

Sachs Associates

Global Resources Capital Forum

Day One: 17th October 2006, Radisson Edwardian May Fair, London

AGENDA, TUESDAY 17 TH OCTOBER			
8.00	Registration		
9.05 - 11.00	Company Presentations		
9.05	Metals and Mining Companies ROOM: DANZIGER Rhona O'Connell, GFMS Analytics	Metals and Mining Companies ROOM: PRIVATE SUITE 8 Chris Worcester, WestLB	Oils Companies ROOM: PRIVATE SUITE 7 Greg Chornoboy, Jennings Capital
9.10	Adriana Resources Michael Beley, President & CEO	Excellon Resources Annemarie Brissenden, Corporate Communications	Canoro Resources Les Kondratoff, President & CEO
9.30	Amerigo Resources Dr Klaus Zeitler, President	Great Panther Resources Bob Archer, President & CEO	Calvalley Petroleum
9.50	Erdene Gold Peter Akerley, President & CEO	Aquila Resources Tom Quigley, Prresident & Robin Dunbar, Chief Financial Officer	Petrolifera Petroleum Richard A. Gusella, Executive Chairman
10.10	Dia Bras Exploration Dr Thomas Robyn, Executive Chairman	Gold Hawk Resources Kevin Drover, President & COO	Primeline Energy Dr G Ming Wang, Chief Executive Officer & Director
10.30		Birim Goldfields Victor King, President & COO	Rally Energy Abby Badwi, President & CEO
10.50	Questions to panellists	Questions to panellists	Questions to panellists
11.00	Coffee Break		
11.20 - 12.35	Company Presentations		
11.20	Metals and Mining Companies ROOM: DANZIGER Ron Coll, Jennings Capital	Oils Companies ROOM: PRIVATE SUITE 8	Oils Companies ROOM: PRIVATE SUITE 7 Zarko Stefanovski, Fox-Davies Capital
11.25	Celtic Minerals Kevin Flaherty, Chairman & CEO	Winstar Resources Charles de Mestral, Chief Executive Officer	Nevtah Frank Glington, President & CEO
11.45	Mercator Minerals Michael L Surratt, President & CEO	Island Oil and Gas	Keeper Resources Loren Komperdo, President

12.05	Carpathian Gold Dino Titaro, President & CEO	Longford Corporation	Excelsior Energy Dr David A. Winter, President & CEO
12.25	Cassidy Gold Christopher Wild, VP Exploration Director		Transeuro Energy Hal Hemmerich, President & CEO & David Worrall Chief Operating Officer
12.45	Questions to panellists	Questions to panellists	Questions to panellists
12.55	Lunch followed by post lunch keynote presentations		
13.25	Peter Taylor, President & Director, Jennings Capital		
13.30	Keynote Presentation: Gold sector consolidation: finding method in the madness Victor Flores, Senior Mining Analyst, HSBC Securities (USA) Inc		
13.45	Frank Holmes, Chief Executive Officer, US Global Investors		
14.15 - 16.10	Company Presentations		
14.15	Metals and Mining Companies ROOM: DANZIGER Tim McCutcheon, DBM Partners	Metals and Mining Companies ROOM: PRIVATE SUITE 8 Stuart McDougal, Jennings Capital	
14.20	GlobeStar Mining Bill Fisher, President	Magnum Uranium Craig Lindsay, President & CEO	
14.40	Mag Industries William Burton, President & CEO	Lateegra Gold Michael Townsend, President	
15.00	Mundoro Mining Robert Van Doorn, President & Director	Beartooth Platinum Michael Johnson, President	
15.20	Norsemont Mining Marc E. Levy, Chief Executive Officer	Valencia Ventures Doug Bache, President	
15.40	West Hawk Development Dr Mark Hart, President & CEO	Consolidated Thompson-Lundmark Gold Mines Richard Quesnel, President	
16.30	Ovoca Gold	Midway Gold Alan Branham, President & CEO	
16.50	Alma Resources Marc E. Levy, Director		
17.10	Questions to panellists	Questions to panellists	
17.20	Cocktail Reception		