

SACHS
ASSOCIATES

10TH ANNUAL

EUROPEAN LIFE SCIENCES CEO FORUM & EXHIBITION

**FOR PARTNERING AND INVESTING
IN BIOTECH & PHARMA INDUSTRY**

6TH - 7TH MARCH 2017

HILTON ZURICH AIRPORT HOTEL
SWITZERLAND

CONFERENCE GUIDE

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WELCOME

SPEAKERS

PRESENTING COMPANIES

SUPPORTING ORGANISATIONS

EXHIBITORS

ORGANISERS

Sachs Associates are delighted to welcome you to the:

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Sachs Associates are delighted to welcome you to the 10th Annual European Life Science CEO Forum & Exhibition for Partnering & Investing in Biotech & Pharma Industry. Following its success from previous years, the forum once again provides access to an exciting cross-section of venture-funded and small-cap companies with leading investors and pharmas. This exclusive and transactional event compliments our Annual Biotech in Europe Investor Forum, held later in the year, but with added focus on Partnering & the pharmaceutical industry, feature presentations from Big Pharma representatives demonstrating their current and future partnering strategies through thought-provoking case studies. This year's programme features a series of panels and presentations from leading investment, pharmaceutical and biotech companies, highlighting the current issues surrounding the evolving Finance and M&A market, partnering activity, vaccines, oncology and Biomedical Investment, and includes special keynote speeches, providing an expert outlook on Europe's Biotech industry. In addition, the event holds exclusive Partnering Workshop Presentations and more than 60 exclusive company presentations from an exciting and diverse range of publicly listed and private life science companies, looking to raise finance and/or find partners.

GENERAL INFORMATION

- The registration desk is open from 7.15 am on first day and 8am on second day although you are welcome to join the event at any time. Please collect a copy of the agenda for information on timing and room allocation for each session.
- Wireless Internet connection is available throughout the venue for the duration of the event. Please ask for an access code at the registration desk.
- The one-to-one meetings are being held in the La Place A and B. Please bring with you a copy of your diary. Should you have any queries about your schedule, the laptop situated by the meeting tables is available for your assistance.

REQUEST FOR PRESENTATIONS

Please use the agenda to mark off presentations that you are interested in and email your request to Silvia@sachsforum.com after the conference. We will endeavour to send you the requested presentations as soon as we have been granted permission to do so by that specific presenter.

Please note that we DO NOT have copies of the slides that are shown during the conference.

EVENTS DIARY

For regular updates, sponsorship, presenting and attending opportunities and further information regarding any of our future events please contact Silvia Kar on Silvia@sachsforum.com

2ND ANNUAL**NEUROSCIENCE BIOPARTNERING & INVESTMENT FORUM****27TH MARCH 2017 • NEW YORK ACADEMY OF SCIENCES • USA**

Event will focus on key areas of neurodegenerative diseases and pain management with a mix of specialist panels and company presentations. The event is targeted at buy and sell side analysts from investment banks and funds and partnering executives from pharma. We anticipate over 200 delegates and more than 20 presentations by listed and private biotechnology companies seeking licensing & investment opportunities. Forum's Networking boosted by the use of our usual online 1-2-1 meeting system with dedicated meeting facilities.

5TH ANNUAL**CANCER BIOPARTNERING & INVESTMENT FORUM****28TH MARCH 2017 • NEW YORK ACADEMY OF SCIENCES • USA**

Forum is designed to bring together thought leaders from cancer research institutes, patient advocacy groups, pharma and biotech to facilitate partnering and funding/investment. We expect around 200 delegates and around 25 company presentations by listed and private biotechnology companies seeking licensing & investment opportunities. Event's networking will be powered by the online 1-2-1 meeting system and dedicated meeting facilities to make the event more transactional and productive.

3RD ANNUAL**IMMUNO-ONCOLOGY: BD&L & INVESTMENT FORUM****2ND JUNE 2017 • HYATT CHICAGO MAGNIFICENT MILE • USA**

The 3rd Annual Immuno-Oncology: BD&L and Investment Forum is designed to bring together thought leaders from cancer research institutes, patient advocacy groups, pharma and biotech to facilitate partnering and funding & investment. We expect around 250 delegates and about 30 presentations by listed and private biotechnology companies seeking licensing & investment. Numerous networking opportunities available via an online One-2-One meeting system with dedicated meeting facilities to make the event more transactional.

5TH ANNUAL**MEDTECH & DIGITAL HEALTH FORUM****FOR TECHNOLOGY & HEALTHCARE INNOVATION****25TH SEPTEMBER 2017 • CONGRESS CENTER BASEL • SWITZERLAND**

The programme is designed to highlight the latest industry developments and showcase emerging and innovative technology companies seeking finance and partnerships. The delegates are comprised of Healthcare, MedTech, Healthcare IT, and Digital Health companies as well as consultants, bankers and corporate & financial investors. We expect over 250 delegates and 25 presenting companies plus demos. The Meeting will provide a number of networking opportunities via our online 1-2-1 meeting system which allows you to pre-book meetings with all the attendees at the dedicated meeting facilities.

17TH ANNUAL**BIOTECH IN EUROPE FORUM****FOR GLOBAL PARTNERING & INVESTMENT****26TH - 27TH SEPTEMBER 2017 • CONGRESS CENTER BASEL • SWITZERLAND**

The forum is recognised as the leading international stage for those interested in investing and partnering in the biotech and life science industry and is highly transactional. The Forum draws together an exciting cross-section of early-stage/pre-IPO, late-stage and public companies with leading investors, analysts, money managers and pharma licensing executives. Supported and designed by leading figures within Europe's bio industry, this event will once again be covered by our regular media partners. We expect over 600 delegates and 100 presenting companies.

SPEAKERS**Aaron Bensimon**

CEO, Genomic Vision

A Doctor of Molecular Biology, he founded Genomic Vision in 2004, before being appointed as CEO of the company in May 2006. He is also its scientific director.

Dr. Aaron Bensimon discovered the DNA "molecular combing" procedure. With unique expertise in this technology and how it is applied to molecular diagnostics, he has contributed significantly to the development of the discipline and published numerous articles in prestigious scientific journals (Science, Nature, Cell, etc.). He is the author of over twenty patent filings concerning molecular combing.

Before founding Genomic Vision, he spent 15 years as a researcher at the Pasteur Institute in Paris, where, from 1994, he directed the Genome Stability Unit. It was during his research in collaboration with the Laboratoire de Physique Statistique at the Ecole Normale Supérieure de Paris that he discovered the DNA molecular combing procedure.

In 1995, he received the Jacques Monod Award from the Fondation de France, which recognises young researchers who have made significant breakthroughs at the beginning of their careers.

From 1992 to 1993, he worked at the laboratory of Prof. Jean-Pierre Changeux (Pasteur Institute, Paris). His research focused on studying the myogenin gene's involvement in muscle denervation. This project was funded by the prestigious "Human Frontier Science Program" grant, obtained after earning his doctorate from the Weizmann Institute in Israel.

Aaron Bensimon has also undergone HEC "Challenge +" management training and regularly participates in scientific conferences.

**Adam Houghton**

Senior Director & Head, Immunology Search and Evaluation, Abbvie, Inc.

Adam joined AbbVie in 2015 in his current role as Senior Director and Head, Immunology Search and Evaluation, part of a broader Business Development team responsible for the sourcing, evaluation and creation of Immunology R&D partnerships. Prior to joining AbbVie he was Senior Director, Biomedicines Global External R&D, which was responsible for the sourcing of partnerships across Neuroscience, Immunology and Cardiovascular therapeutic areas. Through these positions Adam has had leadership roles in the creation of major partnership deals across a variety of therapeutic areas and at all stages of R&D.

Prior to his business development roles he held research positions at Zeneca (now AstraZeneca) and Procter & Gamble Pharmaceuticals including Section Head, Bone and Inflammation Drug Discovery.

Adam received a PhD in Cell and Molecular Biology from the University of Sheffield, performed post-doctoral research at Yale School of Medicine and received an MBA from Xavier University.

**Adam Kostyál**

Senior Vice President, NASDAQ OMX

Adam Kostyál is the Senior Vice President of the Global Listing Services and head of European Listings for Nasdaq. Besides the Nordic Exchanges, Nasdaq has more than 140 companies that are either primarily listed or dual listed on Nasdaq in USA. In addition Nasdaq has recently launched the Nasdaq Private Market which will be an offering for private issuers world-wide.

Adam has been with Nasdaq for the past 12 years. He started his career at OMX as a Sales Director, and then became Head of the Strategic Initiative Groups in 2006. Most recently, Adam was VP of Market Technology Sales responsible for sales, account management, and business development for the European, Central and Eastern European regions. Prior to Nasdaq, Adam held various positions with Enron, Cell Network and Bloomberg.

He holds a BSc in Economics and Marketing from Vrije Universiteit de Bruxelles and speaks four languages including English, Swedish, Italian and French.

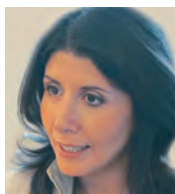
**Alain Vertes**

Director EU section, Alliance for Regenerative Medicine

Dr. Vertès brings extensive experience in the pharmaceutical and industrial biotechnology sectors, in Europe, North America and Asia to his role as Director of ARM's European Section. He is also the Managing Director at NxR Biotechnologies, a boutique consulting firm based in Basel, Switzerland, where he advises clients on strategy, partnering, divestitures, and investment.

Prior to these roles, Dr. Vertès held positions of increasing responsibility in pharmaceuticals at Lilly and Pfizer, and led the global cell therapeutics strategy and implementation team from 2007-2010 at Roche. In addition, he has worked in petrochemicals at Mitsubishi Chemical Corporation, public research at the Institut Pasteur and RITE/Kyoto, contract research at Battelle Memorial Institute and PPD, and has done consulting for the Australian Strategic Policy Institute. With a focus on innovation commercialization, he has been a key player in the evaluation, selection, deal making, implementation and alliance management of numerous novel products and emerging technologies.

Dr. Vertès received his M. Sc. degree from the University of Illinois at Urbana-Champaign, his Ph.D. from the University of Lille Flandres Artois and was a Sloan Fellow at London Business School (MBA/ M.Sc.).

**Alethia de Leon**

Managing Director, BaseLaunch

Alethia is leading BaseLaunch a swiss healthcare accelerator supporting the most promising and groundbreaking healthcare startups in the continent. She is also the CEO and founder of Senes Science GmbH, whose mission is to develop medical technologies improving elderly quality of life. Previously, she was at Novartis heading globally the search and evaluation Business Development Activities for the Neuroscience Unit of Novartis Pharmaceuticals AG. She was also part of the Strategy team of Novartis Pharmaceuticals, and previously had product development and business development roles in biotech and in Investment Management in private equity.

Alethia has an MBA from Harvard Business School, and a Masters and Bachelor's degree in Chemical Engineering from the Massachusetts Institute of Technology.

**Alexander Breidenbach**

Director, Global Business Development Neuroscience, F. Hoffmann-La Roche Ltd.

Alexander Breidenbach has over 19 years of experience in R&D, management, and partnering within pharma, currently as a Global Business Development Director Neuroscience in Roche Pharma Partnering, Basel. He has lead a number of in-licensing and M&A deals to complement Roche's neuroscience pipeline.

Alexander is an accomplished Healthcare Industry professional, with extensive experience in Business Development and Research and Development. He is German, trained in Pharmacology, and holding an MBA.

**Alexandra Richardson**

Head of Business Development, Clayton Biotechnologies, Inc.

Alexandra Richardson, PhD, CLP, is head of marketing and business development for Clayton Biotechnologies, Inc., a supporting entity to the Clayton Foundation for Research. The Clayton Foundation is a nonprofit medical research organization that conducts and sponsors research at leading research institutions, hospitals and universities. Alexandra's focus is on partnering early-stage research projects with companies and investors to translate the research into products. Through her work in licensing and starting new companies, the Foundation's research has been developed into a rich clinical pipeline. Eight products have been brought to the market resulting from the Foundation's research, including Exparel launched by Pacira Pharmaceuticals, a Clayton portfolio company. Alexandra is founder of ARBbiotech, Sàrl, is on the Board of Directors for BioXpress SA and Stemergie SA and is an active jury member for Venture Kick and Venture Labs. She holds an ACS-accredited B.A. in chemistry from Swarthmore College and a doctoral degree in biochemistry from the University of Geneva with award for the best PhD thesis at the Medical School.

