

With Speaker Participation From:

- Abbot Laboratories
- AVIR GreenHills Biotechnology
- BioMarin Pharmaceuticals
- Bristol-Meyers Squibb
- CBT Advisors
- Credit Suisse
- DyoDelta Biosciences
- Edmond de Rothschild Investment
- EUSA Pharma
- Forbion Capital Partners
- Gilde Healthcare Partners
- GlaxoSmithKline
- HBM Partners
- Heptares Therapeutics
- Investment Partners
- Katan Associates
- Lehman Brothers Europe
- LSP
- Merck Serono International
- Molecular Partners
- Morphosys
- Novartis Pharma
- Novartis Venture Fund
- Oxford BioMedica
- Piper Jaffray
- Sofinnova Partners
- Stromedix
- SWX Swiss Exchange
- Taylor Wessing
- TVM Capital
- Warburg Pincus

Presenting Companies include:

- 4SC
- aap Implantate
- Action Pharma
- Addex Pharmaceuticals
- Agendia
- AM-Pharma
- Ambrilla Biopharma
- AmVac
- Arana Therapeutics
- Atlantic Healthcare
- AVIR Green Hills Biotechnology
- Axentis Pharma
- BioMarin Pharmaceuticals
- BioMS Medical
- Biotie Therapies
- CardioLa
- Cellerix
- ChemGenex
- CNSystems Medizintechnik
- Cosmo Pharmaceuticals
- DBV Technologies
- ESBATEch
- Evolva
- Haemacure
- Haemostatix
- Heptares Therapeutics
- IMI Intelligent Medical Implants
- Innate Pharma
- JADO Technologies
- LifeCycle Pharma
- MEDICREA International
- Medicyte
- Merrion Pharmaceutials
- MetGen
- Mobidiag
- MolMed
- MorphoSys
- Nitec Pharma
- Nventa Biopharmaceuticals
- OctoPlus
- Onepharma R&D
- Ophthalmopharma
- Orexo
- PanGenetics
- Pepscan
- Probiodrugs
- Pronostics
- Pronota
- Santaris Pharma
- Selvita
- Sensimed
- Silence Therapeutics
- Simulation Plus
- Synosia Therapeutics
- TopoTarget
- Vironova
- Wilex

SACHS ASSOCIATES

8th Annual

BIOTECH IN EUROPE INVESTOR FORUM

incorporating the

Sachs Associates Medtech Investing Forum

23-24 September 2008

Swissôtel, Zurich

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MEDIA & IR PARTNERS



Day One: Tuesday 23rd September 2008

07.30 REGISTRATION

09.00 **OPENING WELCOME – PriceWaterhouseCoopers**

09.20 **PUBLIC MARKETS AND FINANCE PANEL**

Chair: **Stephanie Léouzon**, *Managing Director Healthcare*, **Credit Suisse**
Panellists: **Jean-Jacques Bienaimé**, *CEO*, **BioMarin Pharmaceuticals Inc.**
Anne Ezendam, *Director*, **Credit Suisse Asset Management**
Sam Fazeli, *Managing Director, Senior Biotechnology Analyst,*
Head of Equity Research, **Piper Jaffray Ltd**
Dr Yvonne Gunsch-Wegmann, *Vice President, Head of Issuer &*
Investor Relations, **SWX Swiss Exchange**
Alexandra Goll, *General Partner*, **TVM Capital**

10.05 **PRIVATE EQUITY AND VENTURE CAPITAL PANEL**

Chair: **Steve Dickman**, *CEO*, **CBT Advisors**
Panellists: **Dr Bryan Morton**, *CEO*, **EUSA Pharma Inc**
Dr Christina Takke, *Principal*, **Forbion Capital Partners**
Roel Bulthuis, *Venture Capital Scouting*,
Merck Serono International
Reinhard J. Ambros, *Managing Director*, **Novartis Venture Funds**
Antoine Papiernik, *Managing Partner*, **Sofinnova Partners**
Dr Simon Turton, *Managing Director Healthcare*,
Warburg Pincus LLC

