

**Growth and Emerging Company Forecast Tech Forum 2005:
Investing Tech & Biotech Companies**

Day One 19 January

Session 1 9.00 - 9.10	Chair and Opening Welcome: Dr. Christian Zschocke, Partner, Morgan Lewis
9.10 - 9.30	Macroeconomic Demand Forecast Keynote: Dr Richard Reid, European Equity Market Economist, Citigroup
9.30 - 9.50	The State of the Semiconductor Industry Ralf D. Schnell, Managing Director, Infineon Ventures
9.50 - 10.40	Capital Markets Chair: Markus Boser, Director, Technology Investment Banking, Deutsche Bank Nils Rahlf, Partner, Morgan Lewis Charlotte Crosswell, Head of Nasdaq International Marc Zahn, Vice President, Head of Marketing & Sales, SWX Swiss Exchange Ray J. Zimmerman, Managing Director – International, Teather & Greenwood
10.40 - 11.10	Coffee Break
Session 2 11.10 – 12.40	Growth Company Presentations: Mid Caps, Small Caps and IPO Prospects
12.40 – 14.10	Lunch Chair: Adi Seffer, Partner, Morgan Lewis
Session 3 14.10 – 14.30	The global software market in 2005 Heinz Steffen, Partner, fairesearch
14.30 – 14.50	Update on the Wireless Device Value Chain: Key Battlegrounds in Semiconductors & Embedded Software Peter Globokar, Director - Global Technology, Corporate Finance Group, Nomura Int.
14.50 – 15.50	Panel Healthcare: Biotech & Pharma Chair: Dimitri F. Dimitriou, Chief Executive Officer, DyoDelta Biosciences Ltd Michael Forrer, Managing Director, Bioscience Managers Ltd Matthew Speers, CEO, IC-Vec Ltd Dr. Simon Moroney, CEO, MorphoSys AG Paul Sylvain Larue, Managing Partner, Privateq
15.50 – 16.50	Money Managers Chair: Karl Fickel, Partner, Lupus alpha Asset Management GmbH Connie Schuemann, Senior Fondmanager, Capital Invest Dr. Markus Manns, Portfolio Manager, Union Investment GmbH Michael Bourne, Chief Investment Officer, Rebourne Technology Investment Management Ltd
17.00	Cocktail Reception

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Day Two 20 January

<p>Session 4 9.00 – 9.10 9.10 - 9.30 9.30 - 9.45 9.40 - 10.40</p>	<p>Opening Presentation: William van Eesteren, Director, Wilshire Associates Europe</p> <p>Keynote: The Current State of the US Venture Capital Market: Continued Upswing? Mark G. Heesen, President, NVCA National Venture Capital Association (U.S.)</p> <p>Keynote: VC Development in the Europe vs USA. Dr. Thomas W Kuehr, Chairman, BVK, CEO & President, T-Venture Holding</p> <p>Panel Investment Opportunities in 2005 Chair: Stephen Murphy, Head of Equity Private Placements Europe, Citigroup Rod Perry, Global Head of Technology Investing, 3i Group plc Dr. Hendrik Brandis, Partner, Earlybird Venture Capital Shlomo Caine, Managing Director of Israel & Eastern Europe, Intel Capital Helmut Schön, Managing Director, Partech International Friedrich Bornikoel, Managing Partner, Techno Venture Management</p>
<p>10.40 - 11.10</p>	<p>Coffee Break</p>
<p>Session 5 11.10 – 12.40</p>	<p>Growth Company Presentations: Unlisted Companies</p>
<p>12.45 – 13.45</p>	<p>Lunch</p>
<p>Session 6 13.45 – 14.30</p>	<p>Biotech Investor Panel Chair: Stan Yakatan, Chairman, Katan Associates Adi Seffer, Partner, Morgan Lewis Dr. Yvonne Wegmann, Vice President, Head of Issuers & Investor Relations, SWX Prof. Dr. Horst Domdey, CEO, Bio-M AG Dr. Jan zur Hausen, Partner, Deutsche Venture Capital</p>
<p>Session 7 14.30 – 15.05</p>	<p>Coming of Age: Devices, Polymers and Drugs Chair: Tom Geimer John Gonzalez, Partner, Alice Ventures Ralph Arnold, Managing Director, Bayer Innovation Norbert Hultenschmidt, Bain* Laura Howard, Morgan Stanley*</p>
<p>Session 8 15.05 – 15.50</p>	<p>Innovation from Israel Chair: Jonathan Medved, General Partner, Israel Seed Partners Dr Eli Opper, Chief Scientist, Ministry of Industry & Trade, Israel Zeev Holtzman, Founder & CEO, Giza Venture Capital Yoram Oron, Founder and Managing Partner, Vertex Venture Capital</p>
<p>Session 9 15.50 – 16.10</p>	<p>Russia's Place in the Global Technology Market: Strategies for Access Alistair Stobie, DFJ Nexus</p>
<p>Session 10 16.10 – 17.15</p>	<p>Concluding Panel: Software Chair: Jean Schmitt, Partner, Sofinnova Partners Michael Wand, Director, Carlyle Group Dr. Berthold v. Freyberg, Partner, Target Partners Dr. Marc Breitfeld, Investment/Finance Director, AdAstra Venture Consult GmbH Dr. Uwe Albrecht, Head of Corporate Fund, Siemens Venture Capital GmbH Mr Paul Jozefak, Investment Director, SAP Ventures</p>
<p>17.20</p>	<p>End of Conference</p>