**Allison Jeynes-Ellis**

CEO, Avillion LLP

Allison is CEO of Avillion LLP, a co-development company partnering with pharma on late stage assets. She has 25 years' experience in the life sciences industry, pre-dominantly within research and development. A physician by background, a recognised oncology specialist, with broad experience across other therapy areas, she has held a range of senior roles, including Medical Director for Wyeth for 6 years and International Project Team Leader for many compounds in development, leading global Phase III programmes through to successful US and EU filings.

Allison worked as an independent consultant for many years with clients including: Genentech, J&J, Takeda, Novartis, Roche, AZ, sanofi, Lundbeck and Ipsen to name a view.

She is also a Non-Executive Director and Deputy Chair for the Health Research Authority which oversees clinical research within the UK.

**Anja König**

Managing Director, Novartis Venture Fund

Dr. Anja König is a Managing Director in Basel, Switzerland. She is active in the UK, Switzerland and the rest of Europe. Prior to joining NVF, she was an Associate Partner at McKinsey and Company in New York, a global consultancy, where she worked with healthcare companies in the US, Europe and Emerging Markets. Anja holds a PhD in physics from Cornell University. She serves on the boards of Bicycle Therapeutics, F2G and Forendo Pharma.

**Arthur Franken**

Partner, Gilde Healthcare

Arthur Franken joined Gilde in 2001. He is focusing on venture and growth capital investments in the biopharm, medtech, diagnostics and digital health sectors. He led the investments in Conatus Pharmaceuticals (IPO on NASDAQ), FlowCardia (acquired by C. R. Bard), Levicept, Moximed, MTM Laboratories (acquired by Roche), ProQR Therapeutics (IPO on NASDAQ) and STAT-Diagnostics. He has been involved in numerous investments and divestments including Ablynx (IPO on Euronext), Agendia, uniQure (IPO on NASDAQ), BG Medicine (IPO on NASDAQ) and Pieris (IPO on NASDAQ).

He represents Gilde on the boards of Levicept, Moximed, STAT Diagnostics and Symphogen. He served as a board member for FlowCardia, MTM Laboratories and ProQR Therapeutics until the trade sales or IPO.

Prior to joining Gilde he was active in cardiovascular research at the Leiden/Amsterdam Center for Drug Research and TNO. He holds a masters degree in Biopharmaceutical Sciences from Leiden University, the Netherlands. He is a Dutch national.

**Beat Merz****Managing Director, Rockport Venture Partners**

Dr. Merz joined Rockport in 2013 as Managing Director of Rockport Venture Securities and Head of European Equity. Dr. Merz brings 16 years of experience in venture and growth stage equity financing and operations to Rockport, including management and leadership of over \$150 million in equity financing. Prior to joining Rockport, Dr. Merz was a Partner with Ares Life Sciences. Previously, he was responsible for venture and private equity investment management as Investment Adviser of HBM Partners. Prior to joining HBM Partners, he was Managing Director of NMT New Medical Technologies, where he provided capital, professional advisory services and start-up support for early-stage medical device companies. During his career he has directed investments in the US, Europe and Israel-domiciled companies as well as Board supervision for many of them. He currently serves or has served on the Board of Directors of Micrus Endovascular (acquired by JNJ), Thommen Medical (acquired by private investors), Asthmatx (acquired by BSX), Precimed (acquired by Greatbatch), Devax (acquired by BioSensors), BioControl Medical, Southeastern Technologies (acquired by Autocam Medical), Mininavident, AO-Invest. Dr. Merz holds a PhD from ETH Zurich, Switzerland and an MBA from the University of Strathclyde, Glasgow, UK.

**Bill Hearl****President and CEO, Immunomic Therapeutics, Inc.**

Dr. Bill Hearl is the Founder and Chief Executive Officer of Immunomic Therapeutics, Inc. ("ITI"). He is an experienced and successful scientific businessman and bio-entrepreneur, having founded both ITI and formerly Capital Genomix in 2000. Dr. Hearl has moved ITI steadily forward from an initial license agreement with the Geron Corporation in 2006 to an animal health license in 2012 and then most recently to two license deals with Astellas Pharma for the treatment of allergies, one for Japanese red cedar and a second global allergy license. The second deal brought ITI an upfront payment of \$300,000,000 and established the Company as one of the leading entities in nucleic acid research. Dr. Hearl funded the Company by following a strategy of seeking a series of angel investment rounds which raised in aggregate over \$12 million to drive the development of its allergy products. Prior to founding ITI and Capital Genomix, he was a senior executive at Kirkegaard & Perry Labs and then held various R&D positions at Life Technologies and Pharmacia. Dr. Hearl holds a Ph. D. in Biochemistry from the University of Tennessee (Oak Ridge & Knoxville) and holds multiple patents in the field of gene immunization.

**Brad Margus****Chief Executive Officer, Cerevance**

Brad Margus is co-founder and CEO of Cerevance, a new drug discovery company focused on brain diseases with sites in Massachusetts and the United Kingdom. He previously co-founded Envoy Therapeutics in 2009, serving as Chief Executive Officer prior to its acquisition by Takeda in 2012. Earlier, Mr. Margus co-founded Perlegen Sciences and served as its Vice Chairman and Chief Executive Officer. He currently serves on the Boards of two cancer companies (Arvinas and Presage Biosciences), a microbiome company (Second Genome), and two non-profits (the A-T Children's Project and Global Genes). He is also a member of two National Institutes of Health committees: the National Center for Advancing Translational Sciences Advisory Council and the Cure Acceleration Network Review Board.

**Ben Thorner****Senior Vice President and Head of Business Development and Licensing, MSD**

Benjamin (Ben) Thorner serves as Senior Vice President, Business Development & Licensing, MSD, and oversees all licensing deals for their Research Laboratories, including external research, out-licensing, regional deals and academic alliances. He also chairs the MRL Venture Fund.

Prior to assuming this position, Ben served as Vice President and the Head of MSD's North American Innovation Hubs located in Cambridge, MA, and San Francisco, CA.

The Hubs focus on early-stage therapeutics (pre-clinical proof-of-concept) as well as accessing innovative research and technologies by developing collaborations and/or licensing transactions with key players in the academic and biotech community.

Ben came to MSD from Novartis, where he served as Head of Transactions, Strategic Alliances. In that role, he led a team of deal negotiators responsible for pre-clinical proof-of-concept deals for Novartis' therapeutics pipeline. Prior to Novartis, Ben held positions of increasing responsibility with Amgen in their legal and licensing organizations.

Prior to his industry career, Ben worked in private law practice providing counsel on strategic intellectual property issues, licensing agreements, strategic alliances, and other corporate transactions, with a focus on biotechnology and pharmaceutical clients. In addition, he served as clerk to the Honorable Randall R. Rader, U.S. Court of Appeals for the Federal Circuit. He holds a J.D. and M.A. from the University of Virginia, and a B.A. from George Mason University. Ben currently serves on the Board of the California Life Sciences Association and was granted membership in the following Bar Associations: New York, Colorado and Virginia.

**Catherine Pickering**

Head of Oncology & Immuno-Oncology Licensing, Merck KGaA

Catherine is the Vice President, Global Head of Oncology and Immuno-Oncology Licensing & Business Development at Merck. In this role, she leads a team of business development professionals involved in all aspects of deal making for Merck's oncology business. The team has been responsible for several key pipeline deals including more recently the PDL1 deal with Pfizer and the CAR-T deal with Intrexon.

Prior to this Catherine spent several years in the business development and alliance management function at Antisoma PLC (a UK based biotech company) and worked in the technology transfer group at the Institute of Cancer Research in London.

Catherine holds a Ph.D. in medicinal chemistry from The Institute of Cancer Research and an MBA from Henley Management College.

**Carolyn Porter**

Deputy Head of Technology Transfer, Oxford University Innovation

Carolyn has led or mentored the formation of 14 spin-out companies from Oxford University commercialising a diversity of innovative technologies addressing distinct challenges in healthcare. She sits on the board of 4 of these companies. Recent Oxford spin-outs include Vaccitech, Evox and Oxstem collectively raising £36.9M in seed financing. Prior to Oxford University Innovation, Carolyn worked in senior Business Development roles in Novartis and Chiron and in corporate finance at Ernst & Young. She has a PhD in Immunology and an MBA.

**Cedric Ververken**

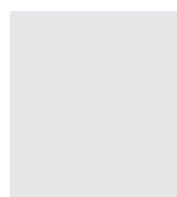
CEO, Confo Therapeutics

Cedric Ververken (ir. Ph. D.) - CEO, joined Confo Therapeutics in October 2016 from Ablynx NV where he was Vice President Business Development and played a key role in landmark deals for Ablynx. Prior to moving to business development he worked through various R&D functions at Ablynx, first as a scientist in the pharmacology group and later as project manager, leading cross-functional project teams from discovery up to clinical studies.

**Cédric Moreau**

Managing Director - Head of Healthcare, Oddo & Cie

- Cédric joined Oddo Seydler Corporate Finance in 2016 as Managing Director and is responsible for the healthcare sector coverage on ECM, M&A and DCM transactions.
- He previously worked in the Corporate Finance department of Bryan Garnier & Co as a Director of the healthcare practice - he personally led several sizeable cross boarder deals, including Nasdaq IPOs for European issuers. Before he spent 10 years as Equity analyst in several investment banks (eg: Fortis and Natixis) with both individual and team awards
- Cédric acquired a strong experience in the dynamic and innovative segments of biotech, medtech, specialty pharma, CMO, diagnostic and healthcare services
- Cédric holds a degree in Finance from University of Paris I Sorbonne and a diploma in finance from SFAF & CIAA equivalent.

**Christophe Bourrilly**

Managing Director, KRONOS ADVISORS

Christophe Bourrilly, 45, is Managing Director and owner of Kronos Advisors, a healthcare corporate finance advisory boutique operating out of London, NYC, Paris and Dubai. M. Bourrilly's 20+year career in healthcare has included experiences in blue-chip international investment banks, such as Wasserstein Perella & Co., Lazard Frères & Cie, Credit Suisse First Boston and ABN Amro as well as senior executive experience in European biotechnology companies such as Tibotec-Virco, from its early years to its sales to Johnson&Johnson, Newron Pharmaceuticals or Biocartis from its inception to business defining deals with Biomérieux and Johnson&Johnson. M. Bourrilly is active in biopharmaceuticals, specialty pharmaceuticals and generics, IVD diagnostics and diagnostic services, emerging markets pharmaceuticals and selected sub-segments of the medical devices industry. M. Bourrilly is also a shareholder in Luqa Pharmaceuticals, the Shanghai-based specialty pharma and a founding shareholder in NAOS Pharma, an orphan repurposed drug specialist based in Switzerland. M. Bourrilly graduated from HEC Paris in Finance and has a tax law degree from University Paris XI.

**Chris Maggos**

Managing Director, Europe, LifeSci Advisors

In 2015 Chris established in Geneva, Switzerland, the European headquarters for LifeSci Advisors, the New York City based investor relations firm, which provides unparalleled access for life science companies to investors around the world. Chris founded in 2014 BioConfidant Sàrl, a strategic consultancy for investor relations, communication and business development. He is a board member of Saphetor SA, which performs genome scale analyses of NGS data for diagnostic and research purposes. As a member of the executive committee at Addex Therapeutics (SIX:ADXN), Chris held the positions of Head of Investor Relations & Communication (2007-2010) and Director Business Development (2010-2013). He co-founded in 2013 the Alpine Institute for Drug Discovery SA, a social enterprise focused on translating academic research into new medicines. Chris also worked as: a journalist (2001-2007) at biotechnology trade publication BioCentury; an investor (1997-2000) at a NYC-based biotechnology hedge-fund, Casdin Life Science Partners (which was backed and housed by Hambrecht & Quist, now JP Morgan); and a molecular neurobiologist studying drug dependence at The Rockefeller University (1993-1997), where he co-authored twelve peer-reviewed publications. Chris earned a BA in English Literature and completed pre-medical studies at Yale University.

**Chris Sheldon**

Head, Oncology Search & Evaluation, AstraZeneca

Chris has worked in the UK at AstraZeneca (AZ) for 15 years and is currently Head of Oncology Search & Evaluation in AZ's Global Product & Portfolio Strategy Team. Chris and his team are responsible for scouting of new oncology technologies and leading the technical evaluation of new M&A, in-licensing, out-licensing (divestment) and collaboration opportunities in clinical stage oncology. Most recently, he led the evaluation of AstraZeneca's recent majority \$4 billion stake investment in Acerta Pharma, as well as multiple novel immuno-oncology combination deals for AstraZeneca's checkpoint inhibitors, durvalumab and tremelimumab.

