



GoforIsrael

2019

21st
CONFERENCE

Tuesday, February 26th, 2019
Hilton Zurich Airport, Zurich, Switzerland



Connecting between leading global
investors and Israel's most innovative
life science companies

Co-organized & Sponsored by:



www.goforisrael.com

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Tuesday, February 26th, 2019
Hilton Zurich Airport, Zurich, Switzerland

Agenda

14:00-14:30

Keynote Introduction

Edouard Cukierman, Chairman - **Cukierman & Co. Investment House**
Dr. Laurent Choppe, Managing Partner - **Cukierman & Co. Life Sciences**
Yair Shiran, Minister of Commercial Affairs and Deputy Permanent Representative of **Israel to the WTO - Geneva, Switzerland**
Dr. Ami Appelbaum, Chief Scientist - **Ministry of Economy and Industry**
& Chairman - **Israel Innovation Authority**

14:30-14:35

GoforIsrael Life Sciences Achievement Award

Marius Nacht, Anchor Investor – **aMoon**

14:35-15:15

Panel 1: Israel, A Disruptive Force in Life Sciences Innovation?

Moderator:

Daniel Cohen, Partner - **Cukierman & Co. Life Sciences**

Panelists:

Dr. Yair Schindel, Co-founder & Managing Partner - **aMoon**

Dr. Pini Orbach, Head of Pharma - **Arkin Holdings**

Yair Geva, Partner & Head of Hi-Tech - **Herzog Fox & Neeman Law Office**

Dr. David Sidransky, Co-founder & Managing Partner - **Israel Biotech Fund**

Efi Cohen-Arazi, Founder & CEO - **Rainbow Medical**

15:15-15:45

Elevator Pitches: Israeli Life Sciences Companies

Lori Chmura, CEO - **Dune Medical**

Yossi Gross, Co-founder & CTO - **Enopace Biomedical**

Gary Grinspan, CEO - **Future Crops**

Sagi Brink-Danan, CEO & B.D - **HIL Applied Medical**

Ronen Raz, CEO - **MinInvasive**

Ariel Beery, CEO - **MobileODT**

Efi Cohen – Arazi, Chairman - **Nano Retina**

Jason Rudd, CMO - **Neteera**

Liron Fendell, CEO - **Nutritional Growth Solutions**





GoforIsrael @ SACHS Annual European Life Sciences CEO Forum

15:45-16:00 **Coffee Break**

16:00-16:40 **Panel 2: Israeli Life Sciences Cluster: Promises for Global Stakeholders**

Moderator: Dr. Laurent Choppe, Managing Partner - **Cukierman & Co. Life Sciences**

Panelists: Anne Rogove, Senior Associate - **Gurnet Point Capital**

Dr. Ami Appelbaum, Chief Scientist - **Ministry of Economy and Industry**
& Chairman - **Israel Innovation Authority**

Zeev Zehavi, VP Venture Investments - **Johnson & Johnson**
Development Corporation

Dr. Nissim Darvish, Senior Managing Director - **Orbimed Advisors Israel**

Oded Har-Even, Partner & Managing Director - **Zag S&W International**
Law Firm

16:40-17:10 **Elevator Pitches: Israeli Life Sciences Companies**

Jacob BenArie, CEO - **Q2Pharma**

Dr. Opher Shapira, CEO - **Nucleix**

Ariel Weinstein, CEO - **OCON Healthcare**

Jordan Robinson, CEO - **Regenera Pharma**

Dr. Amotz Shemi, CEO - **Silenseed**

Yossi Abu, CEO - **TechsoMed**

Shuki Porath, CEO - **Valcare Medical**

Tal Gollan, Founder & CEO - **Virility Medical**

17:10-17:20 **Closing Remarks**

H.E. Jacob Keidar, **Ambassador of the State of Israel to Switzerland and**
Liechtenstein

17:20-18:00 **Closing Cocktail & Networking**

10:00-18:00 **1:1 Meetings**





Dear Guests and Friends,

It is our great pleasure to welcome you to our 21st GoforIsrael conference, held for the first time in Switzerland – the GoforIsrael @ Sachs European Life Sciences CEO Forum, hosted by Cukierman & Co. Life Sciences and Sachs Associates. It is our 21st GoforIsrael event, but this is our first ever conference that is specially dedicated to Life Sciences and the first one we co-organize in Europe.

Since 1993, Cukierman & Co. has provided its clients with a full array of investment banking services with the aim of assisting both Israeli and international businesses to grow, succeed and expand their strategic relationships. In Israel the firm has achieved a dominant position in our chosen markets.

Catalyst Funds is a leading private equity firm in Israel with more than \$250 million in assets under management. Since its founding in 1999, Catalyst has successfully completed over 25 investments and raised three funds.

Catalyst is launching a new fund - a value-driven dedicated direct secondary fund that acquires interests from investors, founders and employees in Israeli-related growth-to-late stage tech companies through the secondary market.

GoforIsrael 2019 serves as a distinct opportunity to showcase the leading Israeli innovations across a wide spectrum of business arenas, which continue to prosper across expanding geographic boundaries. We are honored to invite you all to join our events in Jinan, China on May 28th and in Tel Aviv, Israel on September 23rd, 2019 – both focusing on technologies that made Israel famous: Life Sciences, Robotics, IT, Cyber Security, Advanced Manufacturing, Media & Telecom, Mobility and CleanTech.

Last but certainly not least, we are honoured to present this year's Achievement Award to Marius Nacht, Anchor Investor of aMoon and Chairman of Check Point Software Technologies Ltd. [NASDAQ: CHKP] Marius is considered one of the founding fathers of the global cybersecurity industry, cementing his status as a leading industry player within the global arena and supporting the growth of the Israeli economy.

We look forward to spending this unique day at the GoforIsrael with you and hope that the event is both rewarding and enjoyable for everyone involved.



Edouard Cukierman

Chairman, Cukierman & Co. Investment House & Managing Partner – Catalyst Funds
 edouardc@catalyst-fund.com





Dear Clients, Partners, Guests and Friends,

We are delighted to have you with us today at the GoforIsrael @ Sachs European Life Sciences CEO Forum, the first GoforIsrael conference dedicated to Life Sciences hosted by Cukierman & Co. Life Sciences and Sachs Associates. It is my pleasure to co-organize a conference that will enable

Israeli start-ups to present their technologies to leading investors, corporate leaders and like-minded entrepreneurs from around the globe.

Cukierman & Co. Life Sciences [CLS] provides services to companies across healthcare and are mandated by biotechnology, pharmaceuticals, diagnostics, medical devices and digital health technology companies. Established in 2006 as the Life Sciences Corporate Finance arm of Cukierman & Co. Investment House, CLS offers investment banking services to private and public companies at different stages of their development.

2018 has been an exceptional year for CLS as we have been engaged in an increasing number of Private Placements, M&A, partnership agreements and IPOs, with new outstanding clients from Europe, America and Asia. Our talented team of scientists, finance and business experts combines product and corporate guidance with global industry knowledge. Whether you are an investor, an entrepreneur or an executive in a large company, we are here to provide you with the most professional investment banking services, including the right financial, scientific, clinical and marketing tools which will assist you in implementing your strategies for success.

The GoforIsrael @ Sachs ELSCFO forum deals with the Israeli life Sciences industry from a local and global perspective, and therefore is part of the large European forum, which will address the industry's major challenges for investments, mergers and acquisitions, partnerships, alliances management, technology scouting and more.

We thank you all for joining us here in Zurich and hope you make the most out of this day!



Dr. Laurent Choppe

Managing Partner – Cukierman & Co. Life Sciences
laurent.c@cukierman.co.il



Dear Delegates,

We are delighted to host the GoforIsrael Life Sciences Conference at the 12th Annual ELSCEO Forum. Whilst we have always counted on a significant and growing Israeli presence at our Swiss forums this enables us also to provide a platform for Israeli life sciences. Cukierman & Co. have done an excellent job in creating a stimulating program with leading industry speakers.

Wishing all participants a productive time,



Leonard Sachs

Managing Director

Sachs Associates

www.sachsforum.com



Main Services



Online Database

Featuring: ~8,300 Israeli high-tech companies, thousands of VC funds, PE firms, angel investors, incubators and details on more than 41,000 C-level executives



IVC Magazine

Published twice a year and includes a summary of capital raising, exits, most active funds and of deals.



Customized Industry Reports

IVC conducts a wide-scale search into the Israeli high-tech ecosystem, analyzing industry trends as new verticals are developed.



API Web Services

IVC API is a set of web services enables IVC's customers to integrate their information systems with IVC-Online Database in a seamless transparent way.



Industry Analytics

The BI tool provides insights and macro level analysis of the Israeli high-tech industry.



Event Production

New tools for accessing corporate executives and investors listed in IVC's fast growing database.



IVC Scouting & Matching Services

IVC is uniquely positioned to enhance the scouting and matching processes. We offer a modular service for identifying, locating and potentially connecting technology startups with corporations or investors



e-Direct

Custom e-mail dissemination:
A quick way to reach your target audience or potential clients and promote your company's products and services

IVC Research Center invites **GoforIsrael @ Sachs ELSCEO Forum** attendees to enjoy a **FREE** one month access to our online database, covering angels, venture capital and private equity funds, industry leading High-Tech companies and emerging startups across all verticals. Simply follow the link:

[Sign Me Up](#)

www.ivc-online.com



May, 31st 2018 - Fontainebleau Hotel, Foshan, China



Networking and Business Opportunities

1,200 participants including 500+ Chinese investors and 100 of the most innovative Israeli technology companies



One-on-One Meetings

Over 800 meetings were held between Israeli technology companies and Chinese investors throughout the day



Israel-China M&A

Panel moderated by Edouard Cukierman, Founder & Managing Partner – Catalyst Funds



Opening Remarks

H.E. Zvi Heifetz, Ambassador of the State of Israel to the People's Republic of China



Elevator Pitches

Out of 100 Israeli companies, a selection of the most innovative Israeli companies was chosen to showcase their technologies



First GoforIsrael Conference to be held in Foshan, China

Fontainebleau Hotel, Foshan



March, 5th 2018- Hilton Tel Aviv



Roger Cukierman, Board Member - Cukierman & Co, former CEO - Rothschild Bank
 Haggai Ravid, CEO - Cukierman & Co.
 Edouard Cukierman, Managing Partner - Catalyst CEL Fund
 Moshe Ya'alon, Former Defense Minister - State of Israel
 Ronnie Chan, Chairman - Hang Lung Properties & Co-founder - Morningside
 Yair Shamir, Managing Partner - Catalyst CEL Fund



Opening Remarks

Ronnie Chan, Chairman of the Day



GoforChina: Market Strategies for Israeli Companies in China

Moderator: Ronnie Chan, Chairman - Hang Lung Properties & Co-founder - Morningside
 Haggai Ravid, CEO - Cukierman & Co.
 Jimmy Jin, Deputy General Manager - Leaguer (Foshan, China)
 John Chan, Managing Director - China Everbright Limited
 Nevo Alva, CEO - Visualead
 Sean Jiang, CEO - Yafu Capital



Elevator Pitches

A selection of Israel's most innovative companies were selected to showcase their technologies



Investments in Israeli Technology Companies

Moderator: Ben Topor, Managing Partner - Cukierman & Co. TMT

Panelists: Daniel Karp, Corporate Development - Cisco

Eyal Eliezer, Head of Invest in Israel - Ministry of Economy and Industry, Israel

Sean Epstein, Head of Private Equity - SAP

Yoav Etzyon, Partner - High Tech and Venture Capital Department - APM



Networking & Business Opportunities

1,000 participants including 300 guests from abroad



September, 20th 2016 - Grand Hyatt Hotel, Shanghai, China



The First GoforIsrael Conference to be Held Outside of Israel

Jin Mao Tower, Grand Hyatt Hotel, Shanghai



One-on-One Meetings

1,050 meetings were held between Israeli technology companies and Chinese investors throughout the day



GoforChina: Market Strategies for Israeli Companies in China

Panel moderated by Haggai Ravid, CEO - Cukierman & Co.