11.00 **COFFEE BREAK**

11.25 **COMPANY PRESENTATIONS: SMALL-CAP LISTED**

13.05 **LUNCH**

14.15 **COMPANY PRESENTATIONS: LISTED AND PRIVATE COMPANIES**

17.00 **BREAK**

17.15 **New Biology Discussion Panel**

Chair: **Steve Dickman**, *CEO*, **CBT Advisors**
Panellists: **Thomas Muster**, *CEO & CSO*, **AVIR Green Hills Biotechnology**
Malcolm Weir, *CEO*, **Heptares Therapeutics**
Dr. Christian Zahnd, *CEO*, **Molecular Partners**
Michael Gilman, *CEO*, **Stromedix**

19.00 **NETWORKING DINNER** sponsored by **HBM PARTNERS AG**

THE INVESTOR FORUM

Cooperating the

BIOTECH INVESTING FORUM

SACHS
ASSOCIATES

Day Two: Wednesday 24th September 2008

07.30 REGISTRATION

09.00 KEYNOTE – "TRADE SALE - THE ROUTE TO EXIT"

Dr Alexander Asam, *Investment Advisor Private Equity Team, HBM Partners AG*

09.20 PHARMA PARTNERING PANEL

Chair: **Dimitri Dimitriou**, *Chief Executive Officer, DyoDelta Biosciences*

Panellists: **Lucien Cuvelier**, *NPI/Business Development Manager,*

Abbott Laboratories

Jose Maria Romero, *Vice President Transactions, Late-Stage Projects*

Worldwide Business Development, GlaxoSmithKline

David Lemus, *CFO, MorphoSys AG*

Esteban Pombo Villar, *Head of Strategic Alliance Management EU,*

Novartis Pharma AG

Malcolm Bates, *Partner, Taylor Wessing*

10.05 COFFEE BREAK

10.30 **SECTOR WORKSHOPS:
PRIVATE COMPANY
PRESENTATIONS**

**Early Stage Investment
Discussion Panel**
Followed by
Start-Up Company Presentations

13.00 LUNCH

SACHS ASSOCIATES MEDTECH INVESTING FORUM

14.15 MEDTECH INVESTOR PANEL

Chair: **Stan Yakatan**, *President, Katan Associates*

Panellists: TBC, **BB Medtech**

Dr Olivier Litzka, *Partner Life Sciences,*

Edmond de Rothschild Investment Partners

Arthur L Franken, *Partner, Gilde Healthcare Partners*

Dr Jörg Neermann, *Partner, Life Science Partners*

15.00 MEDTECH COMPANY PRESENTATIONS

16.30 NETWORKING RECEPTION

18.00 CLOSE OF CONFERENCE

FUTURE EVENTS

2nd Annual European Life Science CEO Forum

Spring 2009
Swissôtel, Zurich

Back for its second year, this exclusive and highly transactional partnering event is a must for companies wishing to meet with their peers, engage with leading investors and forge new partnerships.

Building on the success of this year's event, the forum will provide an excellent platform to gain insight into partnering and investment trends in the Biotech and Pharma industry.

The forum will once again host the Life Science Innovation Awards Dinner which, together with the 1-2-1 meeting system & meeting rooms, will offer participants great networking opportunities.

Don't miss out on this great opportunity to meet emerging companies, leading global investors and big pharma representatives!

Presenting and sponsorship opportunities

Presenting at the forum offers excellent opportunities to showcase your company to some of the leading global investors and corporates. It will offer you the opportunity to communicate your projected capital raising plans or simply help you in finding the right partner for your business.

The 2009 programme includes opportunities for over 60 carefully selected presenting companies, with a dedicated session for small cap listed companies

For further information, sponsorship, speaking and exhibiting opportunities email **Abel Jiminez Ramon** on abel@sachsforum.com or visit our website at www.sachsforum.com

PRESENTING AND EXHIBITION OPPORTUNITIES

Should you wish to apply for a company presentation in our sector workshops or alternatively exhibit at the

Biotech in Europe Investor Forum,

please contact **Abel Jiminez Ramon,**

abel@sachsforum.com

or visit our website at www.sachsforum.com

REGISTRATION FORM

complete and return by 10 September 2008

Please fill in the registration form and return:

By fax: to Rosa Lippard +44 (0)20 7405 4411

By email: Registrations@sachsforum.com

By post: Registrations European Life Science CEO Forum, Sachs Associates
Oldebourne House, 46-47 Chancery Lane, London WC2A 1JB

Once your registration has been received and processed an email confirmation will be sent to you.