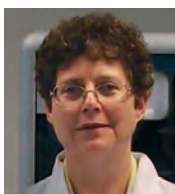
Prior to this Chris worked in early stage oncology business development and was involved in all aspects of evaluation, due diligence and negotiation of deals. Before his business development career, Chris worked in discover research at AstraZeneca as a senior research chemist. He also holds a Ph.D. in chemistry from the University of Bristol, UK and a first class honours degree from the University of Sheffield, UK.

**Christina Trojel**

Senior Investment Associate, Novo Seeds

Christina Joined Novo Seeds in 2016. Her focus is identifying promising research projects and building companies. Prior to joining Novo Seeds, Christina served as Senior Business Development manager in Novozymes' Business Creation and M&A division. Additionally, Christina has been working as patent agent at one of Europe's largest patent and IP consulting firms, Zacco where she was part of building the IP intelligence division. Prior to this Christina worked in consulting focusing on emerging biotechnologies. Christina has also been serving as start-up mentor at Indiebio (CA) and Breakout Labs (CA).

Christina has a background in the field of nanobiotechnology and cancer drug discovery. She completed her post-doctoral training at the leading European cancer Centre, Institute Gustave Roussy (INSERM) within the field of immuno-oncology. Christina holds a PhD from University of California, Berkeley and an MSc from the iNANO Centre at University of Aarhus.

**Claire Huguet**

Head of Biomarker Services, Randox Laboratories Ltd.

Claire Huguet is a PhD Pharmacist with 15 years' experience in the CRO industry as a Central Lab and Biomarker expert. Claire joined Randox Laboratories to develop the Biomarker services already provided by Randox Biosciences to the Pharma Industry, CROs and other key players in the field of biomarker discovery, research and clinical diagnostic use.

Biosciences bio:

Randox Biosciences are a highly innovative global leader in clinical diagnostic manufacturing supplying the world's top CRO's and biopharmaceutical companies. We have technical expertise in diagnostic and CDx assay development utilising single analyte assays, as well as multiplex assays that test up to 23 biomarkers using one patient sample via our Evidence range of analysers. This utilises our proprietary Biochip Array Technology which was developed using our in house range of antibodies, proteins and conjugates. We also offer a custom development service for all our raw materials for the biopharmaceutical and diagnostic industries. As well as custom assay development, our custom services also include polyclonal and monoclonal development and recombinant antibody fragments (sdAb, scFv, Fab).

**Daniel Gau****Head of Business Development, Chief Operating Officer, Unicyte AG**

Dr. Daniel Gau, is the Chief Operating Officer and Head of Business Development of Unicyte AG, a regenerative medicine company with a focus on kidney & liver disorders, oncology, and diabetes. Unicyte AG has translated its ground-breaking extracellular vesicle and stem cells discoveries into a broad pre-clinical pipeline. Unicyte AG is an independent affiliate of Fresenius Medical Care KGaA, the world's largest provider of products and services for individuals with renal diseases and is headquartered in Oberdorf NW, Switzerland.

**Daniel Vitt****CEO, Immunic AG**

Dr. Daniel Vitt is CEO of Immunic AG, a German biotech company targeting chronic inflammatory and autoimmune diseases with innovative small molecule therapeutics. He joined Immunic in January 2017 from 4SC AG, a publicly listed stock company based in Martinsried, Germany which he co-founded in 1997. At 4SC he served as CSO and CDO. In this position he transformed 4SC from a research company into an advanced therapeutic development company and brought the company public on German stock exchange in Frankfurt in 2005. As a member of the executive Board he was responsible for all research and development activities at 4SC group including four clinical stage products. In this position, he essentially contributed to 4SC's maturing therapeutic pipeline and succeeded in bringing several projects in the field of autoimmune diseases, oncology and infectious diseases towards development stage. Among them 4SCs' phase II products Resminostat, 4SC-202 and IMU-838.

Daniel Vitt studied chemistry in Siegen and Würzburg, Germany from 1989 – 1994 and graduated at the University of Würzburg in the group of G. Bringmann in quantumchemical calculations of organic reactions. During his Ph.D. studies he focused on molecular design of small molecule therapeutics. In 1998 he received his Ph.D. from the Institute of organic chemistry at the University of Würzburg.

Daniel Vitt is managing director of 4SC Discovery GmbH and member of the supervisory board of Quattro Research GmbH and member of the Scientific Advisory board of Cl3 Cluster in Mainz.

**David Colpman****Director, Colpman Consulting Ltd.**

David Colpman joined Shire in 1999 and was instrumental in delivering the M&A and licensing strategy which has today created a company valued at \$55Bn. As a direct report to the CEO David led a team of over 20 BD professionals and in the two years from 2012 to August 2014, when he left, completed around 30 deals including 6 M&As. Notable transactions included the \$4.2bn acquisition of ViroPharma and the acquisition of Sarcode for \$160M which delivered the now launched putative blockbuster Xiidra for Dry Eye. On the technology side collaborations with ArgenX, Tigem and Sangamo stand out.

Earlier in his career at Shire he identified and led the acquisition of TKT which went on to become the cornerstone of Shire's successful rare disease business. He also in-licensed Lialda, which with sales of \$700M has become the sector leader in ulcerative colitis.

On leaving Shire David established Colpman Consulting Ltd which is delivering strategic BD advice to Biotech and Pharma sectors. Colpman Consulting led the out-licensing of Alligator AB's immuno-oncology agent, ADC 103, identifying Johnson and Johnson as the ideal partner and securing a \$700m collaboration. The sale of Cormorant AB and its early stage IL8 antibody to BMS for up to \$95m in upfront and near term payments and a potential value of over \$500M followed in 2016. David has also worked extensively in 2014/15 with Purdue Pharma as Interim Head of BD and advised numerous European Biotech's in partnering and sale discussions. He is currently serving as an advisor to Bonesupport AB and in April 2015 he was appointed to the Board of Orexo AB and in June 2016 to the Board of HRA Pharma.

David is a pharmacist by training and prior to joining Shire in 1999 headed Licensing and Alliances at Novo Nordisk in Denmark and spent two years in BD at Glaxo Wellcome UK. He formerly served on the Board of ACE Biosciences and is a longstanding advisor to Sunstone Capital

**David Venables**

CEO, Synpromics Ltd.

Dr David Venables is CEO of Synpromics Ltd, a synthetic biology company developing promoters to enable controlled gene expression in support of gene and cell therapy applications and has recently completed two successful fund raising rounds of £2.25M in total, and secured total deal terms with leading gene therapy companies in excess of £100M. He has previously served as VP - CMC for NightstaRx, an ophthalmology focused gene therapy company. Having performed the CMC due diligence on behalf of Syncona Partners leading up to the investment by Syncona he then established the development and manufacturing strategy and partnerships required to take through to licensure; CEO of Anantara Therapeutics (a life sciences company he managed through private fund raising and IPO in Australia); CEO of Ark Therapeutics with responsibility for leading the company through a transition to a viral contract development and manufacturing service model and ultimately a sale of the business assets, and Managing Director of BioMelior Services Ltd, providing management and consultancy services to the biopharmaceutical industry and investment funds in the areas of bioprocess CMC, CMO/CRO services and business & product development strategy within the vaccine, gene therapy and cell therapy sectors. Previously at Intercell, he was responsible for building Intercell's manufacturing capabilities in Europe and the USA. As Site Head for vaccine manufacturing operations in the UK he was responsible for the European and US licensure, pre-approval inspection and commercial supply of Ixiaro®, a Japanese Encephalitis vaccine, followed as Chief Operating Officer of Intercell USA Inc. based in Maryland, USA. He was awarded his PhD in Mammalian Cell Fermentation from Surrey University, after which he joined Medeva PLC as Group Leader - Process Development, involved in the successful European licensure of a recombinant Hepatitis B vaccine. In 1998 David was appointed Head of Biotechnology at Covance and then in 2002 he moved to Q1 Biotech Ltd as Director of Operations - Biomanufacturing. Following the acquisition of Q1 Biotech by BioReliance (which was subsequently acquired by Invitrogen in 2003), David was appointed Director of Market Development and Global Manufacturing at Invitrogen. In 2004 he was appointed Director of Operations at BioReliance Europe before joining Intercell in 2007.

**Dirk Kersten**

Managing Director, INKEF Capital

Dirk Kersten is a managing director at INKEF Capital since 2014 and responsible for all healthcare related investment activities. Dirk has 15 years of venture capital experience in Europe and the US and led investments in pharmaceutical and med tech companies. He served on the Boards of: Ascendis Pharma (NASDAQ listed), Profibrix (acquired by The Medicines Company), Lanthio Pharma (acquired by Morphosys), Acacia Pharma (UK), Symphogen, (DK), Audion Therapeutics (NL), Vicentra (NL) and Nightbalance (NL). Prior to INKEF Capital, Dirk was a partner at Gilde Healthcare Partners for 12 years at responsible for setting up their US operations out of Boston. Dirk holds a Master's of Science in Physics from the University of Groningen.

**Dirk Reyn**

CEO, eTheRNA immunotherapies NV

Dirk Reyn is a Pharmacist and has an MBA from Handelshogeschool (Antwerpen)/Northwestern University (Kellogg's Chicago/USA). He is currently CEO of ETheRNA, a spin-off from the University of Brussels with a breakthrough mRNA based immunotherapy for cancer & infectious diseases and is also vice-chairman of Flandersbio, the organization of Flemish biotech companies. Dirk has gained commercial experience at Eli Lilly and Janssen-Cilag (Johnson & Johnson), responsible for the international strategic marketing of different products including Prozac, Pariet and Prepulsid. He was one of the people responsible for streamlining JNJ's e-business and became VP for new business development in Europe. In 2006, Dirk co-founded Movetis NV, a JNJ spin-off for GI assets. As CEO, he was instrumental in raising more than EUR 200 million over four years. Movetis had Resolor (prokinetic) approved in 2009 for chronic constipation and launched in four countries with reimbursement. The same year, the company went public on Euronext and in 2010 was acquired by Shire. Dirk worked two year for Shire as Managing director for the GI business in Europe and then founded Progress Pharma, an asset development company, with a team of experienced managers. Dirk is also a Venture Coach for BioCube ventures at the JLINX/JNJ incubator in Beerse. He is married to Kristin and has two children, Michael (24) and Birgit (22). His hobbies are music (High End Hi-Fi projects), Oldtimer cars (historical rally's) and swimming/tennis.

**Dominique Costantini**

CEO and Director, OSE Immunotherapeutics

With more than 20 years of experience in the pharmaceutical industry, Dominique Costantini has overseen many therapeutic innovations in the international framework of oncology. Throughout her career, she held a number of management positions within HMR (now Sanofi) where she led medico-marketing activities to commercialize products (notably in immunology, endocrinology, infectious illnesses and oncology). While there, she also participated in the development of various medicines, from conception to product approval and commercialization. In 1997, Dominique Costantini founded BioAlliance Pharma, where she held the position of Chief Executive Officer until 2011 and during which time, she led BioAlliance Pharma's IPO on Euronext (2005). BioAlliance Pharma originated Livatag®, an anti-cancer nanotechnology in primary liver cancer, currently in Phase 3 (in Europe and the USA). In her experience, Ms. Costantini has been the source of many international industrial partnerships (Europe, USA, China, Japan and Korea). To date, BioAlliance Pharma (renamed Onxeo in 2014) is the only French biotechnology company to have two FDA drug approvals. In 2012, Dominique Costantini co-founded and led as Chief Executive Officer OSE Pharma, a biotechnology company developing immunotherapies in advanced stage cancers. In 2016, she led the merger between OSE Pharma and Effimune to create OSE Immunotherapeutics, a biotechnology company focused on the development of innovative immunotherapies for immune activation and regulation in the fields of immuno-oncology, auto-immune diseases and transplantation.



Emilio Erazo-Fischer

Associate Director of Global Oncology Business Development & Licensing, Boehringer Ingelheim GmbH

Emilio joined Boehringer Ingelheim in 2014. Currently he is Associate Director of Global Oncology Business Development & Licensing. Previously he was part of the Corporate Strategy & Development team implementing regional and global initiatives coordinated from BI headquarters. Before joining BI, Emilio worked as a consultant for the Biopharma industry and was a scientist in vaccine research.

He has a PhD in Neurosciences from the Georg-August Universität Göttingen and Post-Doc experience in Erwin Neher's lab at the Max-Planck Institute for Biophysical Chemistry in Germany. He earned his MBA at IE Business School in Madrid.