Over 2,800 Participants

In Shanghai and Wuhan, China



Chinese Investments in Israeli Biotech & Pharma Companies

Moderator: Dr. Laurent Choppe, Managing Partner - Cukierman & Co.

Nissim Darvish, Senior Managing Partner - Orbimed Advisors Israel

Wang Lanzhong, General Manager - Zhangjiang Bio-Pharm Development Group
Jonathan Javvit M.D., M.P.H., CEO & Chairman - NeuroRx

Wei Ming, CEO - Biotecan Pharma

Dr Li Wengang, Managing Director & Founding Partner - China Healthcare Venture



Closing Remarks

Mr. Ronnie Chan, Chairman - Hang Lung Properties



October, 26th 2015 - Hilton Tel Aviv



Antony Leung, CEO - Nan Fung Group
Edouard Cukierman, Managing Partner - Catalyst CEL fund, Chairman - Cukierman & Co.



Edouard Cukierman, Managing Partner- Catalyst CEL fund, Chairman- Cukierman & Co.
Yair Shamir, Managing Partner- Catalyst CEL Fund
Naftali Bennett, Minister of Education- State of Israel



Roger Cukierman, President- CRIF
Dore Gold, Director-General- Ministry of Foreign Affairs
Lt.Gen.(res.) Benjamin (Benny) Gantz- 20th Chief of Staff of the IDF
Edouard Cukierman, Managing Partner- Catalyst CEL fund, Chairman- Cukierman & Co.
Frank Melloul, CEO- i24 News



October, 26th 2015 - Hilton Tel Aviv



Gofor China

Moderator: Haggai Ravid, CEO-

Cukierman & Co

Shengyan Fan, Managing Partner -
Catalyst CEL Fund

Sean Jiang, Founding Partner & CEO-
Cukierman YAFO Capital

Antony Leung, CEO- Nanfung



Israeli M&A

Yair Shamir, Managing Partner - Catalyst
CEL Fund

Daniel Ilan, Partner- Cleary Gottlieb

Dr. George Lam, Chairman - Macquarie
Infrastructure and Real Assets,
Southeast Asia

Daniel Marcus, Partner- APM & CO.

Yossi Vardi, Chairman- International
Technologies



October, 27th 2014 - Hilton Tel Aviv



Opening remarks:

Dr. Yuval Steinitz, Minister of Intelligence
– State of Israel



Israeli M&A, Foreign Ownership and Changing Landscapes

Yair Shamir, Then Minister of Agriculture – State of Israel
Luc Muller, General Manager – Otto Group, Senior Partner –Catalyst Funds
Rurik B. Halaby, Chairman and Founder –AgriCapital Corporation
André Loesekrug-Pietri, Founding Partner – A Capital
Daniel Marcus, Partner – APM& Co.



Where to Invest?

Caron Bielski, Founder, CEO and Partner – BSP Funds Ltd.
Harry Chang, Managing Director– China Everbright Limited
Carlo D'Asaro Biondo, President of SEEMEA Operations – Google
Aharon Fogel, Chairman –ZIM, Former Chairman – Migdal Insurance Company Ltd.
Wayne Godlin, Senior Vice President – AllianceBernstein



How Can Israel Secure its place in the New Media Game?

Moderator: Yossi Vardi, Chairman – International Technologies
Gil Picovsky, managing Partner – Cukierman & Co. TMT
Frank Abihssira, Venture Partner – Cukierman&Co.TMT
Effi Atad, Co-Founder and CEO – ShowBox
Omer Luzzatti, Senior Director, Head of Video Platform & Delivery Network – Yahoo! Inc.
Josef Mandelbaum, CEO – Perion Network Ltd.



October, 27th 2014 - Hilton Tel Aviv



Go4China

Moderator: Edouard Cukierman, Managing Partner – Catalyst Funds
 Ronnie C. Chan, Chairman – Hang Lung Properties Ltd.
 Shengyan Fan, Managing Director – China Everbright Limited
 Eric Zhao Dongliang, Director – Sino-Israel International Innovation Park (WEZ, China)
 Avishai Silvershatz, Managing Partner – Infinity Equity



Real Estate Market

Moderators: Ilanit Harel-Tirosh & Michael Avnimelech – Cukierman & Co. Real Estate
 Nir Amsel, CEO and Co-Founder – HAP Investments
 Romain Cohen, Founder – Eurobridge London
 Angel Mas, CEO – ACOM, President and Chief Executive – Genworth Mortgage Insurance Europe
 Bruce V. Michelson, Vice President – The Michelson Organization
 Roni Soffer, President – Gazit-Globe



Pharma & Biotech

Moderators: Dr. Laurent Choppe & Dr. Emmanuel Elalouf – Cukierman & Co. Life Sciences
 Dr. Manfred Horst, Director Licensing Europe - Merck & Co.
 Dr. Nurit Harel, Co-Chairman - Fischer Pharmaceuticals Ltd.
 Patrizia Luchetta, Director Life Sciences & Technologies – Ministry of the Economy of Luxembourg
 Dr. Shai Yarkoni, CEO – Collect Biotechnology Ltd.
 Tami Kfir, CEO – HBL Hadasit Bio Holdings Ltd.



The Place of Europe in Israel's Business Agenda

Moderator: Luc Muller, General Manager – Otto Group
 Peleg Amir, CEO – Lamina Technologies
 Maximo H. Buch, Minister of Economy, Industry, Tourism, Employment – Valencia, Spain
 Roger Cukierman – Cukierman & Co., President – CRIF
 Gad Propper, Chairman – Gad-Pro Investments Ltd., and L'Oreal Israel
 Prof. Daniel Rouach – ESCP Europe, President CCIIF, Co-Author of Israel Valley



The Image of Israel Abroad

Moderator: Roger Cukierman, Board Member – Cukierman & Co., President – CRIF
 Bastiaan Belder, Vice-Chair – European Parliament Delegation for Relations with Israel
 Ronnie C. Chan, Chairman – Hang Lung Properties Ltd.
 Yossi Vardi, Chairman – International Technologies



October, 28th 2013 - Hilton Tel Aviv



Opening remarks:

Dr. Uzi Landau, Minister of Tourism – Israel



Elie Chouraqui, Script Writer, Movie Director & Producer,
Maurice Levy, Chief Executive Officer – Publicis Group



Shengyan Fan, Managing Director – China Everbright Limited
Richard Tang, Executive Director&CFO – China Everbright
Limited Henri Starkman, Chairman- Veolia Environment John
Chan, Investment Director – China Everbright Limited



MP Pierre Lellouche, Deputy Mayor of Paris Baron David de
Rothschild, Executive Chairman – Rothschild Group



Where to Invest in Europe?

Moderator: Roger Cukierman – Cukierman & Co., President – CRIF
Maximo H. Buch, Minister of Economy, Industry, Tourism &
Employment – Valencia, Spain
Ruben Vardanian, Advisor to the President, Chairman – Sberbank
of Russia
Prof. Lorenz Reibling, Co-Founder, Chairman& Senior Partner –
Taurus Investment Holdings
Michael Avnimelech, Managing Partner – Cukierman & Co. M&A



Israeli Technologies: A Booster to Traditional European Industries?

Moderator: Meir Brand, Managing Director –
Google Israel, Greece and SSA
David Hatchwell Altaras, CEO – Excem Group
Dor Skuler, VP, General Manager of Cloud Business
Unit – Alcatel-Lucent
Prof. Daniel Rouach – ESCP Europe, President CCIF
& Co-Author of Israel Valley
Michael Golan, Founder – Golan Telecom
Yoni Assia, CEO and Founder – eToro



October, 29th 2012 - Hilton Tel Aviv



Telecom, Media & Internet, What's Next?

Moderator: Moderator: Yossi Vardi, Chairman – International Technologies
Gil Picovsky, Managing Partner – Cukierman & Co. TMT

Eden Bar-Tal, Director General – Ministry of Communications, Israel
Xavier Buck, CEO – EuroDNS
Michael Golan, Founder – Golan Telecom
Haim Teichholtz, CEO – Alcatel-Lucent Israel



Cross Border M&A: New Directions

Moderators: Guy Ravid & Michael Avnimelech – Cukierman & Co.
Yair Shamir, Managing Partner – Catalyst Funds

Michael Federmann, Chairman – Federmann Enterprises
Chaim Hurvitz, Board Member – TEVA Pharmaceuticals
Luc Muller, General Manager – OTTO Group

October, 31st 2011 - Hilton Tel Aviv



EU Israel Business Dialogue

Antonio Tajani, Vice President – European Commission
Yair Seroussi, Chairman – Bank Hapoalim
Yossi Vardi, Chairman – International Technologies



Henri Starkman, Chairman and Founder – Veolia Israel Dan Meridor, Deputy Prime Minister & Minister of Intelligence – Israel
Roger Cukierman – Cukierman & Co. President–CRIF Yair Shamir, Managing Partner – Catalyst Funds



The Image of Israel

Ronnie Chan, Chairman – Hang Lung Properties, Hong Kong
Matthew Gould, HM Ambassador – British Embassy in Israel
Dr. Günter Krings, Deputy Chairman of the CDU/CSU Parliamentary Group – Germany
Andrew Standley, Ambassador, Head of EU Delegation – State of Israel
Ron Houldai, Mayor of Tel Aviv – Israel



March, 15th 2010 - Hilton Tel-Aviv



Winning the Battle of the Israeli Image in Europe

Moderator: Roger Cukierman, Vice President – World Jewish Congress

Uzi Landau, Minister of National Infrastructures, Israel

Larry J Hochberg, Philanthropist and Chairman – ELNET

November, 12th 2007 - Hilton Tel Aviv



Future Trends in European Markets

Jean – Paul Betbeze, Chief Economist – Credit Agricole SA

Abraham Cohen, Director – Camalia Capital Market

Peleg Amir, CEO – Lamina Technologies

Graham Dallas, Senior Manager – London Stock Exchange

James Posnett, Managing Director for European Products – Eurolist & Alternext (UK)



February, 6th 2006 - Hilton Tel Aviv



Opening by:

EHUD OLMERT

Former Prime Minister of Israel

"Israel & Europe: A Fundamental Partnership"



NICOLAS SARKOZY

Former President of France

"Economic Relations between France & Israel"

NICOLAS SARKOZY:

I wanted to say "Bravo" for the brilliant economic performances that Israel has achieved through a stringent policy set up by the Israeli government these past few years. It has been a success that Israel deserves. I am pleased to say that Israel has become a very important business partner for the European Union, import and export wise.

Europe is a strong, friendly and faithful partner. For me the development of the economical relationship between Europe and Israel, and especially between France and Israel is a strong priority.

I have worked very hard on that matter when I was the finance minister, more than 50 French companies made the choice to open offices in Israel, industrial companies such as: Veolia, Danone, Schneider, L'Oréal, Aventis, Alcatel, Dassault Systèmes, France Telecom, also banks and finance companies such as: BNP-Paribas, Dexia, Edmond de Rothschild.

Also, I know that France is perceived in Israel as a good place for making business in Europe by Israeli investors. So now, dear Edouard, ladies and gentlemen, participants of the conference «Go4Europe», I would like to wish to you all "good work".