COST

- Cost per delegate: BIOTECH IN EUROPE INVESTOR FORUM - €1,495 + VAT
If you are based in an EU country other than the UK, please provide us with your VAT registration N° (INTRA-COMM). You will not be charged the 17.5% VAT if you provide this N°:
Member State: _____ VAT Number: _____
- I would like to attend the Sachs Associates Medtech Investor Fourm
(more information will be sent to you once we have processed your registration)
- Discounts available for groups of 3 or more
– please enquire to: Registrations@sachsforum.com

DELEGATE DETAILS

One form per person (photocopy as necessary).

PLEASE COMPLETE ALL FIELDS IN BLOCK CAPITALS.

Surname _____ Dr/Mr/Ms _____

First Name _____

Job Title _____

Assistants Surname: _____ First Name: _____

Assistants Email: _____

Organisation _____

Address _____

Postcode _____ Country _____

Tel _____ Fax _____

Email _____ Signature _____

METHOD OF PAYMENT

Payment must be received with booking to guarantee your place.

Credit Card American Express (DOLLARS) Visa/Mastercard (STERLING)

Card No.

Security Number (from signature strip on back of card)

Expiry Date _____

Name (as it appears on card) _____

Card Billing Address _____

Postcode _____

How did you hear about the conference? Please tick appropriate box.

- Publication (please specify) _____
 www.sachsforum.com
 Fax/Email/Mail Other (please specify) _____

VENUE

The conference will take place at the Swissôtel, Zurich, Am Marktplatz, Oerlikon 8050 Zurich, Switzerland. Tel: 41 1 317 3111 Fax: 41 1 312 4468.

REGISTRATION

Delegates may register from 8.00am Tuesday 23rd September at the Sachs Associates Registration Desk. Please ensure you bring your confirmation letter with you.

ACCOMMODATION

Special rates have been negotiated for delegates requiring overnight accommodation at the Swissôtel. This is a limited allocation and is subject to availability. To obtain special rates please complete the hotel booking form which will be sent to you upon confirmation of your completed registration. Alternatively to receive a booking form please contact rosa@sachsforum.com. Please return your booking form to the hotel directly on 41 1 317 34 25 or alternatively email reservations.zurich@swissotel.com. Please note that accommodation forms must be sent directly to the Swissôtel and not Sachs Associates. Delegates are responsible for making their own accommodation arrangements.

NETWORKING DINNER

There will be an Networking Dinner on Tuesday 23rd September at 19.00. This is open to all delegates.

EXHIBITION SPACE

Exhibition space is available at the conference. For further details please contact Abel Jimenez Ramon on abel@sachsforum.com

DUPLICATE MAILINGS

Every effort has been made to ensure that you do not receive duplicate mailings. However certain databases cannot be cross-referenced. If you have received more than one copy of this brochure please accept our apologies and forward it to your colleagues for their information.

HOW TO REGISTER

Please complete the adjacent booking form and return with payment either:

By post to:

Registrations
Biotech in Europe Investor Forum
Sachs Associates
Oldebourne House
46-47 Chancery Lane
London WC2A 1JB

Or by fax:

+44 20 7405 4411

HOW TO PAY

Delegate Fee

The cost per delegate is €1495 + VAT for registration at the Biotech in Europe Investor Forum. If you are based in an EU country other than the UK, please provide us with your VAT registration number (INTRA-COMM) Discounts are available for groups of 3 or more delegates. Sachs Associates VAT number is GB 628 0886 16. (Please note that all payments by VISA/Mastercard will be processed in Sterling at the current rate). There will be no admission to the conference without prior payment.

DELEGATE SUBSTITUTIONS AND CANCELLATIONS

Substitutions may be made in writing at any time. All cancellations must be made in writing. Cancellations made on or after 10 September 2008 will be charged at the full rate. Cancellations made prior to this date will receive a full refund less a €100 administration charge.

ENQUIRIES

If you have any questions concerning the conference please contact Abel Jimenez Ramon at abel@sachsforum.com

Please note that the programme is provisional and topics and speakers are subject to amendments and change.

SACHS ASSOCIATES

SACHS ASSOCIATES is a London-based company which organises international investment conferences.

Sachs Associates is dedicated to the highest quality standards in conferencing and, as a result, produces only a limited number of high-profile events each year.

Sachs Associates investment conferences focus on Growth Sector companies (Biotechnology and Technology), Emerging Markets and Venture Markets. These events are held in major financial centres such as Frankfurt, London, Munich, New York and Zurich.

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