Emmanuel Elalouf

Partner, Cukierman Life Sciences

- Emmanuel brings a strong background in Life Sciences, with more than 18 years of experience in executive level in the Biotech arena, focusing on corporate strategy, general management, IP strategy and fund raising.
- Till May 2013, he was the EVP and COO of VBL Therapeutics (NASDAQ: VBLT), a company he joined at its inception (in 2000) and helped bringing it till 2 programs in Ph2b in multi-center international trials
- Emmanuel track record in fund raising is over \$100M in private markets.
- Emmanuel is a Doctor in Pharmacy, graduate from the University of Pharmacy, Paris, France and earned his MBA from Kellogg School of Management, Northwestern, Chicago.
- Emmanuel is married, has 4 children and lives in Israel.



Eric de La Fortelle

Venture Partner, Seventure Partners

Eric is a Venture Partner with Seventure Partners, a Paris-based VC investor investing broadly in life sciences (Rx, Dx, medical device) with a specific focus on the human microbiome. Seventure has raised the first fund worldwide dedicated to the microbiome, called Health for Life, in Dec 2015. Eric sits on the Board of directors of Mint Solutions BV, Maat Pharma SA and TargEDys SA as a representative for Seventure, and of Sensorion SA as an independent director

Formerly, Eric was CEO of Delenex Therapeutics, a Zurich-based biotechnology company discovering and developing antibodies for topical application to the skin. Prior to that he led Roche's global function of External Research and Technologies. In this role, he had a dual mandate of BD&L (finding partners, negotiating contracts, managing alliances), leading to more than 200 deals being signed, and prospective (future scenarios to 2020 and R&D strategy recommendations).

Eric is a scientist by training, with contributions in the field of protein structure determination by X-ray crystallography. He was trained as an engineer and physicist at Ecole Centrale de Paris, holds a Ph.D. in Biophysics from Paris XI University, a post-graduate diploma in biomedicine from IFSBM (Institut Gustave-Roussy), and an MBA (honors) from INSEAD.



Esteban Pombo-Villar

Independent Consultant

Esteban was Chief Operations Officer for Oxford Biotherapeutics. Prior to joining OBT, Dr Pombo-Villar was at Novartis for over 20 years, the last 12 years of which he focused on all aspects of creating and managing alliances. Most recently he was Head of Alliance Management at the Novartis Institute for Biomedical Research (NIBR), responsible for alliances up to proof-of-concept in man. He has a PhD in organic chemistry and completed post-doctoral studies at the ETH in Zurich before joining Sandoz Neuroscience Research in Basel in 1988. At Sandoz he worked on drug discovery projects as well as leading collaborative projects investigating the potential of emerging technologies. Dr Pombo-Villar is a Fellow of the Royal Society of Chemistry.



Fabian Buller

Director, New Ventures, J&J Innovation

Fabian is Director of New Ventures at Johnson & Johnson Innovation. Fabian is based in Zurich, Switzerland, and affiliated with Covagen AG, one of the Janssen Pharmaceutical Companies of Johnson & Johnson. Before joining the Johnson & Johnson family, Fabian was Director of Business Development at Covagen, a company acquired by Janssen in August 2014. In this role, he helped grow a successful biotech company and was instrumental in entering a strategic research & licensing partnership and, ultimately, in the sale of the company. Fabian holds a PhD degree from the Institute of Chemistry and Applied Biosciences at ETH Zurich.

**Fintan Walton**

CEO, PharmaVentures Ltd.

In 1992 Dr. Walton co-founded CONNECT Pharma, a predecessor company to PharmaVentures focused on assisting pharmaceutical and biotechnology companies worldwide in all aspects of deal making. In 1997 this company became PharmaVentures.

Since its inception, PharmaVentures has worked with blue chip clients on a global basis, delivering more than 600 assignments for companies in 38 countries. Clients have included major pharmaceutical and biotechnology companies as well as diversified chemical corporations, medical device, generic and OTC companies. Its clients have included major banks, investment/merchant banks, and private equity and venture capital groups.

In 1996 he also founded PharmaDeals, the leading database and publishing business related to dealmaking. Thousands of customers from around the world have either bought or subscribed to these PharmaDeals publications. PharmaDeals was sold to IMS Health in Aug 2012.

Educated at Trinity College (Dublin, Ireland), Fintan subsequently gained broad commercial experience in biotechnology in management positions at Bass and Celltech plc (1982-1992).

**Florian Schödel**

Owner, Philimmune, LLC

Florian Schödel is the founder of Philimmune LLC, a consulting firm which provides strategic advice in the development of biologics, vaccines and pharmaceuticals.

Florian has > 20 years of successful experience in leading teams in the development of vaccines and biologics in the pharmaceutical and biotech industry and in academia.

His passion is preventative medicine and the use of modern science and technology for the improvement of public health - especially in the development of preventative and therapeutic vaccines and biologics.

Florian has a track record in running scientific and operational organizations, in business and strategic planning, for forming international strategic partnerships and alliances, in target identification and in all steps of clinical and pre-clinical development.

He has directed the design and execution of clinical studies for licensure and routinely interacted with international and national regulatory agencies.

A physician and microbiologist by training, Florian was a VP in Vaccines Clinical Research of Merck Research Laboratories and has led the clinical teams responsible for several successful vaccine filings before he founded Philimmune.

Florian graduated in medicine at the Technical University, Munich, and earned doctorates in Transplantation Immunology and Medical Microbiology (Dr. med. Dr. med. habil.) from the University of Munich (LMU). He holds adjunct faculty appointments at the LMU and at the Bidesign Center of the ASU. Florian's research at the Max-Planck Institute for Biochemistry, at Scripps, WRAIR and INSERM focused on hepatitis B and on novel recombinant vaccines against diseases such as hepB, malaria and typhoid.

**François Conquet**

CEO, Prexton Therapeutics

François Conquet defended his PhD in 1991, at the Pasteur Institute in Paris and did his Post-doc at Genentech. After that, he joined the GSK Research Institute of Geneva where he worked as a scientist in CNS research until 2001. His main field of interest was to validate metabotropic Glutamate receptors for CNS diseases. Then, he left GSK to found Addex Pharmaceuticals in Geneva, where he stayed CEO until 2005. Addex is a Biotech company dedicated to the discovery of novel treatments for CNS diseases. In 2005, he worked as an acting CEO for a VC firm in three different French Biotechs, before joining Merck Serono in September 2006 as Director, Early Stage Licensing, where he managed the in-licensing of several novel preclinical programs. In 2012, François became the founding CEO of Prexton Therapeutics, a biotech dedicated to the development of mGluR4 compounds for Parkinson's disease.

**Frank Grams**

VP, Global Head R&D Alliance Management, Sanofi

Frank is the Global R&D Business Partner Alliance Management at Sanofi, member of the Sanofi Corporate Risk Committee and an Advisory Board member of ASAP. He is currently based in Paris, France.

Prior to joining Sanofi he was working in a variety of Partnering functions for Roche in China and Switzerland. Before switching to Partnering, he served in various Research positions for Roche in Switzerland and for Boehringer Mannheim in Germany. He holds a PhD in Chemistry from TU Munich (MPI Biochemistry, Martinsried, lab of Nobel laureate Robert Huber).

**Georgios Trichas**

Senior Business Analyst, Wellcome Trust, Innovations Division

Dr Georgios Trichas is employed by Innovations at the Wellcome Trust, a global charitable foundation supported by a £20bn endowment. Innovations provide translational funding of total of £100 p.a. to academia and industry to commercialise novel healthcare technologies and de-risk the early stages of product development in areas of high unmet medical need. Innovations have supported more than 500 projects to date and committed over £700 m. Georgios manages a diverse portfolio of preclinical and clinical projects in therapeutics and vaccines in cancer, CNS and infectious diseases. He was also head of the seed fund Pathfinder Awards and head of the £30 m Trust-EP SRC Innovative Engineering for Health partnership. Georgios obtained his DPhil in Human Anatomy and Genetics from the University of Oxford in 2009. He then moved to Queen Mary Innovation, the technology transfer office for Barts and the London School of Medicine as a Business Development Manager. He joined the Wellcome Trust in 2012.



Francois Thomas

President and Managing Partner, Inserm Transfert Initiative

EDUCATION

MIT Sloan School of Management, Boston - Master in Management and Sloan Fellow, 1995

EXPERIENCE

2014- To date: Managing Partner, Inserm Transfert Initiative, Paris

1995- To date: Founder and managing director, Bioserve Ltd, Cambridge (U.K)

Assignments for Adocia, A.D. Little, Advencis, Alzprotect, Aquitaine Valo, AtlaB, Atlas Venture, Baxter, Bioalliance, Biomunex, Bionest, Carmat, CIML/Marseille U., Complix, Conjuchem, Coulter Pharma, Covagen, Credit Agricole PE, Curie Institute, Cyclacel, Decision Resources, Diatos, Droit&Pharmacie, Epixis, ESSEC, EuroRSCG, EuroBiomed, Ethypharm, Financial Times Report, F-Star, Galim, Gamamabs, Gemini Consulting, Genopietic, GIMV, Human Genome Sciences, GIMV, Innate Pharma, Ipsen, IMS/Strat-X, Ipsogen/Qiagen, Istac, IVAX, FSI/CDC, Kinetek, KPMG, LTK Pharma, Max Planck Institute, Merieux Development, Mobilis, Nokad, NPI, Novartis, NovusPharma, Onyvax, Ortho (J&J), Oridis BioMed, OTL Pharma, Pasteur Institute, PDC*line pharma, Pharmaxon, Pierre Fabre, Promethera, Roche, Qiagen, Rothschild&Cie, Searle, Servier, SH&B LLP, Seligman PE, SmithKline Beecham, Theralpha, Transgene, UCB, Vect-horus, Ventech, Virco, Vitae,Viveris, Voluntis, Wyeth, Xytis, YM Biosciences. Main assignments were on: drug development programs, strategy and market research for anticancer drugs and therapeutic proteins; technical assessment, valuation and structuring of (in- and out-) licensing deals and academic spin-offs; strategic advice, design of business plan and private placements for start-up/biotech companies.

2013: Visiting Physician, department of medicine, Bordet cancer center, Brussels (Be)

2011- June 2012: President and CEO of Cytheris (Paris), developing rhIL(interleukin)-7 (in phase II) in viral infections

2006-2007: Senior Advisor, in charge of healthcare corporate finance, Bryan Garnier, A French investment bank, leader in the financing of innovative companies Led the IPO of Innate Pharma (11/06), the follow-on offering of Transgene (Euros100M; 06/07), and the PIPE of Bioalliance Pharma (40M Euros; 07/07), all on Euronext

2002-2006: Partner, Atlas Venture LP, London (Senior advisor 2006-2007) A leading US venture capital firm with \$2.3Bn assets under management at that time. In charge of the French and Benelux Life Sciences activities (2002-2005), and responsible for: new investments (Axovan (sold to Actelion), Newron (listed on the Swiss stock exchange), and Novexel (spin-off of Aventis sold to AstraZeneca); sale of equity stakes (Cropdesign and Entomed); US flips (Neurotech) and reverse merger (IDM, latter sold to Takeda)

1999-2001: Vice-President Licensing and Pharmacogenomics and CMO, Genset, Paris A leading genomics company (listed on NASDAQ, sold in 2002 to Serono) Marketing and management of pharmacogenomics programs tht were partenered with Pharma companies (Sanofi, Abbott, Pharmacia) and academia.

1989-1994: Vice-President, clinical development, Ipsen, Paris VP for R&D portfolio management (1989 to 1991), then medical and scientific director of Ipsen Biotech (1991 to 1994), responsible for the successful development and registration of triptorelin and lanreotide in Europe

1987-1988: Guest Researcher, US National Institute of Health, Bethesda Studies on the molecular biology of lung cancer at the US National Cancer Institute

1986-1989: Assistant professor of oncology, Gustave Roussy Cancer Institute, Villejuif Care of patients with and clinical research on lung and breast cancers, and lymphomas

1981-1986: Resident and fellow, Hospitals affiliated to the Paris Medical School Interne des Hopitaux de Paris

2002-2012: Boards Former director of Cropdesign (sold to BASF), DNA therapeutics, Entomed, Epixis, Eurogentec (sold to Taneka), Neurotech, Novexel (sold to AstraZeneca), Newron, Unibioscreen, and YMB (sold to Gilead). Director of Eukarys, Gamamabs and Zentech. Former member of the SAB of the fondation Fournier/Majoie (Belgium) and of Ipsen, and of the advisory committee for tech transfer of the Curie Institute (France)

SCIENTIFIC ASSOCIATIONS AND PUBLICATIONS

- Member: American Association of Clinical Oncology, American Association for Cancer Research, American Society of Hematology, European Society of Medical Oncology.
- Former editorial board member: Expert Review of Molecular Diagnostics, Biodrugs.
- 70 publications in peer-reviewed journals

**Hakan Goker**

Senior Investment Director, Merck Ventures B.V.