November, 9th 2003 - Hilton Tel Aviv



Key Note Speaker Benjamin Netanyahu,

Minister of Finance – State of Israel



In memory of Dr. Samuel Pizar -

International attorney,
Advisor to World Leaders and Visionary Author
of Coexistence & Commerce

November, 26th 2001 - Hilton Tel Aviv



Opening by: The Late Honorable Prime Minister Ariel Sharon:

"The initiators of this important conference, you, Roger Cukierman and your son, Edouard, the CEO of Cukierman & Co. are providing a tangible expression of that same determination and dedication to act – and to succeed – in the fascinating path you have chosen. I especially appreciate the dynamic and decisive way in which you have this event and the results you have achieved".

Edouard Cukierman, Opening Remarks: "Yair Shamir and Chemi Peres – each of you are the sons of former prime ministers. It is the first time that the Prime Minister and the two of you can seat together around the same table without discussing politics"



The Impact of the Political Situation on the Israeli High-Tech Sector

Moderator: Edouard Cukierman, Chairman – Cukierman & Co.

Yehuda Levi, CEO – HSBC Israel

Chemi Peres, Managing General Partner – Pitango Vecture Capital

Yair Shamir, Managing Partner – Catalyst Funds



Going Global - Growing Your Business Through M&A in Europe

Moderator: Boaz Harel, Managing Partner – Catalyst Funds



The GoforIsrael delegations have been initiated and organised by Mr. Ronnie C. Chan, Cukierman & Co. Investment House and Catalyst Funds, in cooperation with the Israeli Ministry of Foreign Affairs.

The delegations include top Chinese business leaders coming to discover the vast investment opportunities in Israel.

GoforIsrael 2013: June, 18th- June, 23rd



GoforIsrael 2012: November, 30th- December, 4th



Among participants were the CEOs and chairmen of the following companies:



GoforIsrael²⁰¹⁹

We are excited to announce
our upcoming conferences
in 2019

22nd
CONFERENCE



28.5.2019

Jinan, China

*GoforIsrael @ China – Israel
Investment Conference*

**SAVE
THE
DATES**

23rd
CONFERENCE



23.9.2019

Hilton Hotel, Tel Aviv

*GoforIsrael Investment
Conference*

GoforIsrael 2019:

The conference displays the best innovation out of Israel on an international level in areas that made Israel famous, such as water and cleantech technology, healthcare and Life Sciences, agri-tech, energy, internet and media technology, mobility and many more.

What to expect:

- 22nd + 23rd Conferences organized by Cukierman & Co. & Catalyst Funds
- 100 of the most Innovative Israeli Technology Companies
- 1000+ global investors
- Individual 1:1 meetings
- Plenary sessions including Global Investments in Israeli Technology and Life Sciences Companies, Israel-China M&A, The Belt and Road Initiative and more
- Elevator pitches
- Meet with the leading investors from Global VC's, family offices and financial institutions
- Great networking and business opportunities

Facts from
our Last GoforIsrael
in China



1200
Participants



+800
1:1 Meeting



+500
Chinese
Investors

For more information or speaking opportunities please contact
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➤ www.GoforIsrael.com



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Investment House Ltd.



www.cukierman.co.il



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Leading Israeli Corporate Finance Investment House

Founded in 1993, Cukierman & Co. Investment House Ltd. is the leading Israeli investment house, providing a full array of services including M&A, Private Placements, Public Offerings, Family Office and Consulting Services to Israeli, European and Asian clients.

With over USD \$6B in completed transactions, we have one of the largest Corporate Finance teams in Israel with dedicated experts in the Life Sciences; Technology, Media & Mobility (TMM); Green Technology and Real Estate industries.

Our Private Equity activities include the Catalyst Funds, which rank among the best performing Israeli private equity funds. In 2019, capitalizing on our 26 years of experience, Catalyst created a unique Private Equity platform facilitating the growth of Israeli companies into key emerging markets with a special emphasis on China.

Activities





Cukierman & Co. - The Power of Innovation for more than 26 years

Cukierman & Co. successfully pioneered financial initiatives. Below are some examples:

- FIRST** IPO of both a VC Fund & an Israeli company in Europe: **ASTRA**
- FIRST** IPO of a non-German company in Germany (Neuer Markt): **Wizcom**
- FIRST** IPO in Europe distributed through the internet: **OTI**
- FIRST** IPO of an Israeli company in the UK (Main List) in 2004: **Visonic**
- FIRST** European tranche of a Nasdaq Listing for an Israeli company (Nasdaq): **Optibase**
- FIRST** IPO of an Israeli/Mongolian company in the UK (main List) in 2005: **Metal Tech**
- FIRST** Dual Listing of a company in Israel and in Europe (TASE; Neuer Markt): **Electronics Line**
- FIRST** Index of Israeli companies traded in Europe: **Cukierman 15** (Globes Daily Newspaper)
- FIRST** Industrial operation for an Israeli Group in Switzerland: **Lamina Technologies**
- FIRST** European mutual fund distributed by an Israeli Bank (Bank Hapoalim): **Cukierman Europe**
- FIRST** Israeli Investment Bank to complete a major German Insolvency case: **Eurobike AG**
- FIRST** Sizeable transaction between French and Israeli groups: **Klepierre & Elbit** (€773M)
- FIRST** IPO of a Croatian company on the AIM: **Cubus**
- FIRST** Hungarian company traded on the Nasdaq, exclusive advisor for M&A **Euroweb**
- FIRST** Israeli Listing sponsor on **NYSE Euronext**
- FIRST** International Business Conference Organizer in Israel and China: **GoforIsrael**
- FIRST** Israeli VC, with Catalyst investing in **Mobileye**; the largest IPO and first M&A of an Israeli company on Nasdaq
- FIRST** Israeli Investment House to open offices in China: **Cukierman in Shanghai and Wujin Changzhou**
- FIRST** Catalyst CEL first Israeli fund with a GP partner based in China: **China Everbright Limited**
- FIRST** Israeli IPO on the Nasdaq with a majority of Chinese investors: **Check-Cap**

We are Israel's leading Chinese and European focused investment house. We closed more than USD 6 Billion corporate finance transactions with European and Asian investors including:





Corporate Finance

Cukierman & Co. has a proven track record in providing assistance to Israeli growth companies seeking access to capital markets in Asia, Europe and the USA. Our services include Private Placements, Public Offerings and Mergers & Acquisitions. Our corporate finance services have been strengthened by the presence of offices in Shanghai, Hong Kong, Singapore, Lausanne, Milan, London, Paris and Poland. We have been engaged in over USD \$6 Billion worth of cross-border transactions across different industries.

For more information, please contact:



Haggai Ravid

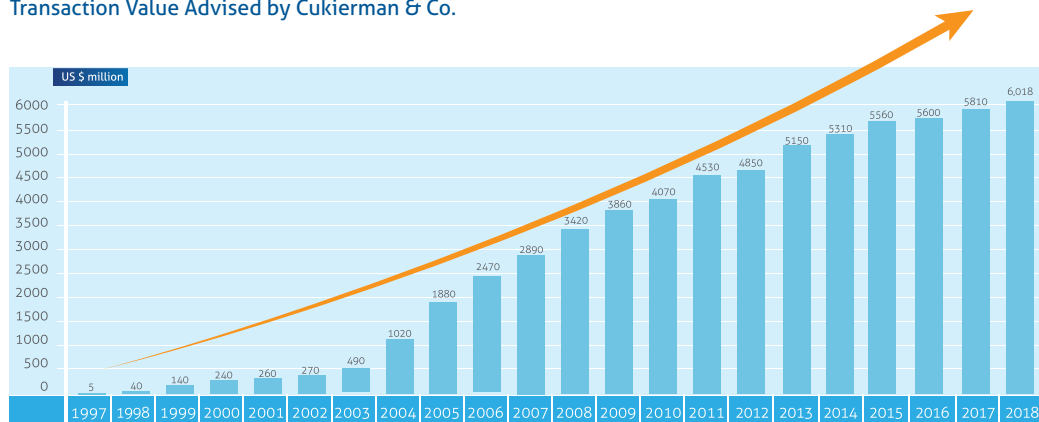
CEO

Cukierman & Co. Investment House Ltd.

haggai.r@cukierman.co.il

Our Track Record*

Transaction Value Advised by Cukierman & Co.



Our Team



Cukierman & Co. and Catalyst teams at the GoforIsrael Conference in March 2018



Services Provided by Cukierman & Co

M&A

Cukierman Investment House advises Israeli and International companies on mergers and acquisitions in Israel, Europe and Asia. These M&A transactions are tailored to achieve the client's business and strategic goals. The ability to execute on cross-border M&A transactions is our significant advantage. Over the years, we have completed M&A transactions with an accumulated value of USD \$3.5B in Israel, Europe and other cities.

Private Placements

Cukierman & Co. assists companies in raising capital by identifying and securing the right capital structure for them. In addition, fundraising opportunities through Cukierman & Co. include secondary transactions and buyouts. In recent years, Cukierman & Co. has raised more than US \$1 Billion in private placement transactions from private investors and international financial institutions.

Initial Public Offerings

We have years of experience and strong relationships with leading underwriters and institutional investors. As such, we are the Israeli market leader in raising funds from Europe's public markets for Israeli clients. Cukierman & Co. advised its clients on their IPO's in connection with French, German, Swiss and London stock exchanges.

Israeli Public Offerings in Europe versus the USA

	Europe		USA	
Year	Number of Equity Offerings	Capital Raised (\$M)	Number of Equity Offerings	Capital Raised (\$M)
Up to 1997	9	78	60	2,398
1998- 2000	24	921	67	7,052
2001-2003	1	118	12	2,806
2004- 2006	41	3,334	24	4,912
2007-2009	8	2,339	19	1,628
2010-2013	6	1,084	36	4,010
2014	8	2,100	29	7,600
2015- 2016	4	196	25	2,507
2018	6	266	44	3,060
Total	107	10,436	316	35,937

Capitalizing on Recent Chinese Investments in Israeli Companies

Over the last five years, we see a clear trend of leading Chinese financial and strategic players acquiring an increasing number of Israeli technology companies across a wide range of industries. The accumulated value of Chinese acquisitions of Israeli companies amounts to US\$15.1 billion. We expect to see this number increase year over year as more and more Chinese players enter the Israeli market.

Illustrations of Key Players from China Investing in Israel:





Life Sciences

www.cukiermanlifesciences.com



Established in 2006 as the Life Sciences Corporate Finance arm of Cukierman & Co. Investment House, Cukierman & Co. Life Sciences (CLS) provides investment banking services to private and public companies, at different stages of development, across the whole healthcare spectrum, in Israel, Europe, America and Asia.

CLS mission is to assist biotechnology, pharmaceuticals, diagnostics, medical devices and digital health companies in identifying, negotiating and closing equity and debt financing, licensing agreements, strategic partnerships and M&A transactions; as well as to support venture capital & private equity funds, private investors & family offices, corporate funds & corporate development teams, in selecting, evaluating, acquiring and divesting assets, businesses and companies in all life sciences sectors.

CLS talented team of scientists, finance and business experts, together with our extensive international network, combines product and corporate guidance with global industry knowledge. Whether you are an investor, an entrepreneur or an executive in a large company, we will deliver the most professional investment banking services, including the right financial, scientific, clinical and marketing advice as well as generate creative ideas and sound solutions, in order to implement your strategies for success.

