

**With Speaker
Participation From:**

Abingworth Management
Addex Pharmaceuticals
Atlas Venture
BankInvest Biomedical Venture
Bristol-Myers Squibb
Canaccord Adams
Credit Suisse
Dompé International
DyoDelta Biosciences
Edmond de Rothschild
Investment Partners
Esteve
Index Ventures
Merck Serono International
Merck & Co
Morgan Stanley I Investment
Banking Division
Novartis Pharma
Novo Ventures
Pfizer
PharmaVentures
PharmaWave
Roche
Rothschild
Sager Pharma
Sofinnova Partners
SIX Swiss Exchange
Ysios Capital Partners

**Presenting Companies
include:**

Addex Pharmaceuticals
Agendia
Altacor
Archimedes
AVIR Green Hills Biotechnology
Axentis Pharma
Axial Biotech
Biotie Therapies Corp
BioXell
Cellerix
Clinuvel Pharmaceuticals
DBV Technologies
ESBATEch
Fibrex Medical
FCMB Aps
immatics biotechnologies
ImVision
Lectus Therapeutics
LifeCycle Pharma
Lumavita
MoiMed
Nitec Pharma
Pronota
Provecs Medical
ReNeuron Group
Scil Technology
Selvita Sp
SpinX Technology
Syntaxin
tecData
United Technologies
VIVUS Inc
WILEX
Xceleron

SACHS ASSOCIATES

2ND ANNUAL

EUROPEAN LIFE SCIENCE CEO FORUM for PARTNERING & INVESTING

03-04 February 2009
ConventionPoint, Zurich

Host Sponsor:



Event Sponsors:



Pharma Partners:



Regional Partner:



To register please visit www.sachsforum.com or call + 44 20 7405 5544

MEDIA & IR PARTNERS

Citigate
Dewe Rogerson

www.citigatedewerogerson.com

CollegeHill

www.collegehill.com/lifesciences

GoingPublic
—
Magazin

www.goingpublic.de

PharmaDeals
v2

www.pharmadeals.net

W

VENTURE VALUATION

www.venturevaluation.com

Day One: Tuesday 3rd February 2009

08.00 REGISTRATION

09.00 WELCOME BY HOST SPONSOR

Yvonne Gunsch-Wegmann,

*Vice President, Head of Issuer & Investor Relations, **SIX Swiss Exchange***

09.10 PANEL DISCUSSION: M&A

Chair: **Ms. Stephanie Léouzon,** *Managing Director Healthcare,*
Credit Suisse

Panellists: **Vincent Mutel,** *CEO, **Addex Pharmaceuticals Ltd***

Dr Karl Nägler, *Principal, **Atlas Venture***

Laurent Feniou, *Director, **Rothschild***

09.50 PANEL DISCUSSION: INVESTOR PERSPECTIVE

Chair: **Dr Genghis Lloyd-Harris,** *Partner, **Abingworth Management Ltd***

Panellists: **Jesper Zeuthen,** *Managing Director,*

BankInvest Biomedical Venture

Roel Bulhuis, *Senior Director, Head of Merck Serono Ventures,*

Merck Serono International

Dr Ulrik Spork, *Senior Partner, **Novo Ventures***

Antoine Papiernik, *Managing Partner, **Sofinnova Partners***

10.30 COFFEE BREAK

10.50 COMPANY PRESENTATIONS: PUBLIC & PRIVATE COMPANIES

13.00 LUNCH

14.00 COMPANY PRESENTATIONS: PRIVATE COMPANIES

16.30 COFFEE BREAK

16.45 PANEL DISCUSSION: MIDSIZED PHARMA

Chair: **Dimitri Dimitriou,** *Chief Executive Officer,*
DyoDelta Biosciences

Panellists: **Massimo Radaelli,** *President & CEO, **Dompé International SA***

Dr Xavier Pagès, *Director, International Affairs,*

*Business Development & Licensing, **Esteve***

Dr Fintan Walton, *CEO, **PharmaVentures Ltd***

Dr Paolo Bessieres, *CEO, **PharmaWave Ltd***

Rudy Tubbeh, *Managing Director, **Sager Pharma Kft***

17.45 NETWORKING RECEPTION

ANNUAL LIFE SCIENCE CEO FORUM PARTNERING & INVESTING

SACHS
ASSOCIATES

Day Two: Wednesday 4th February 2009

08.00 REGISTRATION

09.00 PANEL DISCUSSION: PARTNERING TRENDS

Chair: **Dimitri Dimitriou**, *Chief Executive Officer, DyoDelta Biosciences*
Panellists: **Lubor Gaal**, *Executive Director, Head of Europe, Strategic Transactions Group, Bristol-Myers Squibb*
Dr Margaret Beer, *Senior Director and Head, Licensing and External Research, Europe, Merck & Co*
François Conquet, *Director Early Stage Licensing, Merck Serono International SA*
Markus Ewert, *Global Head, Search & Evaluation, Novartis Pharma AG*
Alex Chanas, *Senior Director, Worldwide Licensing and Business Development, Pfizer Inc.*

10.05 PANEL DISCUSSION: SURVIVAL STRATEGIES: OPPORTUNITIES & THREATS IN CURRENT MARKET

Chair: **Karl Keegan**, *Managing Director, Life Sciences Analyst, Canaccord Adams*
Panellists: **Geoffroy de Ribains**, *Analyst, Edmond de Rothschild Investment Partners*
Michèle Ollier, *Principal, Index Ventures*
Anthony Hartley, *Executive Director, Morgan Stanley | Investment Banking Division*
Yvonne Gunsch-Wegmann, *Vice President, Head of Issuer & Investor Relations, SIX Swiss Exchange*
Karen Wagner, *PhD, Venture Partner, Ysios Capital Partners SGEGR SA*

10.55 COFFEE BREAK

PHARMA PARTNERING PRESENTERS

11.15 ROCHE PHARMACEUTICALS Nigel Sheail

Vice President, Global Head Licensing, Pharma Partnering

11.30 NOVARTIS PHARMA AG Markus Ewert

Global Head, Search & Evaluation

11.45 MERCK & CO Dr Margaret Beer

Senior Director and Head, Licensing and External Research, Europe

12.00 MERCK SERONO INTERNATIONAL S.A. François Conquet

Director Early Stage Licensing

12.15 BRISTOL-MEYERS SQUIBB Lubor Gaal

Executive Director, Head of Europe, Strategic Transactions Group

12.30 NETWORKING LUNCH

14.00 one2one MEETINGS

17.00 CLOSE OF CONFERENCE

FUTURE EVENTS

9th Annual Biotech in Europe Investor Forum

15-16 September 2009
Zurich

Back for the ninth year running, this exciting event truly is a must for companies looking to expand their investor base in the Europe. Building on the tremendous success of last year's Forum, this **exclusive meeting**, now in its 9th year, will once again bring together a truly international audience of **leading institutional investors (money managers, LPs, VCs), pharmaceutical and biotech companies.**

Last year's fully sold out event attracted an international audience of industry players. This year our impressive industry line-up, which will again include speakers from Europe and the US, will give us their insights concerning coming changes and tell us how their companies are already shifting strategies to take advantage of new opportunities and avoid future market threats.

Presenting companies and delegates alike will have an unrivalled opportunity to meet and network with leading names in big pharma and bio.

Presenting and sponsorship opportunities

Presenting at the forum offers excellent opportunities to showcase your company to some of the leading global investors and corporates. It will offer you the opportunity to communicate your projected capital raising plans or simply help you in finding the right partner for your business.

The 2009 programme includes opportunities for over 60 carefully selected presenting companies, with a dedicated session for small cap listed companies

For further information, sponsorship, speaking and exhibiting opportunities email Abel Jiminez Ramon on abel@sachsforum.com or visit our website at www.sachsforum.com

PRESENTING AND EXHIBITION OPPORTUNITIES

Should you wish to apply for a company presentation in our sector workshops or alternatively exhibit at the

European Life Science CEO Forum, please contact Abel Jiminez Ramon,

abel@sachsforum.com

or visit our website at www.sachsforum.com

REGISTRATION FORM

complete and return

Please fill in the registration form and return:

By fax: **to Rosa Lippard on +44 (0)20 7405 4411**

By email: **Registrations@sachsforum.com**

By post: **Registrations European Life Science CEO Forum, Sachs Associates
Oldebourne House, 46-47 Chancery Lane, London WC2A 1JB**

Once your registration has been received and processed an email confirmation will be sent to you.

