

With Speaker Participation From:

Abingworth Management

Aisling Capital

Alnylam Pharmaceuticals

AstraZeneca

Atlas Venture

BankInvest

Beth Israel Deaconess Medical
Centre, Harvard Medical School

Biogen Idec

BioWa

Boston Globe

Bristol-Meyers Squibb

CBT Advisors

Cyberkinetics Neurotechnology
Systems

Domain Associates

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Katan Associates

Lexicon Pharmaceuticals

Macrogenics

Medical Capital Advisors

Merck & Co

MicroCHIPS, Inc

MPM Capital

Novartis Pharma

Novartis Venture Fund

Novo A/S

Oxford Bioscience Partners

Pfizer

SV Life Sciences

The David H. Koch Institute for

Integrative Cancer Research

TVM Capital

Presenting Companies include:

4-Antibody

Acrogenomics

Alseres Pharmaceuticals

Amulet Pharmaceuticals

Antisense Therapeutics

Arana Therapeutics

Avir Green Hills Biotechnology AG

BioMS Medical

Biophan Technologies

CellTraffix

Cequent Pharmaceuticals

EntreMed

f-star

ImmunoVaccine Technologies

Lexicon Pharmaceuticals

Lipoxen

Mercury Therapeutics

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Santaris Pharma

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7th Annual North America Forum

INVESTING AND PARTNERING IN BIOTECH

25-26 February 2008

The Fairmont Copley Plaza, Boston

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Day One: Monday 25 February 2008

08.15 REGISTRATION

09.00 OPENING WELCOME – BALLROOM

Edwards Angell Palmer & Dodge

09.10 KEYNOTE ADDRESS

Dennis Purcell, Senior Managing Director, **Aisling Capital**

09.30 PANEL: FUNDING FOR THE BIOTECH INDUSTRY

Chair: **Stan Yakatan**, Chairman, **Katan Associates**

Panellists: **Stefan Aigner**, EVP of Corporate Development, **Alpharma, Inc.**

Brian Halak, Partner, **Domain Associates LLC**

Al Sokol, Partner, **Edwards Angell Palmer & Dodge**

Stuart Barich, Managing Director, **Oppenheimer & Company**

10.10 COFFEE BREAK

10.30 COMPANY PRESENTATIONS: SMALL-CAP LISTED

12.45 QUESTIONS TO PANELISTS

13.00 LUNCH

14.15 PANEL DISCUSSION: GLOBAL INVESTOR TRENDS

Chair: **Michael Lytton**, General Partner, **Oxford Bioscience Partners**

Panellists: **Stephen Knight**, Partner, **Fidelity Biosciences**

John Brooks, President & CEO, **Medical Capital Advisors**

Jens Eckstein, Partner, **TVM Capital**

Ulrik Spork, Partner, **Novo A/S**

15.00 COMPANY PRESENTATIONS

16.00 QUESTIONS TO PANELISTS

16.10 PANEL DISCUSSION: NEXT GENERATION ANTIBODY THERAPEUTICS

Chair: **Steven Dickman**, CEO, **CBT Advisors**

Panellists: **Dr Masamichi Koike**, President & CEO, **BioWa**

Dr Gottfried Himmler, CEO, **f-star**

Dr Scott Koenig, President & CEO, **Macrogenics**

Markus Goebel, Managing Director, **Novartis Venture Fund**

Doug Fambrough, Partner, **Oxford Bioscience Partner**

17.10 PANEL DISCUSSION: INVESTING IN MEDICAL DEVICES

Chair: **Scott Kirsner**, Innovation Economy Columnist, **Boston Globe**
& Co-Founder of the **Convergence Forum**

Panellists: **Bill Mills**, Managing Member, **EGS Healthcare**

Doug Cole, General Partner, **Flagship Ventures**

John T. Santini Jr, President & CEO, **MicroCHIPS, Inc.**

Tim Surgenor, President & CEO,

Cyberkinetics Neurotechnology Systems, Inc.