Recent transactions in Life Sciences include:

 USD 30,000,000 Private Placement September 2015 Cukierman & Co. Life Sciences	 EUR 17,000,000 Private Placement February & August & October 2016 Cukierman & Co. Life Sciences	 USD 6,000,000 Private Placement April 2016 Cukierman & Co. Life Sciences	 US \$ 40,000,000 Private Placement June 2017 Cukierman & Co. Life Sciences	 Assess and develop neoptics September 2016 Cukierman & Co. Life Sciences	 USD 8,000,000 Private Placement February & May 2016 Cukierman & Co. Life Sciences	 USD 4,000,000 Private Placement February 2015 Cukierman & Co. Life Sciences	 € 27,000,000 Private Placement November 2016 Cukierman & Co. Life Sciences	 US \$ 8,500,000 Private Placement January 2016 Cukierman & Co. Life Sciences	 € 33,000,000 Private Placement April 2017 Cukierman & Co. Life Sciences	 CHF 16,000,000 Private Placement July 2015 Cukierman & Co. Life Sciences
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Selected clients:



For more information, please contact:



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Technology, Media & Mobility

- Our team manages both Sell-Side and Buy-Side mandates across the entire Israeli Tech Scene.
- For the Sell-Side, we address complex situations in all industry sectors, including those that are not in the traditional areas of interest for investors.
- On the Buy-Side, we advise International Venture Funds and Asset Managers.
- We promote innovation and connect our clients to diversified sources of capital.

Selected clients and investors 2018:



For more information, please contact:

	Ben Topor Managing Partner Cukierman & Co. TMM ben.t@cukierman.co.il		Amir Aharoni Partner Cukierman & Co. TMM Amira@cukierman.co.il		Itamar Tessel Principal Cukierman & Co. TMM Itamar.t@cukierman.co.il
	Asael Rosenvald Partner Cukierman & Co. TMM asaer@cukierman.co.il		Avi Mizrahi Advisory Board Member Cukierman & Co. TMM avi.m@cukierman.co.il		Nadav Attias Managing Partner Cukierman & Co. TMM nadav.n@cukierman.co.il
	Arnaud Rodrigue Managing Partner Cukierman & Co. TMM arnaud.r@cukierman.co.i		Benjamin Mizrahi Analyst Cukierman & Co. TMM benjamin.m@cukierman.c		



Green Technology






Cukierman & Co. Green Technology (CGT) was established to provide best-in-class advice to companies in the green technology space. CGT specializes in a variety of technology driven sub-sectors including: agriculture, renewable energy, energy efficiency, water desalination, energy storage and irrigation.

We assist public and private institutions to complete corporate finance transactions. We operate in China through a partnership with UMORE.

Selected clients and investors:



For more information, please contact:

	Shai Bensaid Partner Cukierman & Co. Green Technology shai.b@cukierman.co.il		Rurik B. Halaby Chairman & Founder Agricapital Corporation halaby@agricapital.com		Tal Brody Senior Advisor Cukierman & Co. Green Technology tal.b@cukierman.co.il
	Noach Hager Managing Partner Cukierman & Co. Energy noach.h@cukierman.co.il		Dr. Rong Xu CEO & Founder Cukierman & Co. - UMORE xu.rong@umoregroup.com		Nancy Cao Overseas Account Director Cukierman & Co. - UMORE cao.yanhua@umoregroup.com



Asian Offices



Benjamin Peng

Managing Director & Head of China
Cukierman & Co. Investment House
benjamin.p@cukierman.co.il

Over the past years more Chinese financial investors and strategic investors are shifting their eyes towards Israel. As the leading Israeli investment bank, which focuses on China and Israel cross border transactions, we assist Israeli technology companies to raise capital from China or to be acquired by Chinese corporates. Due to our vast knowledge of the Chinese market, we have built a strategy around cross border transactions, optimizing the time and sources needed to execute these somewhat more challenging transactions.

Cukierman Yafo Capital

Cukierman & Co. works closely with Yafo Capital in Shanghai. With the assistance of Yafo Capital we provide investment banking services to Israeli and European companies, seeking to raise capital or looking for M&A opportunities focusing on life sciences.

Shanghai



Xiaoyang (Sean) Jiang, CFA

Founder & CEO
Cukierman & Co. Life Sciences
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Fan Zheng

Managing Director
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Qi Li

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For more information, please contact: **Xiaoyang (Sean) Jiang** - sean@cukierman.co.il

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Lise Chen

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Hong-Kong



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Italy



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Managing Partner
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Poland



Katarzyna Stevenson

Country Manager
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Switzerland



Dr. Laurent Choppe, DVM, MBA

Managing Partner
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Lausanne
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Cukierman International Real Estate

Cukierman & Co Real Estate (CRE) is a leading corporate real estate investment house, serving the local, regional and global real estate needs of our clients.

CRE was established in 2003, as the real estate arm of Cukierman & Co. CRE's expertise is in providing structuring and tailor made solutions for owners and developers of real estate assets in Europe, USA and Asia.

CRE has successfully closed transactions totaling over USD \$1.3B since 2003. CRE has an extensive network, relationship and credibility with investors and lenders at all levels: local, national and international.



Case Studies

- CRE successfully advised Alrov on the acquisition of an office/retail property in prime location in Paris from Sydney & London Properties €5,600,000.
- Acting on behalf of Elbit Medical, CRE completed the sale of a Central-European retail portfolio consisting of 19 assets to Klepierre €713,000,000.
- Representing Ofer Brothers, CRE completed the sale of 5 commercial properties in Budapest to Orco Property Group for €70,000,000.
- CRE invested together with Rosebud Medical in 8 office buildings in France and exited in less than a year with significant profit of €14,350,000.
- Acted For Redland Group on the sale of Nachlat Binyamin 6 for \$32,000,000.

Selected clients and investors:



For more information, please contact:



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Partner & Luxury Property Consultant
Cukierman & Co. Real-Estate
nadine.l@cukierman.co.il



Agamemnon Koliatsos

Investment Banker Greece and S.E. Europe
Cukierman & Co. Real-Estate
agamemnon.k@cukierman.co.il



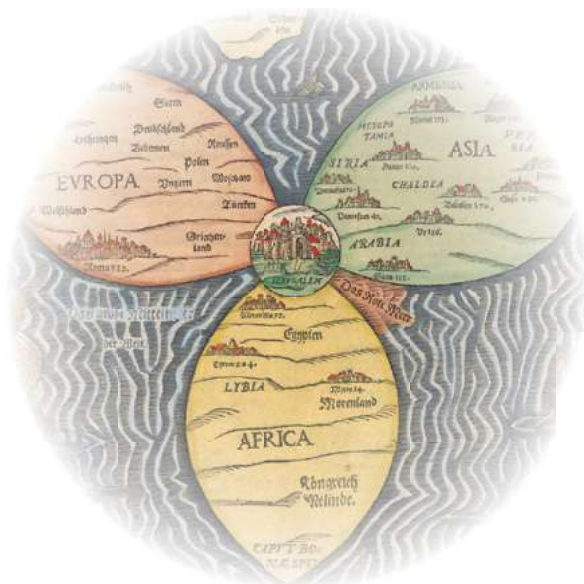
Private Equity

Catalyst Investments is an Israeli based Private Equity multi-fund firm with unparalleled access to Israeli deal flow. Since 1993 the Catalyst team has managed three top-performing funds. The partners leverage significant business networks and vast transactional experience in capital markets and cross-border M&A.

With over \$250M under management, Catalyst supports capital and long-term growth of innovative Israeli companies within global markets, with a special focus on China and emerging markets. Catalyst offers unique added-value to portfolio companies including a network of other strategic investors in markets across the US, Europe, China and emerging markets.

Catalyst Investments

Driving Global Growth



Henricus Bunting (1545 - 1606) Map of the World as a cloverleaf, with Jerusalem as its center from his book "Itinarium Sacrae Scripturae", Helmstadt, 1581



Catalyst Funds

Catalyst Fund I

The Catalyst Fund L.P. (Catalyst I, vintage 2000) was a top performer among Israeli funds, with 6 exits out of 11 portfolio companies. The Fund invested in technology companies and had a diversified portfolio, including companies from the telecom, information technology, medical device, and biotechnology sectors.

Catalyst Fund II

The Catalyst Private Equity Partners Fund L.P. (Catalyst II, vintage 2007), invested in mature, internationally expanding Israeli companies in diverse sectors. The Fund invested in 12 portfolio companies and was the only Israeli fund that invested in Mobileye.

Catalyst CEL Fund

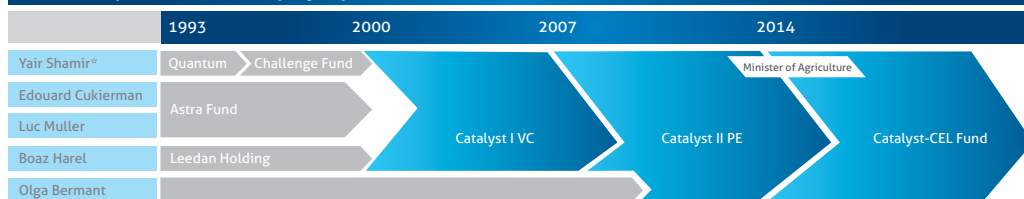
The Catalyst CEL Israel-China Fund primarily targets mid-to-late stage companies with proven innovation and a growth strategy oriented towards expansion of activities into emerging markets. The Fund was established in partnership with China Everbright Limited (165:HK), and is jointly managed. This strategic cooperation between Catalyst and China Everbright allows the Fund to support growth of Israeli companies in Greater China. The Fund had its first closing in March 2014 and reached its final closing in December 2015 with \$200M in commitments. To date the Fund has made investments into 5 portfolio companies - Lamina Technologies, X-Jet, SatixFy, Taboola and Eloxx (NASDAQ:ELOX).

Catalyst DSF

The Catalyst Direct Secondary Fund is a value-driven dedicated direct secondary fund that acquires interests from investors, founders and employees in Israeli-related growth-to-late stage tech companies through the secondary market. The Fund also invests into time-sensitive, complex investment situations that fall outside of the traditional investment mandates of other funds. The Fund will seek to build a diversified portfolio in sectors including enterprise software, semiconductor, AR/VR, Cyber Security, Autotech, Digital Media, and Internet-of-Things, amongst others.

Catalyst Israeli Partners-Experience and Track Record

Venture Capital and Private Equity Experience



*Yair Shamir was elected Parliament Member and served as Minister of Agriculture of the State of Israel in the 19th Knesset from 2013 until 2015.

Selected portfolio companies include:





Catalyst Team in Israel



Edouard
Cukierman



Yair Shamir



Boaz
Harel



Luc
Muller



Roger
Cukierman



Yaron Yonati



Mitty Chayon



Samuel Blank



Annie Salem



Audrey Gozlan

For more information, please contact:

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Yair Shamir Founding & Managing Partner, Catalyst Funds, yairs@catalyst-fund.com

Catalyst CEL Team in Hong-Kong



Shengyan Fan
Managing Director



John Chan
Managing Director



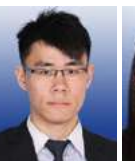
Samuel Chen
Investment Director



Ivan Chiu
Vice President



Ryan Li
Vice President



Eric Choi
Associate



Disi Wei
Analyst



Philip Chow
Analyst

Selected investors include:





Family Office

Cukierman & Co Family Office serves a few families and high net worth individuals through accessing Cukierman & Co.'s broad range of investment expertise and relationships. Together with the client, our team evaluates the client's risk profile, defines the asset allocation, implements both strategic and tactical decisions, manages the financial wealth, and handles all of the client's ongoing financial affairs. Our team deploys a global strategy approach that is personalized by each individual client.



Israel Valley Creating Shields through Technologies & Innovation



The book "Israel Valley" co-written by Edouard Cukierman and Daniel Rouach was published by Pearson in 2013. Israel Valley is a key resource to better understand the Israeli High-Tech Industry. The authors explain and analyze the Israeli experience and know-how in High-Tech. The book illustrates through examples and stories the historical and cultural elements which have contributed to our understanding of the Israeli mindset and the impact of Israel's innovative power. In October 2014 a version translated into Chinese was published, and in September 2016, the book was published in Italian.

