

With Speaker Participation From:

3i
Abingworth Management
Aisling Capital
AstraZeneca
Atlas Venture
BB Biotech Ventures
Bellvue Asset Management
BioConnect AG
CellTraffix
Collins Stewart
Cornell Capital Partners
Credit Suisse First Boston
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Novartis Venture Fund
Pfizer
Piper Jaffrey
Samaritan Pharmaceuticals
Sofinnova Partners
SR One
SWX Swiss Exchange
Toucan Capital
TVM Capital GmbH
Warburg Pincus

Presenting Companies include:
ACE BioSciences
Adnex Pharmaceuticals
Affectis Pharmaceuticals
Algeta
Alltracel Pharmaceuticals
AM-Pharma
Apeiron Biologics
Archimedes Pharma
AVONTEC
Bayhill Therapeutics
BB Biotech
Biolitec
Biota Holdings
Biotie Therapies
BioXell
Borean Pharma
Brane Discovery
Cardiovascular BioTherapeutics
Cellerix
CellTraffix
Cellzome
CeNeS Pharmaceuticals
Chroma Therapeutics
Clinovel Pharmaceuticals
Cosmo Pharmaceuticals
Curis
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DBV Technologies
Direvo Biotech
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Green Hills Biotechnology
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Kuros Biosurgery
Lectus Therapeutics
Lifecycle Pharma
LipoNova
Lipoxen
MerLion Pharmaceuticals
MHB
Micromet
MolMed
Nabriva Therapeutics Forschungs
NatImmune
Newron Pharmaceuticals
OctoPlus
Optimata
Oridion Systems
Oxford Genome Sciences
Pacific Edge Biotechnology
Palau Pharma
Phenix Pharmaceuticals
Photocure
Phynova Group
PolyMedix
Quanta Fluid Solutions
REVOTAR Biopharmaceuticals
Rowiak
Santhera Pharmaceuticals
Shogoo Pharmaceuticals
Silence Therapeutics
Sinclair Pharma
SkyePharma
Synosia Therapeutics
Syntaxin
TcLand
TiGenix
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7th Annual

BIOTECH IN EUROPE INVESTOR FORUM

2-3 October 2007
Swissôtel, Zurich

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Day One: Tuesday 2nd October 2007

07.30 REGISTRATION

08.30 KEYNOTE WELCOME ADDRESS

Dr Peter Reinisch, Partner, **Global Life Science Ventures**

09.00 KEYNOTE ADDRESS

*THE IMPORTANCE OF NANOTECHNOLOGY IN LIFE SCIENCES:
THE RESULTS OF AN ERNST & YOUNG STUDY*

Heinrich Christen, Partner, **Ernst & Young**

09.20 KEYNOTE ADDRESS

Dennis Purcell, Senior Managing Director, **Aisling Capital**

09.45 PANEL: FINANCE & INVESTMENT

Chair: **Stephanie Léouzon**, Managing Director, European Healthcare, **Credit Suisse First Boston**

Panellists: **Dr Klaus Breiner**, Partner, **BB Biotech Ventures**
Dr Rudolph Gygax, Managing Director, **Novartis Venture Fund**
Dr Richard Parkes, Senior Research Analyst, **Piper Jaffray**
Dr Yvonne Gunsch-Wegmann, Vice President, Head of Issuer & Investor Relations, **SWX Swiss Exchange**
Dr David Reese, Managing Director, **Yorkville Advisors**

10.45 COFFEE BREAK

11.15 COMPANY PRESENTATIONS: SMALL-CAP LISTED

13.00 LUNCH

14.00 COMPANY PRESENTATIONS: LISTED AND PRIVATE COMPANIES

17.30 PANEL: DEVICES

Chair: **Jürg Zürcher**, Partner, **Ernst & Young**

Panellists: **Dr Christian K. Lach**, Partner, **Bellevue Asset Management AG**
Dr Olivier Litzka, Partner – Life Sciences, **Edmond de Rothschild Investment Partners**
Dr Jörg Neermann, Partner, **LSP**
Christopher Meyer, Head of Business Development and Strategic Planning, **Medtronic**