Hakan Goker (Ph.D.) is a senior investment director at Merck Ventures, corporate venture arm of the biopharmaceutical division of Merck KGaA, Darmstadt, Germany. Hakan joined Merck Ventures in 2013 and previously was investing as a partner at Aescap Venture and prior to that at Atlas Venture. Since 2006, Hakan was instrumental in the creation, financing, and strategy of multiple biotechnology companies globally including Asceneuron (CH), Orphazyme (DK), Nimbus Discovery (US), F Star (NL), Bicycle Therapeutics (UK) and Nitec now Horizon Pharma (CH/US). Hakan received his PhD in cancer biology from the Institute of Cancer Research/ University of London and continued his scientific career with post-doctoral work at the Breakthrough Breast Cancer Centre/Royal Marsden Hospital. He gained his BSc Honours, from University College London. Hakan is a board member of Asceneuron, Artios Pharma, Forendo, Raze Therapeutics, Topherx, Synaffix, and Storm Therapeutics.

**Heinz Lubenau**

Chief Operating Officer, Vaximm AG

Heinz Lubenau co-founded VAXIMM in 2008 and currently serves as Chief Operating Officer leading all the development activities of the Company. Prior to this, 2003-2008, he was Global Project Manager Biosimilar G-CSF and Head of Preclinical and Clinical Development at BioGeneriX AG, where he led the development work of the first biosimilar G-CSF Ratiograstim® from preclinical studies through European marketing approval and launch and of the 2nd generation G-CSF Lonquex from project implementation to clinical Phase 2. In 1994 he joined Servier Forschung und Pharmaentwicklung GmbH as Junior Project leader and rose to Clinical Research Manager and Project Director Internal Medicine in 2001. In this role he was responsible for Servier Phase 1 to Phase 3 clinical trials in Germany, Austria and Switzerland for cardiology, diabetes and hypertension, including the registration trials of Preterax® and Procoralan®. At this time, he also led clinical project teams and was responsible for hiring clinical project staff. Heinz Lubenau gained his PhD in pharmacy from Johannes-Gutenberg-University, Mainz.

**Holger Schwarz**

Director, Global Head of Search & Evaluation Discovery Technologies Biopharm,
Global Research & Development, External Innovation, Merck KGaA

Holger Schwarz transitioned to Merck Serono as 'Director Innovation Opportunities Europe' from Merck Chemicals, where he was 'Director Innovation Management' in the Technology Office Chemicals, covering both, Merck's Performance Materials division and Merck Millipore. Before Millipore has been acquired by Merck KGaA, Holger joined Millipore's BioScience Division in Danvers, MA, USA, as a 'Director Business Development'. In 2006 he became a member of the Corporate Technology Office as a 'Director Alliances & Technology' in Merck Millipore's headquarters in Billerica, MA. While he has been a member of the Corporate Technology Office, Holger has been elected to become an 'Executive Committee Member' of the Biomedical Diagnostics Institute (BDI) in Dublin, Ireland, and later he has had a seat at the BDI Governance Committee.

Previously, Holger has been an independent consultant and worked as a 'Manager Business Development' at EMBLEM in Heidelberg, Germany, and as 'Product Development Manager' and 'Laboratory Manager' at QIAGEN in Hilden, Germany.

In academia, Holger has been a visitor at the EMBL in the laboratory of Dietrich Suck and worked at the Max Planck Institute for medical research in the groups of Kenneth C. Holmes and Nobel Laureate Bert Sakmann. Holger earned his Dipl. Biol. (Master equivalent), and Dr. rer. nat. (Ph. D. equivalent) degrees at the University of Heidelberg, Germany.

**Jason Slingsby**

Head of Business Development, Oxford BioMedica PLC

Dr. Jason Slingsby is currently Head of Business Development at Oxford BioMedica (UK) Ltd. Having been awarded a first-class B.A. (Hons.) in Biochemistry from Magdalen College, Oxford, Jason completed a PhD. in complex disease genetics at Hammersmith Hospital, Imperial College. He was also awarded an MBA with distinction from London Business School. His involvement in the gene therapy sector goes back 20 years and he was also previously founder and CEO of ProtAffin AG in Austria and the UK.

**Jasper Bos**

Vice President and Head of Healthcare Fund, Merck Ventures B.V.

Jasper Bos, PhD joined MS Ventures in 2009 and transitioned to Vice President leading the Healthcare team for Merck Ventures in 2016. Previously, Jasper was instrumental in the founding of IFHA, Investment Fund for Health in Africa, a private equity fund backed by large Dutch and international institutional investors. He was responsible for the structuring and capital raise of IFHA and negotiated and managed private equity investments in emerging economies in the healthcare and insurance sectors. Before IFHA, Jasper worked as health economics and strategy manager at the Netherlands Vaccine Institute. He holds a PhD in Pharmacy from the University of Groningen, the Netherlands and has published more than 30 articles on health economics and vaccines.

Jasper currently serves on the Board of Directors of Inthera, Prexton Therapeutics, Galecto, Calypso Biotech, Metabomed, ARTSavIT and VAXIMM. In addition, he is an Observer to the Board of Directors of ObsEva and RaNA Therapeutics.

**Jennifer Laird**

Senior Director, Search & Evaluation, Eli Lilly & Company

Jennifer Laird is Senior Director, Search & Evaluation at Eli Lilly and Company, based at Lilly's European Headquarters near London. The Search & Evaluation team complements Lilly's internal R&D efforts by evaluating and in-licensing assets and technologies and by collaborating with external partners to advance molecules through discovery and early development. Dr. Laird joined Lilly in 2012; prior to that she spent 10 years at AstraZeneca as Executive Director heading Translational Science and Project Director leading preclinical and early development projects. Dr. Laird received doctorates from Bristol University and University of Alicante, Spain, serves an Editorial Board member of Neuropharmacology and European Journal of Pain and holds an honorary appointment as Professor of Pharmacology at McGill University, Canada.

**Jörn Aldag**

CEO, Hookipa Biotech AG

Jörn Aldag leads the amazing Hookipa Biotech team as Chief Executive Officer. Before joining Hookipa in June 2016, Jörn was CEO of NASDAQ-listed uniQure N.V, a company pioneering adeno-associated virus based gene therapy. Under his leadership from 2009-2015, uniQure received the first ever approval of a gene therapy product by the European Medicines Agency, built a pipeline of gene therapy products across several disease areas, obtained approximately \$200M through its NASDAQ-listing and follow-on, and closed a multi-billion dollar collaboration in cardiovascular gene therapy. From 1997-2008, Joern was President and CEO of Evotec AG, where he designed many alliances with leading pharma and biotech companies, listed the Company on the Frankfurt Stock Exchange and NASDAQ, and managed the acquisition of LSE-listed Oxford Asymmetry and NASDAQ-listed Renovis Inc. In 2013 Joern co-founded GPCR-company G7 Therapeutics, which was successfully sold to Heptares in 2016. Alongside his CEO role at Hookipa, Joern is Chairman of Molecular Partners AG and a Board member of Unum Therapeutics, both of which are developing next-gen immuno-oncology therapies. Jörn holds business degrees from the European Business School and Harvard Business School (AMP).

**Jim Phillips**

CEO, Midatech Pharma PLC

Dr Phillips has a strong background in company leadership and business development, and is a physician by training. He founded Talisker Pharma in 2004, which was the first and cornerstone acquisition of EUSA Pharma in 2006. As President of Europe and Senior Vice President, Corporate Development of EUSA Pharma Inc., Dr Phillips led the strategy resulting in the acquisition of OPI and its ultimate acquisition by Jazz Pharmaceuticals in 2012. Dr Phillips is currently a Non-executive Director of Herantis Pharma plc (listed in Helsinki), Insense Ltd (a private spin-out from Unilever), and, until joining Midatech, was Chairman of Prosonix Limited, guiding its successful transformation into a respiratory focused business.

Dr Phillips initially held senior positions at Johnson & Johnson and Novartis Pharmaceuticals. At Novartis, he was in Clinical & Business Development and was a Board Director of the \$1.3bn Arthritis, Bone, Gastrointestinal, Haematology and Infectious Diseases business unit and a member of the company's Clinical Leadership Team. Dr Jim Phillips has been awarded "Best CEO-Pharmaceuticals Industry" for 2015.

**John Haurum**

CEO, F-Star Biotechnology Ltd.

John has over 15 years' experience in building and leading biotech companies across discovery, development, financing and business development. He successfully managed several monoclonal, oligoclonal, and bispecific antibody products into clinical development, as well as managed and developed numerous collaborations with biopharmaceutical companies in the US, Europe, and Japan. Prior to joining F-star, John was VP Research, Biologics Products at ImClone Systems, a wholly-owned subsidiary of Eli Lilly and Company. Previously, he was a cofounder and Chief Scientific Officer of Symphogen A/S, a Danish biotechnology company developing therapeutic antibody combinations. John holds an MD from University of Aarhus, Denmark and a D.Phil. in Immunology from the Institute of Molecular Medicine, University of Oxford, UK.

**Joris Schuurmans**

CEO, MyCartis

Responsible for the Company's strategy and implementation of the strategy, as well as corporate development (fundraising, organization development, stakeholder management).

The main focus is on business development, commercialization of our flagship product Evalution™, development and execution of our valorization strategy for Evalution™ and the company's proprietary biomarker portfolio. Reorganized the company and consolidated all operations in Ghent, Belgium by closing the company's Swiss branch as part of increasing operational efficiency and financial sustainability.

I am a broadly experienced Life Sciences executive, with a track record in the molecular diagnostics and biopharmaceutical industry. I have worked for Fortune 500 companies, start-ups and emerging companies, both as a payroll employee and as an independent consultant. Most recently I joined MyCartis as the CEO to head the company's transition from focus on R&D to a commercial company.

**Josep-Maria Casanovas**

Head of Immuno-Dermatology, External Innovation & Licensing, Almirall S.A.

Josep-Maria Casanovas is the Head of Immuno-Dermatology in the External Innovation & Licensing department in Almirall. He is currently responsible for leading on a global basis scouting, evaluation and negotiating activities related to in-licensing opportunities within the Immuno-Dermatology field. He has more than 15 years of experience in Corporate Licensing and has been instrumental in most relevant licensing transactions for Almirall. As an example, two recent transformational deals: the transfer of Almirall's Respiratory franchise to AstraZeneca in a deal exceeding \$2 Bn and the in-license of the first ever biologic for Almirall, tildrakizumab, a novel anti-IL-23 monoclonal antibody from Sun Pharma.

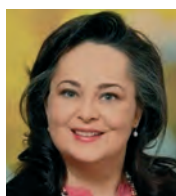
Josep-Maria is biologist by training and has a PhD in Cellular Neurobiology from the University of Barcelona conducted at the Spanish National Research Council (CSIC) with unanimous Cum Laude first class grade qualification, reporting to him Extraordinary Doctorate Awards. He complemented his educational background with a master degree in immunology from the University of Barcelona and financials from ESADE business school in Barcelona.

**Juergen Gamer**

VP Business Development, Apogenix AG

Juergen Gamer joined Apogenix AG as VP, Business Development in January 2006 responsible for partnering and licensing activities. Throughout his career, Juergen built a successful track record of transactions including alliances, licensing, and M&A agreements with major pharmaceutical and biotechnology companies in the US, Europe, and China.

From 2000 to 2005 he worked for Graffinity AG / Santhera Pharmaceuticals AG as VP, Business Development and Project Management acquiring deals and leading alliance management. In the years from 1998 to 2000 Jürgen Gamer served at Clontech Lab. Inc., USA as Head of Business Development Europe where he was responsible for the licensing business in Europe. His industrial career started at BASF Pharma from 1995 to 1998 in the life science department. He obtained his Ph.D. in 1995 from the "Zentrum für Molekulare Biologie" Heidelberg (ZMBH) at the University of Heidelberg

**Jutta Roth**

Head of Strategic Development, Queen Mary University London

Jutta Roth is the Head of Strategic Development at the Barts and The London School of Medicine and Dentistry (Queen Mary University of London), where she is responsible for a portfolio of teaching and research activities, many of which in collaboration with the National Health Services. She is also Director of Partnering for the Centre for Population Genomic Medicine, a collaboration between Queen Mary University of London, King's College London, and University College London.