Amazon: <http://www.amazon.fr/Israël-valley-dinnovation-Edouard-Cukierman/dp/2744064963>
<http://product.dangdang.com/23634409.html>

<https://www.amazon.co.uk/ISRAEL-VALLEY-Tecnologico-dellInnovazione-Italian-ebook/dp/B01MYA0AIJ>



GoforIsrael Chinese Delegations Business Seminar for Chinese Leaders in Israel www.goforisrael.com

The GoforIsrael Chinese delegations for Chinese leaders from the private sector was initiated and organized by Cukierman & Co and Catalyst.

The delegation was led by Ronnie C. Chan, the Chairman of Hang Lung Properties, in cooperation with the Israeli Ministry of Foreign Affairs.



Among the participants:





GoforIsrael Conference-leading Israeli business conference



Bringing together leading global investors
and Israel's best opportunities
www.goforisrael.com

GoforIsrael (previously known as GoforEurope) is one of the most prestigious conferences in Israel for the business and financial community focusing on the technologies that made Israel famous: Life Sciences, Robotics, IT, Cyber Security, Advanced Manufacturing, Media & Telecom and CleanTech.

Our event last year was attended by more than 1,500 investors and industry leaders from China, Israel, and other countries; and brought to China more than 100 leading Israeli technology companies.

In 2019, GoforIsrael will bring together leading global investors and Israel's best opportunities, addressing current issues related to raising funds and establishing strategic alliances.



Among our past sponsors and partners:



For more information, please contact:



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Darya Belov
General Administration
darya.b@cukierman.co.il



May 28th, 2019
Jinan, China



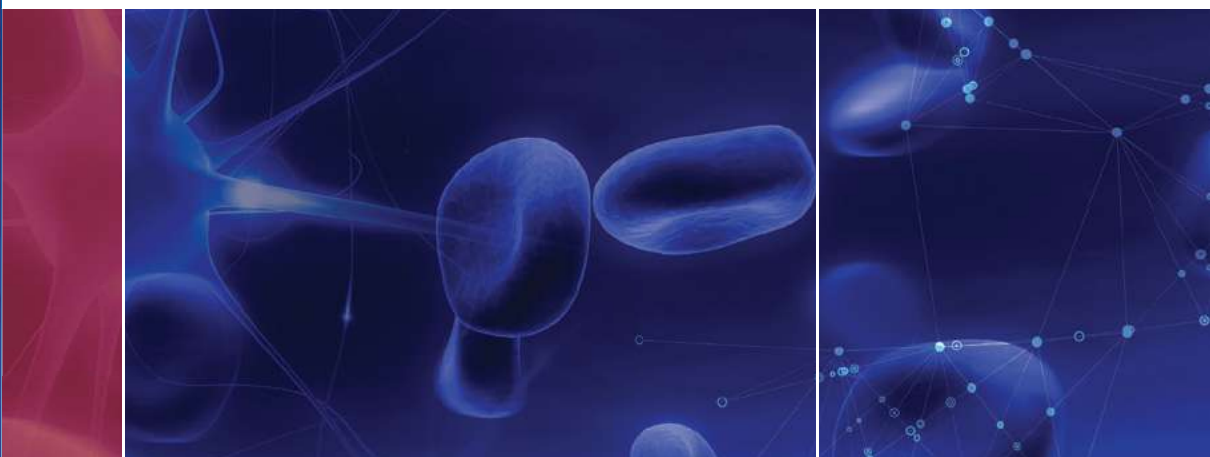
September 23rd, 2019
Tel Aviv, Israel

Selected Transactions

<p>USD 20,000,000 Private Placement</p> <p>VALCARE Investment Advisor</p> <p>September 2018 Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>EUR 17,000,000 Private Placement</p> <p>ACTICOR BIOTECH</p> <p>February & August & October 2018 Exclusive Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>USD 6,000,000 Private Placement</p> <p>NovellusDx Path to Cancer Care</p> <p>April 2018 Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>Amount not disclosed Private Placement</p> <p>kejako Real Estate</p> <p>February 2018 Exclusive Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>USD 75,000,000 Equity Financing</p> <p>Trax image recognition</p> <p>Financial Advisor January 2018 June 2017 June 2016</p> <p>CUKIERMAN & CO. Investment House Ltd.</p>	<p>US \$ 40,000,000 Private Placement</p> <p>gamida Cell Cell Based Therapeutics</p> <p>June 2017</p> <p>CUKIERMAN & CO. Life Sciences</p>
<p>ARTISIA CO. LTD. TOP SEEDS kaiima We Advised Kaiima on this Transaction May 2017</p> <p>CUKIERMAN & CO. Investment House Ltd. Tel Aviv New York</p>	<p>USD 8,000,000 + Amount not disclosed</p> <p>MEDASENSE pain monitoring solutions</p> <p>February & May 2016 Exclusive Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>US \$ 207,000,000</p> <p>CATALYST INVESTMENTS L.P.</p> <p>Private Placements September 2015 March 2014</p> <p>Placing Agent CUKIERMAN & CO. Investment House Ltd.</p>	<p>USD 24,000,000 Private Placement IPO Nasdaq</p> <p>Check Cap</p> <p>February 2015 October 2014</p> <p>Financial Advisor CUKIERMAN & CO. Life Sciences</p>	<p>US \$ 8,500,000 Private Placement</p> <p>FILVEST apbs 2014 January 2010</p> <p>Exclusive Buy-side Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 27,000,000 Private Placement</p> <p>XELTIS</p> <p>November 2014</p> <p>Exclusive Financial Advisor CUKIERMAN & CO. Life Sciences</p>
<p>Amount not disclosed</p> <p>SONY Bought a 50% stake of DORI MEDIA Developing Activity in Youtube October 2014 April 2013</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>Amount not disclosed</p> <p>大族激光 HAN'S LASER Has bought NEXTEC USD 10,000,000 January 2014</p> <p>Private Placement CUKIERMAN & CO. Investment House Ltd.</p>	<p>Amount not disclosed</p> <p>ikb Galileo iWhorl LTD iWhorl Ltd, Israel Equity Financing Exclusive financial advisors December 2013</p> <p>CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 33,000,000 Private Placement</p> <p>Opsona Therapeutics</p> <p>April 2013 Placement Agent CUKIERMAN & CO. Life Sciences</p>	<p>Amount not disclosed</p> <p>NOVARTIS</p> <p>2012 Strategic Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>CHF 16,000,000 Private Placement</p> <p>MYOPOWERS MyoPowers Inc.</p> <p>July 2011 Financial Advisor CUKIERMAN & CO. Life Sciences</p>
<p>Amount not disclosed</p> <p>MOBILEVE</p> <p>January 2011 Private Placement CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 260,000,000</p> <p>ES&H Group, NL Financial Advisor for the sale of A company with revenues of € 500 million Capital Partners, LLC July 2010</p> <p>CUKIERMAN & CO. Investment House Ltd.</p>	<p>US \$ 10,000,000</p> <p>HEADWAY Secondary Acquisition from ASB AMMO January 2010</p> <p>Exclusive Financial Advisor CUKIERMAN & CO. Secondary Advisory</p>	<p>CHF 21,000,000 Private Placement</p> <p>EVOLVA</p> <p>January 2010 Placement Agent CUKIERMAN & CO. Life Sciences</p>	<p>CHF 15,000,000</p> <p>Lamine Technologies Private Placements March 2009 January 2007 October 2004 March 2002</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 221,000,000</p> <p>QASSAB Qassab Technologies Buying a minority stake of VEOLIA October 2008</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>
<p>€ 7,257,000</p> <p>LIFELINE Initial Public Offering AIM - London Stock Exchange January 2008</p> <p>Co-Placement Agent CUKIERMAN & CO. Life Sciences</p>	<p>US \$ 100,000,000</p> <p>CATALYST INVESTMENTS L.P.</p> <p>Private Placements June 2007 February 2000</p> <p>Placing Agent CUKIERMAN & CO. Investment House Ltd.</p>	<p>US \$ 32,000,000</p> <p>Harbinger Group Inc. Selling of Nahlat Binyamin 6 Ltd January 2007</p> <p>Financial Advisor CUKIERMAN & CO. Real Estate Ltd.</p>	<p>€ 133,497,385</p> <p>ROSEBUD Sells 8 properties to HARVEST December 2006</p> <p>CUKIERMAN & CO. Real Estate Ltd.</p>	<p>€ 75,000,000</p> <p>Summit Germany</p> <p>Secondary Placement London Stock Exchange - AIM October 2006</p> <p>Financial Advisor and Placement Agent CUKIERMAN & CO. Investment House Ltd.</p>	<p>US \$ 2,000,000</p> <p>INSEAD Fund Raising To establish INSEAD Casuarina Edmund de Rothschild Israel Research Center August 2006</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>
<p>€ 23,588,615</p> <p>euroWeb Sells EuroWeb Hungary & EuroWeb Romania May 2006</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 89,000,000</p> <p>ROSEBUD Bought 7 properties from Lend Lease Capital Partners January 2006</p> <p>CUKIERMAN & CO. Real Estate Ltd.</p>	<p>€ 700,000,000</p> <p>CELEST Sells 8 realties to K Selling of Selling of RNF PARAN August 2005 July 2004</p> <p>CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 70,000,000</p> <p>OPPER BROTHERS GROUP Sells 5 properties to ORCO GROUP August 2005</p> <p>CUKIERMAN & CO. Investment House Ltd.</p>	<p>GBP 16,000,000</p> <p>METAL-TECH UK Initial Public Offering AIM - London Stock Exchange May 2005</p> <p>Exclusive Financial Advisor CUKIERMAN & CO.</p>	<p>€ 14,350,000</p> <p>ROSEBUD Buy a property from Pfizer December 2004</p> <p>CUKIERMAN & CO. Real Estate Ltd.</p>
<p>€ 164,000,000</p> <p>Fairchild Acquired the assets of EUROBIKE May 2004</p> <p>Financial Advisor and Placement Agent CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 14,210,000</p> <p>Visonic For a smart and secure lifestyle Initial Public Offering London Stock Exchange - AIM April 2004</p> <p>Financial Advisor and Placement Agent CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 34,400,000</p> <p>Real Estate Secondary Listing Neuer Markt - Germany August 2000</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>US \$ 28,000,000</p> <p>PowerQ Private Placement March 2000</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 38,500,000</p> <p>Real Estate Initial Public Offering Neuer Markt - Germany August 1999</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>	<p>€ 55,600,000</p> <p>Real Estate Initial Public Offering Neuer Markt - Germany March 1999</p> <p>Financial Advisor CUKIERMAN & CO. Investment House Ltd.</p>



Opening & Welcoming Remarks





Edouard Cukierman

Chairman – Cukierman & Co. Investment House

Managing Partner – Catalyst Funds

Mr. Edouard Cukierman is the Founder and Managing Partner of Catalyst Investments and serves as the Chairman of Cukierman & Co. Investment House. Since its establishment in 1993, Cukierman & Co. Investment House has been engaged in more than € 6 billion cross-border transactions across industries. Catalyst was the only Israeli venture fund that invested in Mobileye.

Prior to establishing and managing Catalyst Investments in 2000, Mr. Cukierman was the President and CEO of Astra Technological Investments, a Venture Capital Fund established in 1993, which was the first Israeli company to go public in Continental Europe.

Today, Edouard Cukierman serves as board member of Tufin technologies, the leading private Cyber security company in Israel, and Dori Media Group in Israel.

Edouard Cukierman is the Founder of the GoforIsrael annual conference.

Mr. Cukierman is a board member of "Alliance Israelite Universelle en Israel" and a board member of Sar-El [Association that brings volunteers from across the world to the IDF in Israel]. He is also a director of the Asia M&A Association in China.

Edouard Cukierman together with Dr. Daniel Rouach co-authored the book "Israel Valley Le bouclier technologique de l'innovation" published in June 2013 by Edition Pearson in Paris, translated into Chinese in November 2014, and in Italian in June 2016

Mr. Cukierman served for many years as a reserve officer in the Crisis & Hostage Negotiation team and in the Spokesperson's Unit of the IDF.