18.00 COCKTAIL RECEPTION

America Forum ERING IN BIOTECH

• Swissôtel, Zurich

SACHS ASSOCIATES

Day Two: Tuesday 26 February 2008

08.15 REGISTRATION

08.30 OPENING KEYNOTE – BALLROOM:

DESIGNING THE FUTURE OF CANCER RESEARCH AT MIT

Robert Urban, *Executive Director,*

The David H. Koch Institute for Integrative Cancer Research

08.50 SCIENCE KEYNOTE: CANCER METABOLISM

Lewis C. Cantley, *Professor of Systems Biology, Beth Israel
Deaconess Medical Centre, Harvard Medical School*

09.10 PANEL DISCUSSION: TRANSATLANTIC INVESTING (US - EUROPE)

Chair: Lutz Giebel, *Partner, SV Life Sciences*

Panellists: Mike Bigham, *General Partner, Abingworth Management*

Bruce Booth, *Principal, Atlas Ventures*

Jesper Zeuthen, *Managing Partner, BankInvest*

Ansbert Gadicke, *General Partner, MPM Capital*

09.50 PANEL DISCUSSION: PARTNERING – SUCCESSFUL STRATEGIC ALLIANCES

Chair: Tamar Howson, *Executive Vice President of Business Development,
Lexicon Pharmaceuticals*

Panellists: John Maraganore, *President & CEO, Alnylam Pharmaceuticals*

Dr George A. Scangos, *President & CEO, Exelixis*

Arthur T. Sands, *President & CEO, Lexicon Pharmaceuticals*

10.35 COFFEE BREAK

11.00 PANEL: Big Pharma and VC Panel

Chair: Maggie LeFlore, Ph.D., *Head, R&D Ventures,
AstraZeneca Pharmaceuticals*

Panellists: Dr Reid Leonard, *Executive Director Licensing and External Research,
Merck & Co*

Dr Jeremy Levin, *Senior Vice President, Bristol Myers Squibb*

Jonathan Fleming, *Managing General Partner,
Oxford Bioscience Partners*

11.45 PHARMA PARTNERING PRESENTATIONS (order of presentations subject to change)

11.45 BIOGEN IDEC Leslie Coney, *Director Business Development*

12.00 BRISTOL-MYERS SQUIBB Robert Schwartz

Senior Director Oncology Licensing

12.15 MERCK & CO. Dr Reid Leonard

Executive Director Licensing and External Research

12.30 NOVARTIS PHARMA Dr Jennifer Griffiths, *Head Search and Evaluation, AB*

12.45 PFIZER, INC. Dr Robert Bagdorf, *Executive Director, Licensing & Development*

13.15 NETWORKING LUNCH & CLOSE OF CONFERENCE

FUTURE EVENTS

European Life Science CEO Forum for Investing & Partnering in

Biotech – Medtech – Speciality
Pharma & Emerging Markets

22-23 April 2008

Swissôtel Zurich, Switzerland

Building on the success of our Annual Biotech in Europe Investor Forum and with great interest from our current partners this new event will have a focus on growth companies and new business champions in the sector and with participation from industry leaders and an awards dinner highlighting major partnering and investment deals, the European Life Science CEO Forum for Investing & Partnering in Biotech, Medtech, Speciality Pharma & Emerging Markets is the best place to keep up with current industry trends.

The forum will feature partnering presentations headed by senior Big Pharma representatives, highlighting current and future strategic trends and leading on to a networking lunch. More Information

New to the forum will be a focus on Speciality Pharma and emerging markets, mainly India and China, with participants from these markets involved in a regionally focused panel.

Presenting and sponsorship opportunities

Presenting at the forum offers excellent opportunities to showcase your company to some of the leading global investors and corporates. It will offer you the opportunity to communicate your projected capital raising plans or simply help you in finding the right partner for your business.

The programme includes opportunities for over 60 carefully selected presenting companies, with a dedicated session for small cap listed companies

For further information, sponsorship, speaking and exhibiting opportunities email Abel Jimenez Ramon on abel@sachsforum.com or visit our website at www.sachsforum.com

PRESENTING AND EXHIBITION OPPORTUNITIES

Should you wish to apply for a company presentation in our sector workshops or alternatively exhibit at the

8th Annual North America Forum
Investing & Partnering in Biotech,

please contact Abel Jimenez Ramon,
abel@sachsforum.com

or visit our website at www.sachsforum.com

REGISTRATION FORM

complete and return by 20 February 2008

Please fill in the registration form and return:

By fax: to **Monika Adamiecova on +44 (0)20 7405 4411**

By email: **Registrations@sachsforum.com**

By post: **Registrations Biotech in Europe Forum, Sachs Associates
Oldebourne House, 46-47 Chancery Lane, London WC2A 1JB**

Once your registration has been received and processed a confirmation will be sent to you.