Previously she worked as Business Development Manager at the University of Oxford's School of Medicine where she managed strategic alliances between the University and the Pharmaceutical Industry. Jutta holds a PhD in Molecular Genetics and has received her training at the National Institute of Medical Research, Yale University, and Salzburg University.

**Julia Berretta**

VP Business Development and Strategic Planning, Collectis SA

Julia Berretta, Ph.D., joined Collectis in 2010 in the scientific alliance and business development department. She has served as VP Business Development and Strategic Planning since 2014. Prior to joining Collectis, she worked as a researcher at the CNRS in Gif-sur-Yvette. Julia Berretta received her Ph.D. in molecular biology from the Université Paris XI, and holds a specialized Master's Degree in innovation management from Neoma Business School.

**Katya Smirnyagina**

Partner, Capricorn Venture Partners NV

Katya Smirnyagina is a partner with the Capricorn Health-Tech Fund Venture Fund. Prior to this she was with Alta Partners, a US healthcare focused venture firm. Her current and past board memberships include Confo-Therapeutics nv, iSTAR Medical SA, Nexstim plc, Ablynx (Euronext: ABLX.BE), Cerenis Therapeutics (Euronext: CEREN.PA), Innate Pharma (Euronext: IPH.PA) and Kiadis Pharma (Euronext: KDS.AS). She is an independent board member at Adocia (Euronext: ADOC.PA) as well as InvestEurope. Previously Dr. Smirnyagina worked in business development at Genset S.A. and management consulting at the Mitchell Madison Group. She was a postdoctoral fellow in microbiology & immunology at the Stanford University School of Medicine and holds a Ph.D. in cellular & molecular biology from the University of Wisconsin-Madison and a B.Sc. in biochemistry from Moscow State University.

**Kjell Stenberg**

CEO, Cyxone AB

For 11 years, I was managing antiviral research at AstraZeneca in Sweden that resulted in one original antiviral product on the market for Herpes simplex virus.

I managed the development of a drug for management of bone cancer that successfully entered the oncology market.

In antibacterial therapy I managed an international Astra-academia team aimed to find new treatments for pyelonephritis and Helicobacter pylori.

I managed the AZ screening for new drugs for MS and participated in licensing and developing a new drug candidate for MS called ATM027.

Last six years at AZ I was the Global Licensing Director in Neurology for AZ and, in this capacity learned a lot on new MS therapies.

After 25 years with AZ I have funded and managed companies in Denmark, Sweden and in North America.

At BioMS Medical in Alberta, Canada I managed two large phase III trials in SPMS and negotiated a partnership with Eli Lilly that was the second largest Life Science deal Canada after the license of insulin.

I am currently amanging Cyxone and T20K through the IND enabelling studies and into phase I. I am also a fund manager in Acequa orinally licensed the cyclotide technology from the Medical University of Vienna.

**Laurence Barker**

Dementia Discovery Fund Chief Business Officer, SV Life Sciences

Laurence joined SV Life Sciences as Chief Business Officer of the Dementia Discovery Fund (DDF) in February this year. Prior to this, Laurence was Head of Investment Management in Worldwide Business Development at GSK where he was responsible for managing GSK's venture investment portfolio. In addition, he led licensing transactions for the pharma R&D business. Prior to GSK, Laurence worked in business development at biotech companies Syntaxin and MorphoSys. Laurence holds an MBA from Cambridge and a PhD in Biochemistry from the University of Tübingen, Germany.

**Laura Corradini**

Deputy Global Head BD&L, CNS, Boehringer Ingelheim Pharma GmbH & Co. KG

Dr. Laura Corradini received her degree in medicinal chemistry and technology, and qualified as Pharmacist at the University of Milan (Italy). Subsequently, she obtained her PhD in biotechnology at the same University.

Dr. Corradini worked for more than ten years in preclinical research at Schering-Plough Research and Development (R&D) and Pfizer R&D in the field of neuroscience and chronic pain, respectively. Since joining Boehringer Ingelheim (BI) in 2009, she has held several positions in R&D as CNS Pharmacologist for pain and ophthalmology.

Dr. Corradini currently acts as Deputy Global Head of Business Development & Licensing CNS at BI. She is responsible for search and evaluation of partnering opportunities in the therapeutic area CNS and is co-chairing BI's cross-functional CNS Licensing Advisory Team.

The strategic partnering focus of Dr. Corradini and her team is novel therapeutic approaches to treating neuropsychiatric disorders.

**Laurent Audoly**

Managing Partner and Founder, Pierre Fabre Fund for Innovation

Dr. Laurent Audoly heads Research and Development at Pierre Fabre Pharmaceuticals (21B in revenues across > 100 countries) for both novel medicines in Oncology, Dermatology, CNS, Consumer Healthcare products, and Medical Devices. Laurent is also the Founder and Managing Partner of the Fund for Innovation. Prior to this role, he was Chief Scientific Officer in biotech focused on next generation therapeutic proteins in oncology, immuno-oncology, and inflammation where he led the growth of the pipeline from no drug candidates prior to his arrival to a high value pipeline and multiple strategic partnerships with big pharma ultimately leading to a successful exit. Laurent has held positions of increasing leadership responsibilities in the pharmaceutical industry (Pfizer, Merck, MedImmune) contributing to the identification of numerous new drug projects and the development of five approved drugs in inflammation, dermatology, cardiovascular diseases, and oncology as well as leading large teams across the pharma value chain. Throughout his career, he has championed high impact collaborations and established a world-wide network of academic and company-based partnerships. He studied pre-medicine and chemistry for his Bachelor's degree and graduated with a Ph.D. in Pharmacology from Vanderbilt University. Laurent was awarded a fellowship from the American Heart Association during his post-doctoral training at Duke University. Laurent has maintained strong ties with the academic world as an Associate Professor (Adj) at Duke NUS Graduate Medical School. He has also served on NIH study sections, given seminars at universities across the world, and published > 70 peer-reviewed papers and patents. He is on the board and an advisor for multiple healthcare organizations across the world aimed at improving healthcare and accelerating the discovery and advancement of novel therapies for patients and their families.

**Laurent Nguyen**

CEO, Sensorion SA

CEO of Sensorion, Laurent Nguyen is a clinical physician (MD) and former intern in Public Health specialities. He also holds a Master of Public Health degree (University of Paris XII) and the Higher Specialist Training Diploma (DESS) in Health Economics (University of Paris I).

He developed his expertise in marketing/sales with Hoechst-Roussel, Meck KGaA-Lipha, Roche France and then in business development licensing and acquisition with F. Hoffmann-La Roche Ltd as Global Business Development Director, and Pierre Fabre SA where held the positions of Vice President, Corporate Licensing and Acquisitions.

With 20 years of international experience in value creation from medicinal products, he has been involved in various areas from preclinical to market and in the "Buy side" and "Sell side". With wide interests he was involved with academia, pharmaceutical industry and biotechnology companies and as a key point has established many collaboration, acquisition and licensing agreements.

**Lionel Carnot**

Managing Director, Bay City Capital

Lionel Carnot, MS, MBA, is a Managing Director of Bay City Capital, joining the firm in 2005 after having been extensively involved in the firm's activities as part of The Pritzker Organization since 2000. Mr. Carnot is based in Bay City Capital's office in Basel, Switzerland, where he manages the firm's European activities, enhancing the firm's visibility into the European health care innovation industry and the global life sciences community. He contributes significant pharmaceutical and diagnostics transactional and strategic expertise to Bay City Capital's investment portfolio.

Mr. Carnot is currently a member of the board of directors of Interleukin Genetics and Merus B.V. He is a former member of the board of several companies, including Reliant Pharmaceuticals, which was sold to GlaxoSmithKline in 2007 marking the single largest all-cash transaction for a venture-backed biotech company at that time.

Prior to The Pritzker Organization, Mr. Carnot was a Principal at Oracle Partners, a healthcare hedge fund. He also held several positions in the pharmaceutical industry, including Product Manager for Prozac at Eli Lilly as well as several sales and marketing positions at Sanofi-Aventis. Mr. Carnot was also a strategy and management consultant to the biopharmaceutical industry while at Booz Allen & Hamilton and Accenture Strategic Services. Mr. Carnot holds an MBA with Distinction from INSEAD and an MS in Molecular Biology from the University of Geneva.

**Magnus Jaderberg**

CMO, Targovax ASA

Magnus Jaderberg is a pharmaceutical physician with more than 30 years in various R&D functions including clinical research, medical affairs, pharmacovigilance, strategic product development and general management. He is experienced in all phases of clinical research, including clinical pharmacology, dose finding, registration, post-launch product differentiation and surveillance. Dr. Jaderberg's therapeutic area expertise includes immune oncology with late stage development, registration and launch of Rapamune (sirolimus) and Yervoy (ipilimumab). Prior to joining Targovax, he held roles at national, European and global level at GSK, Pharmacia, Wyeth and most recently as Chief Medical Officer, Bristol Myers Squibb (Europe). Dr. Jaderberg qualified in medicine at Karolinska Institute, Stockholm, Sweden, and is a fellow of the Faculty of Pharmaceutical Medicine of the Royal Colleges of Physicians of the United Kingdom. He is a Swedish citizen, and resides in the United Kingdom.

**Maciek Drozdz**

Principal, Venture Investments, London Innovation Center – JJDC, Johnson & Johnson Innovation

Maciek Drozdz is a Principal of Venture Investments for Johnson and Johnson Development Corporation (JJDC) and joined in 2017. Maciek is based in London at the Johnson and Johnson Innovation Centre.

Maciek has spent 10 years working in the Venture Capital and biotech industry. Most recently he served as a CEO of Antagonis Biotherapeutics, an immuno-oncology company in Graz, Austria. Previously he was investment manager at Entrepreneurs Fund LLP, investment director at MCI Bioventures and an analyst at Atlas Venture. Maciek has served on a number of boards of private and public companies across several countries.

Maciek received his Master's Degree in molecular biology from the Adam Mickiewicz University in Poznan, Poland followed by a Doctorate at the University of Heidelberg in Germany. He has also worked as a Postdoc at the Friedrich Miescher Institute in Basel, Switzerland. Maciek holds an MBA degree from the Said Business School in Oxford. He lectured a course in Innovation in Biotechnology at Adam Mickiewicz University.

**Marc Le Bozec**

Fund Manager, Pluvalca Biotech

Marc has been an entrepreneur in biotech for more than 20 years (BioProtein, Alfact, Collectis, Cytoo, Clevexel). Back in 2014 Marc joined Financière Arvevel to build a biotech franchise in the fast-growing Parisian boutique now managing above 1.3bn.

**Martin Welschhof**

CEO, Opsona Therapeutics Ltd.

Before joining Opsona in Feb 2012, Martin was the Managing Director and Co-founder of Affitech A/S, a biopharmaceutical company focused on the discovery and development of human antibodies. Under his leadership Affitech AS was transformed through a reverse merger in 2009 with Pharmexa A/S a public Danish company and listed on the Copenhagen stock exchange. In 2010 he was one of the key resources concerning the implementation of a strategic partnership with the Russian Pharmaceutical IBC Generium as well as securing strategic investment from major Russian pharma players.

Prior to Affitech Martin was the Director of Technology at Axaron Bioscience AG responsible for transcription analysis and functional genomics. During that time he worked at Axaron's parent company, LYNX Therapeutics Inc., Hayward, California, where he contributed to the process development of LYNX massive parallel cloning and sequencing technologies Mega-Clone, MegaSort and MPSS.

Martin Welschhof did his post-doctoral training at the German Cancer Research Center's Department for Recombinant Antibody Technology and the University of Heidelberg's Department of Transplantation Immunology. He has a Ph.D. (Dr.rer.nat.) in the field of recombinant antibody technology from the University of Bielefeld, Germany.

**Maria Bobadilla**

Senior Director, Partnering Innovation, F. Hoffmann-La Roche Ltd.

Maria Bobadilla holds an MD and PhD degree and obtained a Master certificate in Project management, by the George Washington University. Maria has more than 20 years' experience in drug development gained at different large pharmaceutical companies. All over these years she hold different positions of increasing responsibility, developing expertise across the entire drug development value chain. Since 2006, Maria works for F. Hoffmann La Roche. For the last 4 years she had a position as Senior Director at Roche Partnering Innovation. Maria is leading business development and asset management activities in the early innovation ecosystem. The aim is to capture early-stage innovations stemming from public research institutions, academic spin-offs and emerging biotech companies, and support the advancement of the projects through different business models.