Mr. Cukierman holds an MBA from INSEAD, France and a B.Sc. from the Technion – Israel's Institute of Technology.





Dr. Laurent Choppe

Managing Partner – Cukierman & Co. Life Sciences

Dr. Laurent Choppe has lead Cukierman & Co. Life Sciences since 2008 and has been involved in more than 100 medtech and biotech corporate finance transactions and advisory assignments for the Cukierman group. His team works worldwide with venture-backed and middle market companies for fundraising, licensing deals and M&A transactions, as well as strategic projects for key life sciences industry players.

Dr. Choppe is a board member of Israel Brain Technology (IBT) - a non-profit organization whose mission is to accelerate the commercialization of Israel's brain-related innovation and establish Israel as a leading international brain technology hub.

After a veterinary practice and a new venture management experience, he worked 10 years in Schering-Plough (today Merck & Co.) in marketing positions in dermatology, allergy, respiratory and animal health in France, served as General Manager in Israel and Vice President of Virology, Oncology and Cardiology in Canada. He then served 4 years as International General Manager at Bellus Health [ex-Neurochem, NASDAQ & TSE, dedicated to Alzheimer's disease and AA amyloidosis].

Dr. Choppe is a Doctor of Veterinary Medicine of the University Paris XII, laureate of the École Nationale Vétérinaire d'Alfort, CES of Veterinary Ophthalmology and earned a MBA from INSEAD (Fontainebleau, France). He is married, father of 3 and lives in Lausanne [Switzerland].

**Yair Shiran**

Minister of Commercial Affairs and Deputy
Permanent Representative of Israel to the WTO -
Geneva, Switzerland

Yair Shiran joined the Government of Israel in 1992. Since then, he has been serving in senior diplomatic and executive positions in Israel and Abroad,

Mr. Shiran assumed his responsibilities as Deputy Permanent Representative of Israel to the World Trade Organization and Commercial Attaché of Israel to Switzerland, in August 2018.

Prior to that, Mr. Shiran served as the Head of the Industry Administration in the Ministry of Economic Affairs. In that position, he was responsible for shaping industrial policy and regulations, aiming to support Industrial development throughout the country, and in particular in the periphery.

From 2006 to 2011, Mr. Shiran served as Israel's Economic Minister to North America. Based in New York City, he was responsible for the Government's effort to promote bilateral trade and to strengthen economic collaboration between Israel and the United States.

Between 2002 and 2006, Mr. Shiran served as the Director of International Agreements and Trade Policy at the Ministry of Industry, Trade and Labor. In this position, Mr. Shiran served as the Chief Trade Negotiator for international trade agreements with Israel's key trading partners, including the U.S., Canada, Egypt, Turkey, as well as other European and Asian countries.

For the past decade Mr. Shiran has also been lecturing as an Adjunct Professor at a number of Business Schools, including The Hebrew University of Jerusalem, The Arison School of Business at the Interdisciplinary Centre (IDC), Herzliya and at Fox Business School at Temple University in Philadelphia.

Mr. Shiran received his Masters of Arts in Public Administration from the Kennedy School of Government at Harvard University, where he studied as a Wexner Fellow. He also holds a Masters of Arts degree in Business Administration and a Bachelors of Arts degree in Economics and Political Science from the Hebrew University of Jerusalem. Mr. Shiran is also a graduate of the Israeli Academy of National Security.





Dr. Ami Appelbaum

**Chief Scientist - Ministry of Economy and Industry
& Chairman - Israel Innovation Authority**

Dr. Ami Appelbaum is the Chief Scientist and the Chairman of the Board of Israel Innovation Authority (IIA). Dr. Appelbaum has more than 36 years' experience in research, development and senior level management in the field of the Semiconductor.

Prior to the current job as Chief Scientist, Dr. Appelbaum served for 22 years at numerous executive positions at KLA Tencor, \$15.6B Market Cap and world leader in the business of capital equipment for the semiconductor industry based in the Silicon Valley, CA.

Dr. Ami Appelbaum recent job was Corporate Senior Vice President and president of KLA Tencor Israel.

Dr. Appelbaum also held jobs as General Manager of a startup by the name Gallium Arsenide Diodes [GAD], in Israel. VP Operations and Program Manager at Semiconductor Devices [SCD] in Israel, manager of semiconductor lasers and detector development at Rockwell International in Richardson Texas and Newbury Park California and Member of Technical Staff [MTS] at AT&T Bell Lab in Murray Hill New Jersey [US].

Dr. Appelbaum received his Doctorate and Master degrees from the Technion, Israel Institute of Technology in Haifa in the years 1983 and 1980, respectively and his Engineering degree from Ben Gurion University in Beer Sheba in 1977, all in the field of materials engineering.

Dr. Appelbaum is the author and co-author of more than 50 scientific and technical publications, and holds 7 patents in the field of semiconductor equipment and processing



GoforIsrael²⁰¹⁹

We are excited to announce
our upcoming conferences
in 2019

22nd
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28.5.2019

Jinan, China

*GoforIsrael @ China – Israel
Investment Conference*

**SAVE
THE
DATES**

23rd
CONFERENCE



23.9.2019

Hilton Hotel, Tel Aviv

*GoforIsrael Investment
Conference*

GoforIsrael 2019:

The conference displays the best innovation out of Israel on an international level in areas that made Israel famous, such as water and cleantech technology, healthcare and Life Sciences, agri-tech, energy, internet and media technology, mobility and many more.

What to expect:

- 22nd + 23rd Conferences organized by Cukierman & Co. & Catalyst Funds
- 100 of the most Innovative Israeli Technology Companies
- 1000+ global investors
- Individual 1:1 meetings
- Plenary sessions including Global Investments in Israeli Technology and Life Sciences Companies, Israel-China M&A, The Belt and Road Initiative and more
- Elevator pitches
- Meet with the leading investors from Global VC's, family offices and financial institutions
- Great networking and business opportunities

Facts from
our Last GoforIsrael
in China



1200
Participants



+800
1:1 Meeting



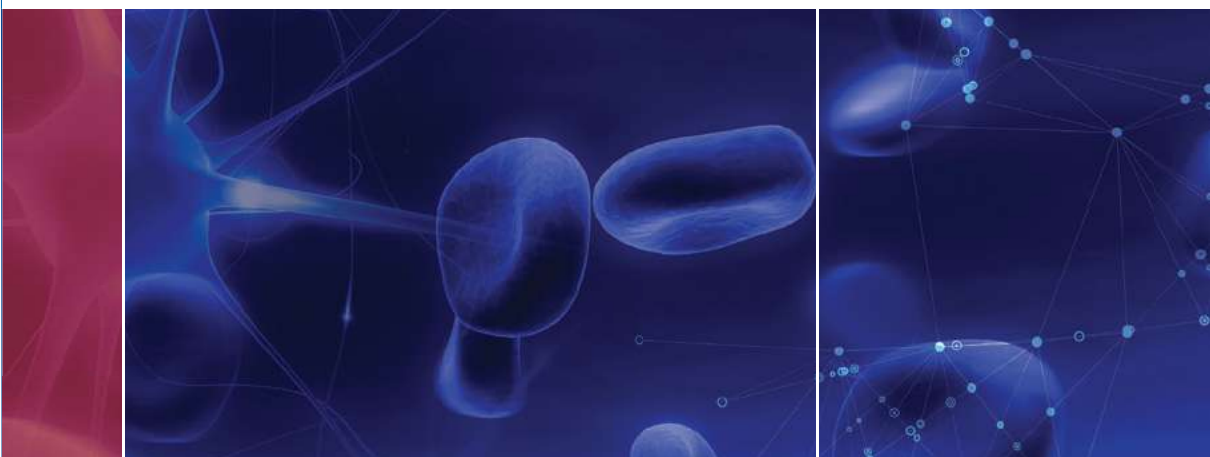
+500
Chinese
Investors

For more information or speaking opportunities please contact
Adi Braunshtain at adi.b@cukierman.co.il

➤ www.GoforIsrael.com



GoforIsrael Achievement Prize





GoforIsrael Achievement Prize China 2018

to Zhang Jiang, Managing Partner - Ping
An Ventures



GoforIsrael Achievement Prize 2018

to Ori Yehudai,
President & CEO - Frutarom



GoforIsrael Achievement Prize 2016

to Sir Li Ka-shing, Founder - Li Ka Shing
Foundation, Horizon Ventures
accepted by Dr. Katherine Lo, Senior
Manager - Li Ka Shing Foundation



GoforIsrael Achievement Prize 2015

to Yossi Vardi,
Chairman – International Technologies



GoforIsrael Achievement Prize 2014

to Ronnie C. Chan,
Chairman – Hang Lung Properties Ltd.



Go4Europe Achievement Prize 2013

to Dan Propper,
Chairman – Osem Group



Go4Europe Achievement Prize 2012

to Michael Federmann,
Chairman – Federmann Enterprises



Go4Europe Achievement Prize 2011

to Eli Hurvitz,
Founder – TEVA



GoforIsrael Life Sciences
2019 Achievement Prize

Marius Nacht

Anchor Investor, aMoon

Marius Nacht is the anchor investor L.P. at aMoon.

In 1993, Marius co-founded Check Point Software Technologies Ltd. [NASDAQ: CHKP], a global pioneer of cybersecurity and the second largest company in Israel in terms of market capitalization.

He is currently the Chairman of Check Point and considered one of the founding fathers of the global cybersecurity industry.

Marius recently co-founded the 8400 Health Network, an NGO fostering cross- sector collaboration to position Israel as a global life sciences leader.

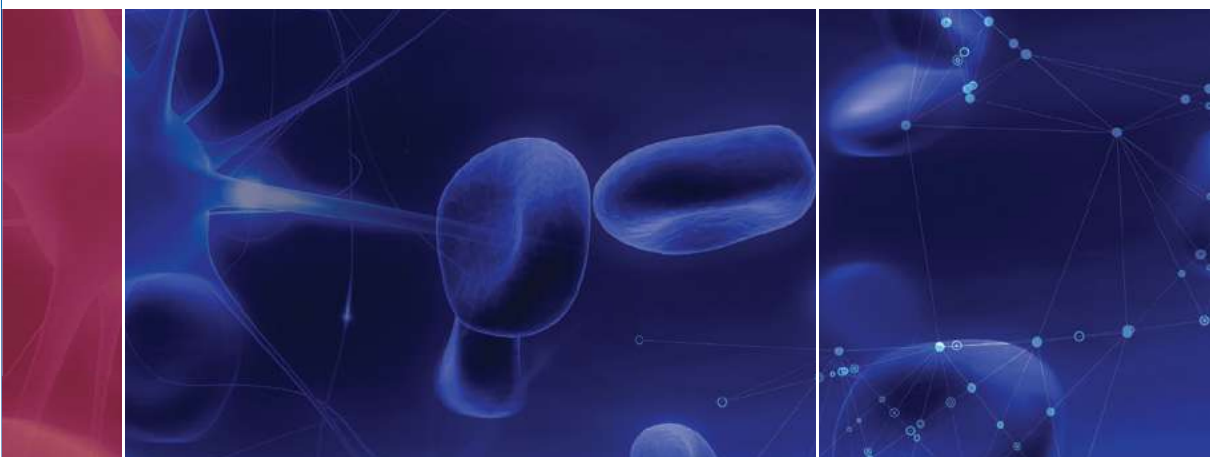
Marius holds a BSc, cum laude, in Physics and Mathematics, from Hebrew University, and an MSc in Electrical Engineering and Communications Systems from Tel Aviv University.

He is a graduate of the IDF elite Talpiot technological academy.

Panel 1



Israel, A Disruptive Force in Life Sciences Innovation?