18.15 COCKTAIL RECEPTION

ANNUAL INVESTOR FORUM

• Swissôtel, Zurich

SACHS ASSOCIATES

Day Two: Wednesday 3rd October 2007

07.30 REGISTRATION

08.30 PANEL: GLOBAL TRENDS INVESTOR

Chair: **Seth Yakatan**, *Partner, Katan Associates*
Panellists: **Dr Klaus Stoeckemann**, *Partner – Healthcare Ventures, 3i*
Dr Karl Naegler, *Principal, Atlas Ventures*
Antoine Papiernik, *Managing Partner, Sofinnova Partners*
Dr Simon Turton, *Managing Director, Warburg Pincus*

09.15 PANEL: PHARMA PARTNERING

Chair: **Dimitri F. Dimitriou**, *Chief Executive Officer, DyoDelta Biosciences*
Panellists: **Dr Andrew Wood**, *Executive Director, Research Acquisitions, Europe, Lilly*
Dr Margaret Beer, *Director, Scientific Liaison, Licensing and External Research, Europe, Merck & Co., Inc.*
Dr Markus Ewert, *Global Head of Search & Evaluation Cardiovascular & Metabolism, Novartis Pharmaceuticals*
Dr Alex Chanas, *Director, Licensing and Development, Pfizer*
Dr Janet Greeson, *Chief Executive Officer, Samaritan Pharmaceuticals*

10.15 PANEL: The Changing Interface between Big Pharma and VC

Chair: **Dr Genghis Lloyd-Harris**, *Partner, Abingworth*
Panellists: **Dr Véronique Bouchet**, *Head of Venture Strategy, AstraZeneca*
Steve Krognnes, *Head M&A, Member Roche Finance Executive Committee, F.Hoffmann-La Roche*
Deborah Harland, *General Partner, SR One*
Dr Axel Polack, *General Partner, TVM Capital GmbH*

11.00 COFFEE BREAK

11.30 SECTOR WORKSHOPS: PRIVATE COMPANIES PRESENTATIONS

12.50 LUNCH

14.00 SECTOR WORKSHOPS: PRIVATE COMPANIES PRESENTATIONS

15.40 PANEL: STEM CELLS FROM THE INVESTOR PERSPECTIVE

Chair: **Steven Dickman**, *CEO, CBT Advisors*
Panellists: **Thomas Fitzgerald**, *CEO, CellTraffix*
Navid Malik, *Pharmaceutical Analyst, Collins Stewart*
Aaron T. Chuang, *Manager Cellular Neurobiology, GlaxoSmithKline*
Linda Powers, *Managing Director, Toucan Capital*

16.15 CLOSE OF CONFERENCE

FUTURE EVENTS

7th Annual North America Forum for Investing and Partnering in Biotech

25-26 February 2008
Fairmont Copley Plaza, Boston

Back for the seventh year running, this exciting event truly is a must for companies looking to expand their investor base in the US. Building on the tremendous success of last year's North America Forum, this **exclusive meeting**, now in its 6th year, will once again bring together a truly international audience of **leading institutional investors (money managers, LPs, VCs), pharmaceutical and biotech companies**. Last year's event attracted an international audience of over 450 industry players. This year our impressive industry line-up, which will again include speakers from Europe and the US, will give us their insights concerning coming changes and tell us how their companies are already shifting strategies to take advantage of new opportunities and avoid future market threats.

Presenting companies and delegates alike will have an unrivalled opportunity to meet and network with leading names in big pharma and bio.

Presenting and sponsorship opportunities

Presenting at the forum offers excellent opportunities to showcase your company to some of the leading global investors and corporates. It will offer you the opportunity to communicate your projected capital raising plans or simply help you in finding the right partner for your business.

The 2008 programme includes opportunities for over 70 carefully selected presenting companies, with a dedicated session for small cap listed companies

For further information, sponsorship, speaking and exhibiting opportunities email **Julia Schatzinger** on julia@sachsforum.com or visit our website at www.sachsforum.com

PRESENTING AND EXHIBITION OPPORTUNITIES

Should you wish to apply for a company presentation in our sector workshops or alternatively exhibit at the **7th Annual Biotech in Europe Investor Forum**, please contact **Julia Schatzinger**, julia@sachsforum.com or visit our website at www.sachsforum.com

REGISTRATION FORM

complete and return by 24 September 2007

Please fill in the registration form and return:

By fax: to **Julia Schatzinger on +44 (0)20 7405 4411**

By email: **Registrations@sachsforum.com**

By post: **Registrations Biotech in Europe Forum, Sachs Associates
Oldebourne House, 46-47 Chancery Lane, London WC2A 1JB**

Once your registration has been received and processed a confirmation will be sent to you.