COST

Cost per delegate: BIOTECH IN EUROPE INVESTOR FORUM - €1,595 + VAT
(or Dollar equivalent at current rate)

If you are based in an EU country other than the UK, please provide us with your VAT registration N° (INTRA-COMM). You will not be charged the 17.5% VAT if you provide this N°:

Member State: _____ VAT Number: _____

Discounts available for groups of 3 or more – please enquire to: Registrations@sachsforum.com

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One form per person (photocopy as necessary). BLOCK CAPITALS.

Surname _____ Dr/Mr/Ms _____

First Name _____

Job Title _____

Organisation _____

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METHODS OF PAYMENT

Payment must be received with booking to guarantee your place.

Please tick one payment option:

(After 12 February 2008 ONLY credit card payments will be accepted):

Credit Card American Express (DOLLARS) Visa/Mastercard (STERLING)

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How did you hear about the conference? Please tick appropriate box.

Publication (please specify) _____

www.sachsforum.com

Fax/Email/Mail Other (please specify) _____

VENUE

The conference will take place at The Fairmont Copley Plaza, 138 St. James Avenue, Boston, MA 02116. Tel: +1 617 267 53000 Fax: +1 617 247 6681.

REGISTRATION

Delegates may register from 8.15am Monday 25th February 2008 at the Sachs Associates Registration Desk. Please ensure you bring your confirmation letter with you.

ACCOMMODATION

Special rates have been negotiated for delegates requiring overnight accommodation at The Fairmont Copley Plaza. This is a limited allocation and is subject to availability. To obtain special rates please complete the hotel booking form which will be sent to you upon confirmation of your completed registration. Alternatively to receive a booking form please contact monika@sachsforum.com. Please return your booking form to the hotel directly on +1 617 247 6681 (fax). Please note that accommodation forms must be sent directly to The Fairmont Copley Plaza and not Sachs Associates. Delegates are responsible for making their own accommodation arrangements.

COCKTAIL RECEPTION

There will be a cocktail reception on Monday 25th February at the close of the conference. This is open to all delegates.

EXHIBITION SPACE

Exhibition space is available at the conference. For further details please contact Julia Schatzinger on Abel@sachsforum.com

DUPLICATE MAILINGS

Every effort has been made to ensure that you do not receive duplicate mailings. However certain databases cannot be cross-referenced. If you have received more than one copy of this brochure please accept our apologies and forward it to your colleagues for their information.

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HOW TO PAY

Delegate Fee

The cost per delegate is €1595 + VAT for registration at the Investing & Partnering in Biotech Forum. If you are based in an EU country other than the UK, please provide us with your VAT registration number (INTRA-COMM) Discounts are available for groups of 3 or more delegates. Sachs Associates VAT number is GB 628 0886 16. *(Please note that all payments by VISA/Mastercard will be processed in Sterling at the current rate).* There will be no admission to the conference without prior payment.

DELEGATE SUBSTITUTIONS AND CANCELLATIONS

Substitutions may be made in writing at any time. All cancellations must be made in writing. Cancellations made on or after 25th January 2008 will be charged at the full rate. Cancellations made prior to this date will receive a full refund less a €100 administration charge.

ENQUIRIES

If you have any questions concerning the conference please contact Abel Jimenez Ramon at Abel@sachsforum.com

Please note that the programme is provisional and topics and speakers are subject to amendments and change.

SACHS ASSOCIATES

SACHS ASSOCIATES is a London-based company which organises international investment conferences.

Sachs Associates is dedicated to the highest quality standards in conferencing and, as a result, produces only a limited number of high-profile events each year.

Sachs Associates investment conferences focus on Growth Sector companies (Biotechnology and Technology), Emerging Markets and Venture Markets. These events are held in major financial centres such as Frankfurt, London, Munich, New York and Zurich.

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