Moderator

Daniel Cohen

Partner – Cukierman & Co. Life Sciences

Involved with Cukierman Life Sciences since 2008, Daniel has 18 years of experience in Healthcare sector in various positions (Investment Banking, Venture Capital, Fund of Funds, Business Development & Consulting).

Daniel is the CEO & Founder of Sollal Partners, a consulting firm offering management & due diligence services to leading funds in Israel, Europe and China and serves on the board of several Life Science companies.

Prior to Sollal, Daniel managed Fosun Pharma's activity in Israel leading major investments and strategic operations [e.g. Kite Pharma, Tyto Care, Pontifax, Tapingo...], served as Principal at Credit Agricole Private Equity Israel and Director at Market Bridges.





Dr. Yair Schindel

Co-founder & Managing Partner - aMoon

Yair is the Managing Partner and co-founder of aMoon.

Previously, Yair served as the founding CEO of the State of Israel's National Digital Bureau, responsible for digitizing governmental services and stimulating economic growth.

Yair is the founder of the MAOZ Network, an NGO building collaboration between Israel's most influential leaders, with over 300 alumni dedicated to building collaboration between the private, social and public sectors.

Yair was an executive, investor, board or advisory board member in several healthcare startups including OmniGuide, Zebra Medical Vision, and Medisafe.

Yair earned his BSc and MD degrees at Ben-Gurion University and his MBA at Harvard Business School. He served in the IDF for five years and graduated as Chief Medical Officer for the Israeli Navy Seals, known as "Shayetet 13".



Dr. Pini Orbach

Head of Pharma – Arkin Holdings

Dr. Pini Orbach joined Arkin Holdings in 2010 as Head of its Pharma Division. Dr. Orbach is a member of the board in several of its pharmaceutical companies, including UroGen Pharma and Quiet Therapeutics, from which he shares his extensive hands-on drug development and business experience. He originally gained his foundation in US based companies such as, Arisaph Pharmaceuticals and Epix Pharmaceuticals [NASDAQ, EPIX], as well as Israeli-based companies such as, cCAM BioTherapeutics - a cancer immunotherapy company, which was sold to Merck in 2015 for \$605M.

He holds a Ph.D. from the Department of Physiology and Functional Genomics, University of Florida, and was a postdoctoral fellow at the Cardiovascular Research Center, Harvard Medical School - Massachusetts General Hospital.



Dr. David Sidransky

Co-founder & Managing Partner - Israel
Biotech Fund

Co-founder and Managing Partner of Israel Biotech Fund.

Dr. Sidransky is a renowned oncologist, research scientist and Professor of Oncology and Cellular & Molecular Medicine at John Hopkins University and Hospital. Dr. Sidransky was Vice Chairman of ImClone Systems until its acquisition by Eli Lilly for \$6.5B in 2008. He founded several biotechnology companies, including Oncormed Pharmaceuticals, [NASDAQ: OMED], a genetic testing company that was sold to Gene Logic in 1998, and Response Genetics [NASDAQ: RGDY], a developer of markers for cancer therapy.





Yair Geva

Partner & Head of Hi-Tech – Herzog Fox & Neeman Law Office

Yair Geva heads Herzog's Hi-Tech Group and is a member of the Firm's Executive Committee. Yair is a corporate transactional lawyer whose practice includes extensive representation in mergers and acquisitions, private equity and venture capital investments, and general corporate counseling. He is ranked among the top mergers and acquisitions and hi-tech lawyers in Israel by IFLR1000. Yair led some of the most notable recent transactions in Israel, among other matters he represented PepsiCo in its \$3.2 billion acquisition of Soda Stream, Sygnia in its \$250 million sale to Temasek, Tapingo in its \$150 million sale to GrubHub and United Therapeutics in its \$250 million acquisition of SteadyMed. Yair also led EnteraBio's recent IPO on Nasdaq. He represents many of the most prominent early stage startups and growth companies in Israel in a range of industries including e-commerce, cyber, fintech, blockchain, property and real estate tech, biotech and digital health. He works closely with entrepreneurs, CEOs and Boards of Directors on transactions, investments and other strategic matters. Prior to joining Herzog, Yair practiced at the M&A groups of Gibson Dunn and David Polk in New York. Yair received his LL.M. from NYU school of Law and his LL.B. from the Tel Aviv University, both magna cum laude. He's a member of the New York and Israeli Bars.



Efi Cohen-Arazi

Founder & CEO – Rainbow Medical

Mr. Efi Cohen Arazi, CEO and Co-Founder of Rainbow Medical, Israel's leading medical device innovation house focused on inventing and developing game changing solutions for sizeable unmet market needs in the area of hypertension, ophthalmology, cardiology and diabetes. Rainbow Medical's shareholders include Medtronic, Abbott and Sony corporations.

Mr. Cohen-Arazi has over 25 years of experience in the medtech and biotech industries where he held executive management responsibility in both operations and business management. Prior to establishing Rainbow Medical, Mr. Cohen-Arazi served as Co-Founder & CEO of IntecPharma, Israel, a company specializing in drug development and delivery and as Chairman of CollPlant Ltd., a both public companies traded in Tel-Aviv stock exchange. Previously, Mr. Cohen-Arazi was GM & V.P., Site Head at California based Amgen Corporation, where he established and led several global strategic initiatives and partnerships to develop and manufacture blockbuster biopharmaceuticals. Prior to Amgen,

Mr. Cohen-Arazi was Senior VP at Immunex Corporation in Washington and before that VP and General Manager at the Merck-Serono Group in Switzerland and Israel. Mr. Cohen-Arazi holds advanced degrees in Agriculture and Microbiology from the Hebrew University of Jerusalem





Elevator Pitches Session 1

Israeli Life Sciences Companies





Selected Innovative Israeli Technology Companies

Dune Medical Devices



Company representative
Lori Chmura - CEO

Dune developed radiofrequency spectroscopy (RFS) to characterize tissue and determine in real time as cancerous or not. RFS has applications in all solid tissue cancers for accurate biopsy, for complete surgical removal of cancer tissue, and for targeted therapy. First product, MarginProbe for reducing the need for second surgeries in breast cancer surgery, is PMA – FDA approved, recently received a CPT code, at commercial stage, with over 18,000 procedures completed. Second product for biopsy is entering in-vivo trials.

Enopace Biomedical



Company representative
Yossi Gross, Co-founder & CTO

With more than 15 million patients in Europe and in the United States, Heart failure is associated with tremendously high healthcare costs and remains the largest unmet clinical need in the cardiovascular world.

Enopace Biomedical Ltd. is developing an innovative device to treat heart failure patients.

Enopace's technology consists of a minimally invasive, implantable neurostimulation device that increases cardiac efficiency by reducing left ventricular workload.

Future Crops



Company representative
Gary Grinspan - CEO

Future Crops uses technology and sophisticated agricultural expertise to grow crops in a fully controlled environment. We use breakthrough technologies that are tailored-made to our vertical farm. We offer the purest, cleanest products that are completely pesticide free, with a longer shelf life and consistent flavour from the same source. We stay true to what Nature intended.

HIL Applied Medical



Company representative
Sagi Bring-Danan - CEO

HIL is developing a new class of ultra-compact, high-performance cancer Proton Therapy systems. We bring 21st-century technology – nano-tech, high-intensity lasers and advanced magnetics – to a field largely dominated by tech from the 1930's and 1940's. Thus HIL is paving the way, for the first time, to truly cost-effective proton therapy solutions.

HIL Applied Medical, Ltd. is a privately held company, funded by the Hebrew University in Jerusalem, Israel's Office of the Chief Scientist and wide, global base of private investors. We are headquartered in Jerusalem, Israel.





Selected Innovative Israeli Technology Companies

MinInvasive



Company representative
Ronen Raz, CEO

MinInvasive has developed the OmniCuff System – an innovative device enabling arthroscopic, transosseous rotator cuff repair. The device provides the advantages of minimally invasive transosseous repair in a disposable device and eliminates the need for suture anchors.

The company completed a successful clinical feasibility study in leading medical centers in the US, with excellent clinical results and high patient and surgeon satisfaction and has initiated a limited market release throughout the US. MinInvasive plans to gradually expand the availability of the device in the US.

MinInvasive entered into a strategic partnership with MicroPort Scientific Corporation to obtain CFDA approval for the OmniCuff system.

MobileODT



Company representative
Ariel Beery - CEO

MobileODT is reimaging medical visualization technology to enhance women's health. Combining advanced imaging, data and software applications, MobileODT is saving lives by enabling early cancer detection. The flagship EVA System mobile colposcope is in use in 27 countries and in 50 USA health systems. It allows providers to visualize the cervix, document exams, add annotations and filters directly to cervical images, and collaborate with peers remotely. The EVA System has application for clinical colposcopy and forensic imaging. MobileODT is constantly evolving, adapting its products to a variety of clinical settings and is currently exploring the integration of AI for cancer detection.

Nano Retina



Company representative
Efi Cohen- Arazi, Chairman

Nano-Retina is developing a miniature artificial retina to restore vision for people who are blind due to retinal degeneration. The advanced miniature device is implanted in a minimally invasive technique under local anesthesia, and provides superior vision resolution due to its 600 proprietary electrodes and 3DNI™ technology.





Selected Innovative Israeli Technology Companies

Neteera



Company representative
Jason Rudd - CMO

Neteera is a Jerusalem-based start-up founded in 2015 by a group of hi-tech veteran executives, including the CEO of Mobileye (NYSE: MBLY) Aftermarket, Isacc Litman. Neteera's contact-free vital sign sensing system is based on a combination of two disruptive technologies - proprietary algorithms (that enable tracking vitals in motion) and a digital SMD micro-radar (sub-THz). Uniquely, Neteera's solution can deliver full functionality in real-world environments, thanks to motion-compensation algorithms. This enables seamless monitoring of the human well-being status even in challenging environments such as in a moving vehicle.

Nutritional Growth Solutions



Company representative
Liron Fendell - CEO

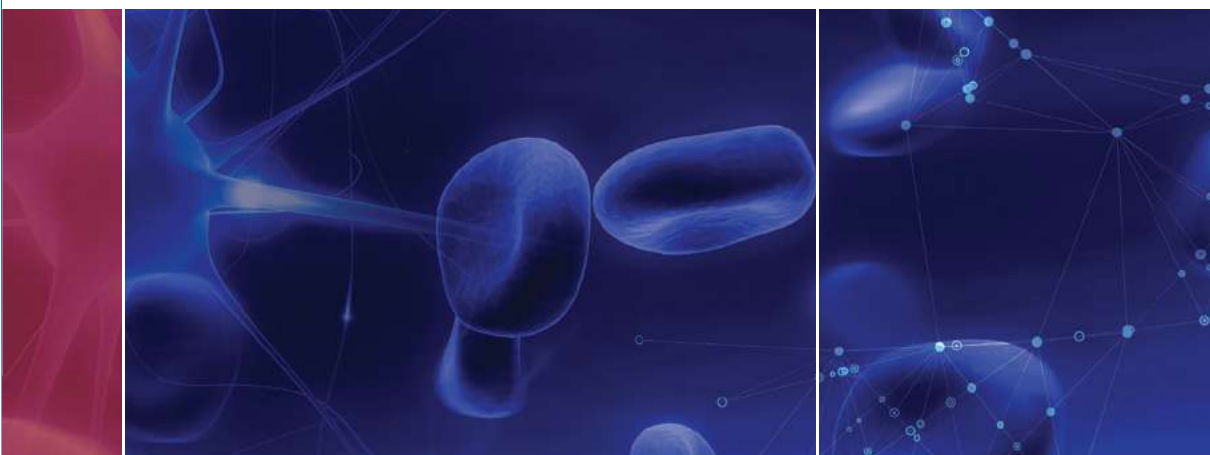
Nutritional Growth Solutions develop specific, clinically tested nutrition products for children. Our clinically tested shakes and bars are packed with ingredients that promote growth, and are already consumed by children worldwide. With our formulas, we strive to help children live more confident, happy, and successful lives.