Maria has co-authored more than 30 peer reviewed publications with several patents also filed.

**Mark Altmeyer**

President and Chief Commercial Officer, Axovant Sciences Ltd.

- Served as Chief Executive Officer and President of Otsuka America Pharmaceutical, Inc. from 2009-2014, leading 1,700 employees and growing total revenues from \$2.6B to over \$5B
- Led the launch of Abilify®, the top-selling CNS drug in history and the number 1 selling drug in the United States in 2013
- Held a number of executive leadership roles at Bristol-Myers Squibb, including Senior Vice President, Global Commercialization and Senior Vice President, Neuroscience Business Unit
- MBA from Harvard Business School; BA from Middlebury College

**Mark Farmery**

Senior Manager, BD, Karolinska Institutet Innovations AB

Mark Farmery is a senior business developer and alliance director at Stockholm's Karolinska Institute technology transfer office and incubator Karolinska Institutet Innovations AB. There he is responsible for the commercialisation of research and technologies emerging from the Karolinska ecosystem and leads a broad strategic partnership with Johnson & Johnson Innovation, focussed on accelerating transformational innovation. Mark Farmery's career spans business development and R&D in academia, biotech and pharma. He spent over ten years with AstraZeneca in various roles and was responsible for in-licensing, partnering and collaboration activities in multiple therapy areas, including neurology and autoimmune disease. As Vice President for business development at Karo Bio AB, Mark Farmery led the out-licensing of key preclinical stage programs. Postdoctoral periods at the Karolinska Institutet and the Universities of Manchester and Gothenburg led to publication in the fields of Alzheimer's disease molecular pathogenesis and protein biosynthesis and folding. He received a Ph.D. in protein biochemistry from the University of Leeds.

**Markus Goebel**

Managing Director, Novartis Venture Fund

Markus Goebel started his career in the Health Care Industry in 1990. An MD by training and certified, amongst others, in hematology/oncology he worked for Farmitalia Germany and later held several global positions in R&D, Marketing and Strategy at Roche headquarters to include a worldwide alliance with Amgen. He joined Novartis in 2000 and first worked as Global Head Nervous System BD&L Pharma and later as Global Head Pharma Corporate M&A. In 2004 he joined the Novartis Venture Fund as a Managing Director in the US, moving back to Europe in 2009. Previously he received an MD and a PhD from the Ludwig Maximilian's University in Munich and an MBA from Henley Management College. Markus serves on the boards of several Novartis Venture Fund portfolio companies.

**Markus Kalousek**

Global BD&L S&E Franchise Head (I&D), Novartis Pharma AG

Markus has 20 years leadership experience in various countries and functions (BD&L, Drug Development), with proven track record of successful development and in-licensing of innovative drugs. He has been key to development on of Novartis' most successful drugs ever, has built up a development organization abroad and has not seven major transactions in BD&L / M&A.

He is currently heading the search & evaluation function for Novartis' Immunology, Dermatology, Transplantation & Hepatology Franchise (Novartis Pharma Global BD&L).

Prior to that he had roles of increasing responsibility in a CRO and in small and mid-sized Biotech companies.

Markus studied Biochemistry, Molecular Biology & Pharmaceutical Medicine and did his PhD and PostDoc in Oncology research before joining the Pharma industry.

**Markus Hosang**

General Partner, BioMedPartners AG

Dr. Markus Hosang is a General Partner at BioMedPartners AG in Basel, Switzerland. He has strong experience and broad knowledge in strategic and operational aspects of the venture capital business, as well as in pharmaceutical research and in many product development and marketing areas, with special expertise in the areas of biotechnologies, strategic alliances, and personalized medicine/diagnostics. Before joining BioMedPartners in 2005, Dr. Hosang was a Venture Partner at MPM Capital, where he managed the firm's European office in Munich, was co-responsible for their European deal flow, and served on the boards of several European portfolio companies. Previously, he was at Roche in Basel, where, for nearly 20 years, he held several senior management positions of increasing importance in the Pharma R&D organization, including Head of Vascular Diseases Research, Vice President and Director of Global Pharma Research Strategic Unit and Chief of Staff to the President of Pharma R&D, member of the Global Board of R&D Directors, Head of Development Projects in Basel and Member of the Roche Pharma Portfolio Board, and most recently, as the Deputy Head and Chief Scientific Officer of Roche Pharma Genetics and Integrated Medicine, and a member of the Roche Genetics Executive Committee.

Dr. Hosang obtained his Ph.D. in Biochemistry from the ETH in Zurich with summa cum laude and pursued his postgraduate training at Stanford University Medical School in neurobiology and subsequently at the University of Washington in Seattle in vascular diseases. He was on the Board of Directors and the Board of Trustees of the Swiss Foundation for Stipends in Medicine and Biology (SSMBS) from 1994-2002. He currently serves on the boards of Aleva Neurotherapeutics AG, Anergis SA, Biotectra AG, Genkyotex SA, Hookipa Biotech and Imevax GmbH. Earlier he was a member of the boards of SuppreMol GmbH (until its acquisition by Baxter in March 2015), Okairos (until its acquisition by GSK in May 2013), Omrix, Kourion (until its merger with ViaCell), IDEA, Atugen, Avontec and Neuraxo. He has published more than 30 articles in peer reviewed journals, and is coinventor on several patents.

**Michael Motz**

CEO Spin-Off MAB Biopharmaceuticals, MAB Discovery GmbH

Michael Motz studied Chemistry at the University of Regensburg with a PhD in Biochemistry from the Max Planck Institute for evolutionary Anthropology in Leipzig. In his almost twenty years in the pharmaceutical and biotech industry, he worked for companies like LION Bioscience AG, ALTANA Pharma AG, Sandoz International and Roche Pharmaceuticals, where he led the Cardiovascular and Metabolic Partnering until 2014 in Basel. Subsequently he was CEO of the privately financed biotech company Algobate AG in Basel for which he successfully concluded a portfolio transaction with an European specialty group at the end of 2016. Currently he is the designated CEO of MAB Biopharmaceuticals, a NewCo and Spin-Off from MAB Discovery GmbH.

**Miro Venturi**

Global Head - Diagnostics Biomarkers, F. Hoffmann-La Roche Ltd.

After receiving his PhD from the Max-Planck Institute of Biophysics in Frankfurt, Miro specialized in molecular medicine, virology and immunology at the National Institutes of Health, Bethesda, USA. In 2002, Miro joined the pharmaceutical industry as a Biomarker Laboratory Head and project team representative at Pharmacia Corp (later Pfizer Inc.) at the Oncology R&D site located in Nerviano, Italy. In this role, he initially established the biomarker laboratories and actively contributed to the development of numerous oncology programs focusing on small molecular weight kinase inhibitors, including the early development of sunitinib (Sutent) as well as research and exploratory biomarker strategies for several preclinical programs, from lead optimization until PoC clinical studies. In 2005, Miro was invited to join the faculty of the University "Vita Salute San Raffaele" in Milan as Adjunct Professor of preclinical and early clinical development of biopharmaceuticals. In 2007 Miro moved to Novartis as Divisional Head in Biomarker Development, supervising a team of scientists developing assays and supporting project teams in the realization of personalized medicine strategies across the portfolio, with a focus on biologics and oncology programs. His team has contributed to the development of nilotinib (Tasigna) and early programs in both solid tumors and hematological malignancies. Since 2009, Miro joined Roche Oncology where he has contributed the biomarker and personalized medicine strategies and directed the execution for global drug development programs with companion diagnostics, including the development and approval of Perjeta in breast cancer. In 2011, he was appointed Site Head for Oncology Biomarkers within the DTA Oncology Dept, under the leadership of William Pao, and based in Penzberg, Germany. Miro has then been appointed Global Head of Diagnostics Biomarkers at Hoffmann-la Roche and is based at the Company's headquarters in Basel. Miro has contributed to several drug research and scientific development projects and published in a number of relevant scientific journals, including Nature, Cell, PNAS and others.

**Naveed Siddiqi**

Partner, Edmond de Rothschild Investment Partners

Naveed joined the life sciences team of Edmond de Rothschild Investment Partners in 2013. Most recently he was a Partner at Phase4 Ventures in London. Prior to this Naveed worked for Nomura Phase4 Ventures, Nomura International, EFG Corporate Finance, KPMG and as medical doctor in the UK's National Health Service. He has 22 years of venture capital, investment banking, private equity advisory and accountancy experience in life sciences and other sectors. Naveed graduated in medicine from Guy's and St Thomas's Hospital Medical School at the University of London. Later, he also qualified as a chartered accountant from the Institute of Chartered Accountants England & Wales. Naveed has previously served or observed on several company Boards in both Europe and United States at Nomura and Phase4 Ventures. Naveed is a Director of Laboratoris Sanifit SL.

**Nanna Luneborg**

Principal, Novo Ventures

Nanna joined Novo A/S in 2012.

She spent the first four years with Novo A/S as part of the Novo Seeds team, where she helped build a strong portfolio of seed and Series A stage companies, primarily in Scandinavia. She led the initial investments and served on the Boards of IO Biotech, MinervaX, and Pcovery, and as an Observer with Forendo and Galecto.

Nanna joined the Ventures team in 2016. She currently serves on the Boards of Epsilon-3 Bio, Inthera Bioscience AG, ObsEva SA and Orphazyme.

From 2008-2012, Nanna was an Associate with Apposite Capital, a London-based venture fund, where she was part of the life science investment team and participated in both primary and secondary investments, with multiple portfolio companies leading to highly successful exits for the fund. Earlier in her career, she worked at Cancer Research UK as a research analyst, and as a consultant to various biotech and healthcare venture projects during her MBA.

Nanna received her PhD in Neuroscience from University College London as a Wellcome Trust Scholar. She holds an MBA with distinction from University of Cambridge, where she was a Sainsbury Scholar, and a 1st class BA from University of Oxford.

**Nathalie ter Wengel**

European Head External R&D and Innovation, Pfizer, Inc.

Nathalie ter Wengel, a medical doctor, is the European Lead Global Scouting External R&D and Innovation at Pfizer, where she is responsible for establishing new collaborations and exploring licensing and other corporate development opportunities across all therapeutic areas. She has an international background and a broad knowledge in the medical field, having worked in the hospital with extensive experience in internal medicine. Nathalie started her commercial career as European Medical Manager at Pfizer, where she successfully led ambitious international projects, combining a business perspective with her medical knowledge. It was this experience, coupled with her father's illness, that convinced her of the urgent need for change in the pharmaceutical industry. Consequently, she started up a company called myTomorrows focused on compassionate use, and served as Chief Medical Officer before joining Galapagos as Business Development Director, where she played a key role in the very successful NASDAQ IPO and in partnering filgotinib.

**Nicholas Benedict**

CEO, Allecrea Therapeutics GmbH

Nicholas Benedict is Co-founder & CEO of Allecrea Therapeutics, a company dedicated to the development of novel treatments to combat drug-resistant bacterial infections.

Nicholas gained a BA (Hons) in Philosophy from King's College London University and an MBA from the University of Manchester, UK. Over his 25 years in the Pharma and Biotech industries Nicholas has a successful track record across the full spectrum of the Pharma/Biotech value chain, starting in finance in F. Hoffmann-La Roche before moving to marketing and sales followed by general management roles including responsibility for R&D. Positions included Global Head of Anti-infectives Business Unit at Novartis AG in Switzerland, pharmaceuticals Country Manager at Novartis UK, Chief Commercial Officer at Basilea Pharmaceutica, where he successfully co-led the company's follow-on offering raising over CHF320 million on the public equity markets, and CEO of Swiss start-up Lumavita AG. Nicholas subsequently co-founded Allecrea Therapeutics where he has led Series A and B financing rounds, and progressed the lead compound from pre-clinical into Phase 2 with fast-track designation from the FDA. Nicholas lives in Basel, Switzerland and holds both British and Swiss nationalities.

**Nigel Sheail**

Head of Business Development and Licensing, Novartis

Nigel Sheail is Head of Business Development and Licensing since October 1st, 2015. He is a member of the Pharmaceutical Executive Committee and Financial Leadership Team.

Prior to joining Novartis, Nigel was Head of Business Development and Licensing for Bayer Healthcare. He also served as Head of Group M&A at Roche and Head of Licensing for their Pharma division.