COST

Cost per delegate: EUROPEAN LIFE SCIENCE CEO FORUM - €1,495 + VAT

If you are based in an EU country other than the UK, please provide us with your VAT registration N° (INTRA-COMM). You will not be charged the 15.0% VAT if you provide this N°:

Member State: _____ VAT Number: _____

I would like to attend the Awards Dinner (more information will be sent to you once we have processed your registration)

Discounts available for groups of 3 or more

– please enquire to: Registrations@sachsforum.com

DELEGATE DETAILS

One form per person (photocopy as necessary).

PLEASE COMPLETE ALL FIELDS IN BLOCK CAPITALS.

Surname _____ Dr/Mr/Ms _____

First Name _____

Job Title _____

Assistants Surname: _____ First Name: _____

Assistants Email: _____

Organisation _____

Address _____

Postcode _____ Country _____

Tel _____ Fax _____

Email _____ Signature _____

METHOD OF PAYMENT

Payment must be received with booking to guarantee your place.

Credit Card **American Express** (DOLLARS) **Visa/Mastercard** (STERLING)

Card No.

Security Number (from signature strip on back of card)

Expiry Date _____

Name (as it appears on card) _____

Card Billing Address _____

_____ Postcode _____

How did you hear about the conference? Please tick appropriate box.

Publication (please specify) _____

www.sachsforum.com

Fax/Email/Mail Other (please specify) _____

VENUE

The conference will take place at the SIX Swiss Exchange, ConventionPoint, Selnaustrasse 30, P.O. Box, CH-8021 Zurich. Tel: +41(0)58 854 23 10/11.

REGISTRATION

Delegates may register from 8.00am Tuesday 03 February at the Sachs Associates Registration Desk. Please ensure you bring your confirmation letter with you.

ACCOMMODATION

Special rates have been negotiated for delegates requiring overnight accommodation at the Hotel St. Gotthard. This is a limited allocation and is subject to availability. To obtain special rates please complete the hotel booking form which will be sent to you upon confirmation of your completed registration. Alternatively to receive a booking form please contact rosa@sachsforum.com. Please return your booking form to the hotel directly on +41(0)44 227 77 00 or alternatively email reservation@hotelstgotthard.ch. Please note that accommodation forms must be sent directly to the Hotel St. Gotthard and not Sachs Associates. Delegates are responsible for making their own accommodation arrangements.

NETWORKING RECEPTION

There will be an Networking Reception and Dinner on Tuesday 03 February at 17.45. This is open to all delegates.

EXHIBITION SPACE

Exhibition space is available at the conference. For further details please contact Abel Jimenez Ramon on abel@sachsforum.com

DUPLICATE MAILINGS

Every effort has been made to ensure that you do not receive duplicate mailings. However certain databases cannot be cross-referenced. If you have received more than one copy of this brochure please accept our apologies and forward it to your colleagues for their information.

HOW TO REGISTER

Please complete the adjacent booking form and return with payment either:

By post to:

Registrations
European Life Science CEO Forum
Sachs Associates
Oldebourne House
46-47 Chancery Lane
London WC2A 1JB

Or by fax:

+44 20 7405 4411

HOW TO PAY

Delegate Fee

The cost per delegate is €1495 + VAT for registration at the European Life Sciences CEO Forum. If you are based in an EU country other than the UK, please provide us with your VAT registration number (INTRA-COMM) Discounts are available for groups of 3 or more delegates. Sachs Associates VAT number is GB 628 0886 16. (Please note that all payments by VISA/Mastercard will be processed in Sterling at the current rate). There will be no admission to the conference without prior payment.

DELEGATE SUBSTITUTIONS AND CANCELLATIONS

Substitutions may be made in writing at any time. All cancellations must be made in writing. Cancellations made on or after 26 January 2009 will be charged at the full rate. Cancellations made prior to this date will receive a full refund less a €100 administration charge.

ENQUIRIES

If you have any questions concerning the conference please contact Abel Jimenez Ramon at abel@sachsforum.com

Please note that the programme is provisional and topics and speakers are subject to amendments and change.

SACHS ASSOCIATES

SACHS ASSOCIATES is a London-based company which organises international investment conferences.

Sachs Associates is dedicated to the highest quality standards in conferencing and, as a result, produces only a limited number of high-profile events each year.

Sachs Associates investment conferences focus on Growth Sector companies (Biotechnology and Technology), Emerging Markets and Venture Markets. These events are held in major financial centres such as Frankfurt, London, Munich, New York and Zurich.

Tel: +44 (0)20 7405 5544; www.sachsforum.com