Panel 2



**Israeli Life Sciences Cluster:
Promises for Global Stakeholders**





Moderator

Dr. Laurent Choppe

Managing Partner – Cukierman & Co. Life Sciences

Dr. Laurent Choppe has lead Cukierman & Co. Life Sciences since 2008 and has been involved in more than 100 medtech and biotech corporate finance transactions and advisory assignments for the Cukierman group. His team works worldwide with venture- backed and middle market companies for fundraising, licensing deals and M&A transactions, as well as strategic projects for key life sciences industry players.

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Dr. Choppe is a Doctor of Veterinary Medicine of the University Paris XII, laureate of the École Nationale Vétérinaire d'Alfort, CES of Veterinary Ophthalmology and earned a MBA from INSEAD (Fontainebleau, France). He is married, father of 3 and lives in Lausanne (Switzerland).





Anne Rogove

Senior Associate – Gurnet Point Capital

Annie Rogove is a Senior Associate at Gurnet Point Capital, a healthcare investment fund based in Cambridge, MA that invests across all stages of product development through to commercialization with a hybrid venture and private equity strategy encompassing life sciences and medical technologies. During her time at Gurnet Point, Annie has been an integral member of the investment team, working on public and private transactions worth over \$1.5 billion across a wide range of deal structures.

Prior to Gurnet Point, Annie spent over four years with L.E.K. Consulting in Boston, Sydney and New York. As a member of the firm's Life Sciences and Med Tech practice, Annie advised clients ranging from startups to the world's largest pharmaceutical companies on M&A, portfolio prioritizations, and strategic initiatives.



Dr. Ami Appelbaum

Chief Scientist - Ministry of Economy and Industry
& Chairman - Israel Innovation Authority

[See Page 47](#)



Zeev Zehavi

VP Venture Investments - Johnson & Johnson
Development Corporation

Zeev Zehavi is Vice President of Venture Investments for Johnson & Johnson Innovation - JJDC, Inc. (JJDC) and joined in 1999. He is based out of offices in Israel and Belgium.

Mr. Zehavi's background covers an extensive array of health care and related businesses. He spent over 10 years with Teva Pharmaceutical Industries, Ltd., including a five-year assignment as President of the bulk chemical business in North America. He returned to Israel as President of Clal Pharmaceutical Industries (CPI) for four years before starting his own consulting business, Pharma Zee, Ltd. While operating this consultant business for medical device and pharmaceutical start-up companies, Mr. Zehavi initiated contacts with various Johnson & Johnson companies.

Mr. Zehavi holds a Bachelor of Science from Hebrew University of Jerusalem and a Master of Business Administration in Marketing and Finance from Tel Aviv University. He is fluent in Hebrew, English, and Arabic.





Dr. Nissim Darvish

Senior Managing Director –
Orbimed Advisors Israel

Nissim Darvish, M.D., Ph.D., is a Senior Managing Director. Nissim is a veteran of the lifescience industry, with 15 years of experience covering medical technology development, corporate leadership and investment management.

Nissim spent eight years with Pitango, where he was a General Partner managing life sciences investments.

Previously, Nissim was the founder and CEO of Impulse Dynamics, which he led for six years, culminating in a \$250 million realization event.

Nissim obtained his M.D. and Ph.D. in Biophysics and Physiology from the Technion in Israel, and subsequently conducted his postdoctoral research at the NIH. He has published over 100 patents, authored over 20 publications and received eight prizes and awards.





Oded Har-Even

Partner & Managing Director – Zag S&W
International Law Firm

Oded is a partner and Managing Director of ZAG-S&W USA. Oded's practice focuses on capital markets, specializing in advising public companies on financing and ongoing corporate governance, disclosure and compliance matters. He has been involved in numerous public offerings and exchange listing in Wall Street of both private and TASE-listed Israeli companies. He also represents extensive experience representing New York investment banks in public offerings and private placements. Oded also represents U.S. funds in their investments into Israeli companies.





Elevator Pitches Session 2

Israeli Life Sciences Companies





Selected Innovative Israeli Technology Companies

Q2Pharma Ltd.



Company representative
Jacob BenArie - CEO

Q2Pharma specializes in developing small-molecule drugs against multi-drug resistant (MDR) bacteria to be used in conjunction with commonly used antibiotics or as stand-alone medications

Nucleix



Company representative
Dr. Opher Shapira - CEO

Nucleix develops, manufactures and sales diagnostic liquid biopsy assays for early detection of cancer based on its proprietary biochemistry and machine learning technology. Nucleix assays have the best cost-performance.

OCON Healthcare



Company representative
Ariel Weinstein - CEO

OCON Healthcare, a Women's Health innovation company, is the developer of the first physiologically adapted, market validated intrauterine delivery platform.

Regenera Pharma



Company representative
Jordan Rubinson - CEO

Regenera Pharma, a clinical stage company, develops RPh201, a drug product for the treatment of neurological disorders. RPh201 is a well-defined botanical extract that has been observed to regenerate neural cells and restore function in preclinical and clinical studies. Regenera is currently running a Phase 3 trial in NAION (Nonarteritic Anterior Ischemic Optic Neuropathy) in the U.S. and a Phase 2 trial in Alzheimer Disease in Canada. Results are expected by the end of 2019. Regenera has a strong IP portfolio, consisting of 9 family patents that cover the drug's use and its composition. CMC development plan is supported by the FDA. Regenera's dedicated team, made up of highly experienced industry veterans, is working tirelessly and meticulously to achieve the Company's goal.





Selected Innovative Israeli Technology Companies

Silenseed



Company representative
Dr. Amotz Shemi - CEO

An Israeli biotech company with a drug targeting diseases of the Central Nervous System. The company's lead drug candidate is being studied in a phase 3 clinical trial for stroke of the optic nerve and a phase 2 clinical study in Canada for mild/moderate Alzheimers.

TechsoMed



Company representative
Yossi Abu - CEO

TechsoMed is an Israel-based Biotech company engaged in the development of BioTrace™ - world's first real-time monitoring and control systems for ablation procedure.

Our breakthrough technology brings disruptive improvement to thermal ablation through real-time AI and image analysis, and it can do all that by interfacing with standard ultrasound device.

The safety, efficacy and significant cost reduction we offer to physicians, make our product a must-have system for any ablation procedures worldwide.

Valcare Medical



Company representative
Shuki Porath - CEO

Valcare Medical is dedicated to providing innovative minimally-invasive technologies for the treatment of mitral and tricuspid regurgitation. Its product line includes solutions for the repair and replacement of the mitral valve as well as the repair of the tricuspid valve. Our breakthrough mitral valve treatment platform is based on a D-shaped ring which serves both as a docking station for Valcare's unique replacement prosthesis, and as a highly-effective tool for mitral annulus repair.

Our mitral repair and replacement systems as well as our tricuspid repair solution establish Valcare as a leader in valve care, a responsibility we very much take to heart.

Virility Medical



Company representative
Tal Gollan - Founder & CEO

An Israeli biotech company with a drug targeting diseases of the Central Nervous System. The company's lead drug candidate is being studied in a phase 3 clinical trial for stroke of the optic nerve and a phase 2 clinical study in Canada for mild/moderate Alzheimers.

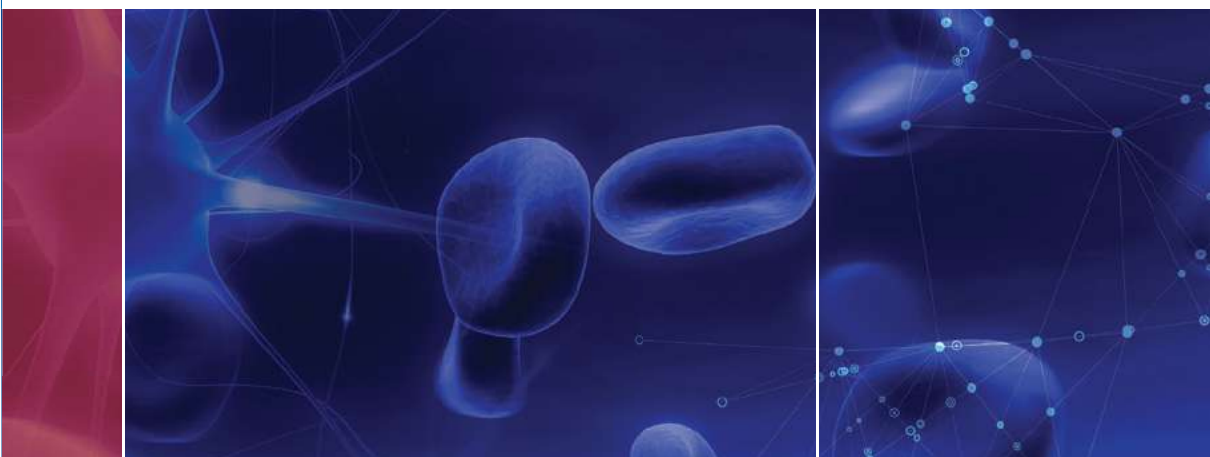


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Closing Remarks





Jacob Keidar

**Ambassador of the State of Israel to
Switzerland and Liechtenstein**

Ambassador Keidar is a veteran of the Foreign Service, having been born in 1956 and working for the Ministry for more than 35 years.

After graduating from the Hebrew University (BA in International Relations and East Asian Studies and MA in International Relations), his first and second postings as a young diplomat led him to Tokyo.

His posting was as Consul general in Shanghai (1997-2001). He was fortunate to witness the rapid development of China in the 90s and was able to provide a helping hand to Israeli companies that would eventually establish businesses there.

During the next six years (2001-2007), he served as the Director of the Multilateral Peace Talks Coordination Department [part of the time as Acting Deputy Director General for Middle Eastern Affairs 2005-2007].

As the Ambassador to Kenya (2007-2011), accredited to Uganda, Seychelles, Tanzania, Malawi and Zambia, Ambassador Keidar got to enhance the friendly relations between Israel and many African countries. At the same time, the Ambassador was the representative to UNHABITAT and UNEP. It was a privilege for him to contribute to the professional agenda of those UN organizations and to assist in promoting the SDG's.

Upon his return, he was posted as Inspector General of the Foreign Service (2011-2016).

Currently, he serves as the Ambassador to Switzerland and Liechtenstein. In this position, his special focus is to enhance relations in the fields of economy, trade, science, innovation, culture and politics and he is looking forward to celebrating 70 years of diplomatic relations Between Switzerland and Israel this year.





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The Travel group is an international network with our head office in Israel and branch offices in Europe, Asia and Africa as well as partners in North and South America and Australia .

EXPERIENCE Vered Hasharon has extensive experience in bringing business delegations to Israel to meet with local companies in the fields of **High -Tech, Technology, Medical ,Cyber and Agriculture**, as well as arranging **lectures and visits to the different industries**.

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The GoforIsrael Conference

[The 21st annual GoforIsrael Business Conference]



Cukierman & Co. Life Sciences would like to take this opportunity to thank our team, our sponsors, organizations in cooperation with us and the participants of this year's GoforIsrael conference in Zurich, Switzerland. We hope you enjoyed the thought-provoking discussions, benefitted from the wide-reaching experience of our speakers and formed meaningful business relations at the conference. We will be happy to welcome you in our next GoforIsrael conferences this year. Once again, Thank You!



May 28th, 2019
Jinan, China



September 23rd, 2019
Tel Aviv, Israel



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GoforIsrael 2019

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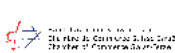
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COOPERATIONS



MEDIA COVERAGE

