

Sachs Associates present

European Investor Metals and Mining Forum

10 – 11 April 2006, The London Stock Exchange

| AGENDA, Monday 10 th April | |
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| 8.00 | Registration |
| <u>THEATRE</u> | |
| 8.50 - 9.00 | Opening Welcome Leonard Sachs, Managing Director, Sachs Associates |
| 9.00 - 9.25 | Emerging Markets Keynote Presentation Frank Holmes, Chief Executive Officer, US Global Investors |
| 9.25 - 9.50 | Keynote Presentation Eugene McBurney, Chairman, GMP Securities |
| 9.50 - 10.30 | Investor Discussion Panel Chair: John Meyer, Director & Head of Mining Equities, Numis Securities Panellists: Charles Morris, Head of Absolute Return Strategy, HSBC Investments David Stein, Institutional Analyst, Sprott Securities |
| 10.30 - 10.45 | Gold Fields Investor Presentation Nerina Bodasing, Investor Relations, Gold Fields |
| 10.45 | Coffee Break |
| 11.10 - 13.15 | Company Workshop Presentations |
| 11.10 | ROOM: Theatre Chairman: David Stein, Institutional Analyst, Sprott Securities |
| | ROOM: Forum Chairman: Ron Coll, Vice President & Head of Research Mining, Gold & Precious Minerals Analyst, Jennings Capital |
| 11.15 | Peter Megaw, Consulting Geologist & Mexican Exploration Manager, Excellon Resources |
| | Michael Surratt, President & CEO, Mercator Minerals |

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| 11.35 | Dr Thomas Robyn, Executive Chairman, Dia Bras Exploration | William Fisher, President & CEO, Globestar Mining |
| 11.55 | Clive Johnson, President & CEO, Bema Gold | Jim Gillis, President & CEO, Cassidy Gold |
| 12.15 | Bruce Ballantyne, Project & Business Development Consultant, Starfield Resources | Scott Bending, President, Formation Capital |
| 12.35 | Bill Hooley, Executive Director, Anglesey Mining | William Burton, President & CEO, Mag Industries |
| 12.55 | Questions | Questions |
| 13.10 | Lunch | |
| | Theatre | |
| | CIS Roundtable | |
| 14.15 | Chair: Jon Edwards, Senior Manager CEE, London Stock Exchange Panellists: Peter Hambro, Chairman, Peter Hambro Mining John Coast Sullenger, Money Manager, Lombard Odier Darier Hensch & Cie Chris Worcester, Head of Metals and Mining EMEA, WestLB | |
| | Forum | |
| | Company Workshop Presentations | |
| 14.15 | Chairman: Catherine May, Analyst Gold & Mining, Merrill Lynch | |
| 14.20 | Ian Rozier, President & CEO, Eastern Platinum | |
| 14.40 | Roy Pitchford, Chief Executive Officer, African Platinum | |
| 15.00 | Michael Johnson, President & CEO, Beartooth Platinum | |
| 15.25 | Coffee Break | |
| 15.40 - 18.25 | Company Workshop Presentations | |
| 15.40 | ROOM: Theatre Chairman: John Harrison, Managing Director, Numis Securities | ROOM: Forum Chairman: John Coast Sullenger, Money Manager, Lombard Odier Darier Hensch & Cie |
| 15.45 | David Harley, Managing Director, Gunson Resources | Robert Buchan, Non Executive Chairman & Director, Katanga Mining |
| 16.05 | Dr Kieran Downes, President, CEO & Director, Golden Peaks Resources | David Leng, Vice President Corporate & Investor Relations, GLR Resources |

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| 16.25 | David Rovig, President, Greystar Resources | Peter Arendt, Vice President Business Development, Cash Minerals |
| 16.45 | Andrew Dinning, Chief Operating Officer, Moto Goldmines | Dean MacEachern, Chief Operating Officer, Blackstone Ventures |
| 17.05 | Patrick Harford, Managing Director, Mercator Gold | Ron Hochstein, President & CEO, International Uranium |
| 17.25 | John Huguet, President & CEO, Andean American Mining | David Meyer, Vice President Corporate Development, Consolidated Thompson-Lundmark Gold Mines |
| 17.45 | Kevin Flaherty, Chairman & CEO, Celtic Minerals | Dr Michael Martineau, President & Deputy Chairman, AXMIN |
| 18.05 | Harry Agnostaras-Adams, Managing Director, Eastern Mediterranean Resources | George Pirie, President & CEO, Breakwater Resources |
| 18.30 | Cocktail Reception | |

AGENDA, Tuesday 11th April

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| 9.00 | Pre-scheduled one to one meetings |
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