COST

Cost per delegate: BIOTECH IN EUROPE INVESTOR FORUM - €1,595 + VAT

If you are based in an EU country other than the UK, please provide us with your VAT registration N° (INTRA-COMM). You will not be charged the 17.5% VAT if you provide this N°:

Member State: _____ VAT Number: _____

Discounts available for groups of 3 or more – please enquire to: Registrations@sachsforum.com

DELEGATE DETAILS

One form per person (photocopy as necessary). BLOCK CAPITALS.

Surname _____ Dr/Mr/Ms _____

First Name _____

Job Title _____

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Address _____

Postcode _____ Country _____

Tel _____ Fax _____

Email _____ Signature _____

METHODS OF PAYMENT

Payment must be received with booking to guarantee your place.

Please tick one payment option:

(After 18th September 2007 ONLY credit card payments will be accepted):

1. Credit Card American Express (DOLLARS) Visa/Mastercard (STERLING)

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+44 (0)20 7405 4411, (quoting delegate name and company name).

How did you hear about the conference? Please tick appropriate box.

Publication (please specify) _____

www.sachsforum.com

Fax/Email/Mail Other (please specify) _____

VENUE

The conference will take place at the Swissôtel, Zurich, Am Marktplatz, Oerlikon 8050 Zurich, Switzerland. Tel: 41 1 317 3111 Fax: 41 1 312 4468.

REGISTRATION

Delegates may register from 7.30am Tuesday 2nd October at the Sachs Associates Registration Desk. Please ensure you bring your confirmation letter with you.

ACCOMMODATION

Special rates have been negotiated for delegates requiring overnight accommodation at the Swissôtel. This is a limited allocation and is subject to availability. To obtain special rates please complete the hotel booking form which will be sent to you upon confirmation of your completed registration. Alternatively to receive a booking form please contact Julia@sachsforum.com. Please return your booking form to the hotel directly on 41 1 317 34 25 or alternatively email reservations.zurich@swissotel.com. Please note that accommodation forms must be sent directly to the Swissôtel and not Sachs Associates. Delegates are responsible for making their own accommodation arrangements.

COCKTAIL RECEPTION

There will be a cocktail reception on Tuesday 2nd October at the close of the conference. This is open to all delegates.

EXHIBITION SPACE

Exhibition space is available at the conference. For further details please contact Julia Schatzinger on Julia@sachsforum.com

DUPLICATE MAILINGS

Every effort has been made to ensure that you do not receive duplicate mailings. However certain databases cannot be cross-referenced. If you have received more than one copy of this brochure please accept our apologies and forward it to your colleagues for their information.

HOW TO REGISTER

Please complete the adjacent booking form and return with payment either:

By post to:

Registrations Biotech in
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Oldebourne House
46-47 Chancery Lane
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Or by fax:

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HOW TO PAY

Delegate Fee

The cost per delegate is €1595 + VAT for registration at the Biotech in Europe Investor Forum. If you are based in an EU country other than the UK, please provide us with your VAT registration number (INTRA-COMM) Discounts are available for groups of 3 or more delegates. Sachs Associates VAT number is GB 628 0886 16. (Please note that all payments by VISA/Mastercard will be processed in Sterling at the current rate). There will be no admission to the conference without prior payment.

DELEGATE SUBSTITUTIONS AND CANCELLATIONS

Substitutions may be made in writing at any time. All cancellations must be made in writing. Cancellations made on or after 31st August 2007 will be charged at the full rate. Cancellations made prior to this date will receive a full refund less a €100 administration charge.

ENQUIRIES

If you have any questions concerning the conference please contact Julia at Julia@sachsforum.com

Please note that the programme is provisional and topics and speakers are subject to amendments and change.

SACHS ASSOCIATES

SACHS ASSOCIATES is a London-based company which organises international investment conferences.

Sachs Associates is dedicated to the highest quality standards in conferencing and, as a result, produces only a limited number of high-profile events each year.

Sachs Associates investment conferences focus on Growth Sector companies (Biotechnology and Technology), Emerging Markets and Venture Markets. These events are held in major financial centres such as Frankfurt, London, Munich, New York and Zurich.

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