Nigel has been responsible for a broad range of healthcare deals from research and technology collaborations through to large M&A transactions. Academically trained as a molecular biologist, Nigel is a qualified Chartered Accountant and has held a number of functions within the Pharmaceutical industry at Bayer, Roche and GSK.

In addition to his work in business development, Nigel has also worked as a global controller for research and was finance director responsible for the establishment of Roche's operations in China which included five joint venture operating companies and a holding company. Nigel was the founding treasurer of the Swiss Pharma Licensing Group.

Nigel holds a Bachelor of Science degree in Molecular Biology with high honors from the University of Edinburgh, School of Biological Sciences and an ACA degree, ICAEW Chartered Accountant qualification.

**Oliver Schacht**

CEO, Curetis N.V.

Following a long-standing career with Epigenomics AG (1998-2011), Oliver Schacht, an expert in the diagnostics industry, has been CEO of Curetis since 2011. He was a co-founder and CFO of Epigenomics AG in Berlin and CEO of the US subsidiary Epigenomics Inc. (Seattle, USA). Oliver has extensive experience in developing and implementing commercial strategies and financing measures (including an IPO), as well as in finance, M&A transactions and alliance negotiations. Oliver obtained his Diploma in European Business Administration at the European School of Business in Reutlingen and London in 1994 as well as a master's degree and a PhD at the University of Cambridge (UK). During his time at Mercer Management Consulting (1995-1999), he worked on projects in the fields of M&A, growth strategies and reorganization in the pharmaceutical, biotechnology and other industries.

**Olivier Crauk**

Director Corporate Business Development, Ipsen

Olivier Crauk PhD, MBA, Director, Corporate Business Development (CBD) joined Ipsen in July 2015. Based in Boulogne France, Olivier has responsibility for the Business Development activities of the Global Oncology Franchise. Olivier has executed the in-license of cabozantinib from Exelixis for the treatments of Renal Cell Carcinoma and Thyroid Cancer, ex-US and Japan.

Olivier joined Ipsen from Forest Laboratories (now part of Allergan), a public US company where he was Associate Director of Business Development - Europe with responsibility in scouting and in-licensing new products for the European business. Prior to this position Olivier held several positions in Business Development in other companies (Genzyme, Cephalon and Teva) where he worked in the areas of Orphan Diseases, Oncology, Respiratory, Gastroenterology, etc.

Olivier started his career in industry after completing his PhD at the Curie Institute (Paris) and an MBA in Finance at ESSEC (Paris).

**Patrick Benz**

Senior Director Alliance Management, Johnson & Johnson

Patrick Benz, Senior Director Alliance Management, Janssen Business Development. In this role Patrick manages all global commercial and R&D key alliances for Neuroscience in all different global regions.

Patrick joined Johnson & Johnson Family of Companies in 1998 at Janssen Switzerland. He progressed through several commercial roles into the board of the Swiss Operating Company as Business Unit Director CNS, and then moved to Italy, holding several commercial roles at board level, advancing to EMEA Franchise Leader for Neurology, overseeing the entire EMEA Neurology Franchise. Since October 2008, Patrick has been a member of the Janssen Business Development team. In this group he was holding the position of Senior Director, Business Development & Licensing for the Neuroscience Franchise until 2013, where he was negotiating several transactions for commercial as well as R&D assets.

Patrick holds a Master Degree in Pharmacy and a PhD in Organic Chemistry. Before joining Janssen Switzerland in 1998, Patrick did work for Gebro Pharma AG, Switzerland, and for Boehringer Mannheim/Roche.

**Paul Hermant**

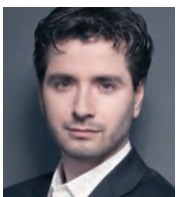
Partner, Bird & Bird LLP

Paul Hermant is a corporate & finance partner at Bird & Bird LLP, specialised in the life sciences sector and based in Brussels. He heads the firmwide corporate life sciences group.

He assists clients in their corporate and financial transactions and provides the full range of advice in these fields. He has particular expertise in mergers and acquisitions, private equity, venture capital, joint ventures, strategic alliances, securities offerings, take-over bids, as well as project and acquisition finance. Paul also represents clients in corporate and financial litigation, including shareholders disputes, directors' liability and cases relating to financial products and services.

He graduated from the University of Brussels (Master in Law 1988; Master in Business Law 1989) and from the Solvay Business School (Master in Business Administration 1992). He joined Bird & Bird LLP in 2000, coming from Loeff Claey's Verbeke (now Allen & Overy).

He has written and spoken widely on corporate and financial law topics and teaches at the University of Brussels. He also serves on the Board of the Solvay Business School Alumni.

**Peter Kolchinsky**

Portfolio Manager and Managing Director, RA Capital

Peter Kolchinsky is a founder, Portfolio Manager, and Managing Director at RA Capital Management, LLC, an investment manager dedicated to evidence-based investing in healthcare and life sciences. Peter is active in both public and private investments in companies developing drugs, medical devices, diagnostics, and research tools, and serves as a Board Member for various public and privately held companies, including Dicerna Pharmaceuticals, Inc. and Wave Life Sciences Ltd. Peter also leads the firm's outreach and publishing efforts, which aim to make a positive social impact and spark collaboration among healthcare stakeholders, including patients, physicians, researchers, policy makers, and industry. He authored "The Entrepreneur's Guide to a Biotech Startup" and served on the Board of Global Science and Technology for the National Academy of Sciences. Peter holds a BS from Cornell University and a PhD in Virology from Harvard University.

**Pierre Courteille**

Chief Commercial Officer and VP Business Development, ABIVAX

Pierre has more than 20 years experience in marketing and sales within the pharmaceutical industry in France and in Japan, where he has worked for 13 years. He holds a pharmacy degree and MBA from Chicago Booth University (USA). At Sanofi-Pasteur Japan, and its joint-venture with Daiichi, Pierre Courteille was in charge of the pre-launch activities of HIB/ meningitis and IPV/polio vaccines as Marketing Manager. At the start of 2005, he became President of Guerbet Japan and VP for Guerbet Asia. He successfully managed the roll-out of its Japanese subsidiary and led the development of other branches in Asia. From 2009, Pierre served as VP Sales for Asia, Latin America and EMEA and met the ambitious objective of optimizing commercial performance across these 3 regions. Prior to joining ABIVAX, Pierre was Senior VP sales and marketing for Guerbet and CEO of MEDEX (medical devices company owned by Guerbet) from 2012

**Rao Movva**

Novartis Distinguished Scientist (retired) & Currently Independent Pharma and Biotech Advisor

Currently is an independent Biotech and Pharma advisor and has 35 years of industrial experience. He was recognized as Novartis Distinguished Scientist in 2012 for his pioneering contributions to drug discovery at the company. Dr. Rao Movva had retired from Novartis in 2014 after serving as Executive Director at the Novartis Institutes of Biomedical Research. During his carrier at Novartis, he had initiated and led multiple programs in the areas of recombinant proteins, Signal transduction, Transplantation immunology, Gene therapy and Chemical biology. He was the initiator of research efforts and is a co-discoverer of Rapamycin biology targets and TOR pathways, the central players of multiple clinical indications and marketed drugs. At Novartis, he actively established collaborations with international academic institutes of excellence and biotech companies. He joined Novartis in 1987 from his position as a senior scientist and program executive at Biogen in Geneva after seven years. He holds a PhD from SUNY at Stony Brook, New York and published his work in multiple disciplines in peer reviewed journals.

**Rémi Droller**

Managing Partner, Kurma Partners

Molecular biologist by training, Rémi started at CDC Innovation from 2000 to 2003, later joining AGF Private Equity (now Idinvest Partners) where he initiated and developed the investment activity in the life sciences and made investments such as Novagali Pharma (listed on Euronext and acquired by Santen) Prosenza Therapeutics (listed on Nasdaq and acquired by Biomarin) Vivacta (acquired by Novartis), IntegraGen (listed on Alternext) Onxeo (listed on Euronext). Rémi joined Kurma Partners in 2010 and is in charge of investments in AM Pharma (The Netherlands), Dynacure (France), ImCheck (France), Orphazyme (Denmark), Oxthera (Sweden), Stat Diagnostica (Spain), Step Pharma (France) and Zealand Pharma (Denmark).

**Richard Seabrook**

Senior Advisor, Wellcome Trust

Previously at Wellcome Richard has pioneered the transitioning of innovative research onto product development pathways to address unmet need for a range of therapeutic areas and types of interventions such as medicines, vaccine and diagnostics. Over 30 of these programme related investments have progressed to the clinic or product approval through biotech or partnerships with global companies. Richard has structured multiple licensing, convertible loan and equity based transactions and led on IP policy development. Currently Richard is a Senior Advisor to Innovations, Wellcome Trust, supporting the team to deliver health impact and has founded his own advisory company, 360Biomedical Ltd.

**Sarah Holland**

VP, BD&L Business Partner, GEM Business Unit, Sanofi

Previously, Sarah was Head of External Science & Partnering, Europe at Sanofi. In this role she also oversaw the activities of teams located on US West Coast, and in China, Japan and Israel. She was responsible for cultivating relationships and bringing forward innovative external opportunities from key stakeholders located across the globe.

Sarah joined Sanofi from Roche where she was the Life Cycle Leader for alectinib, an ALK inhibitor licensed from Chugai. The Life Cycle Team she led was responsible for all aspects of the program, including manufacturing, development, and submissions to FDA and EMA.

Previously, Sarah was Global Head of Strategic Partnering at Roche in Switzerland and a member of the Partnering Leadership Team. Her team's projects included pharma M&A transactions, including rapid company integrations, spin-outs and major strategic partnerships. Sarah championed Roche's entry into rare diseases and re-entry into anti-bacterials. Prior to that, Sarah was the Global Head of CNS Partnering, responsible for all Partnering activities across neurology and psychiatry. Her first role at Roche was as Oncology Finder, when Sarah led the deal with Plexxikon that resulted in the launch of 'Zelboraf'.

Prior to Roche, Sarah was Global Brand Director at AstraZeneca during US and EU launch. This followed roles in strategic planning, pricing and health economics. Before AstraZeneca, she held local and international sales and marketing roles in diagnostics, biotech and pharmaceutical companies.

Sarah gained her MBA from Manchester Business School, where she was a Visiting Fellow until 2004, and her D. Phil. and first degree at the University of Oxford.

**Sascha Alilovic**

Vice President, Head of Corporate Finance and Corporate Development, MorphoSys AG

Sascha Alilovic joined MorphoSys in 2007 and is in charge of all M&A and capital market transactions, corporate development, asset management, financings and financial modeling. On top, he leads MorphoSys' Innovation Capital, its corporate venture capital arm. In his position, Sascha has executed a number of acquisitions, divestitures, investments and capital increases. Sascha has built an extensive network in investment banking and venture capital in Europe and the US.

Prior to MorphoSys Sascha has worked on major transactions in his roles at large multinational corporates and corporate finance boutiques, either acting as project leader or manager of a team of deal makers.

Sascha Alilovic holds degrees in economics and computer science.

**Shiva Dustdar**

Head of Division, Innovation Finance Advisory, European Investment Bank

Shiva heads the Innovation Finance Advisory Division in the EIB. She has been at the EIB since 2003, first in Risk Management, then in its Lending Directorate financing higher risk, innovative projects before joining the Advisory Services Department.

Before EIB, Shiva was Director of High Yield at Fitch Rating Agency developing its European High Yield rating business and worked in the M&A Advisory and Emerging Markets Investment Banking Group at J.P. Morgan in New York and London.

Shiva holds a BA in Economics from Columbia University and an Executive MBA from London Business School (LBS). In 2000, Shiva co-founded the European High Yield Association (EHYA), which is now part of the Association for Financial Markets in Europe (AFME). In 2006, Credit Magazine nominated Shiva to its Top 50 Women in Credit.

**Simon Blake**

Senior Director, Scientific Licensing for Immunology, Johnson & Johnson

Simon is the Scientific Licensing lead for the Immunology Therapeutic Area (ITA) at Janssen Research and Development. In this role he scouts, identifies and leads due diligence activities on assets of high strategic interest to the ITA. Simon joined J&J in 2004 as head of the Cardiovascular and Metabolic Diseases group within the Centocor organization. He then transitioned to a role in the Biopharmaceuticals group leading the external innovation efforts for that area prior to joining the BD team.

Simon has spent over 20 years in various roles in drug discovery and development mainly focused on the role of cytokines in connective tissue disorders. Simon holds a BSc (Hons) from Oxford Polytechnic, UK and obtained his PhD in Biochemistry while working at the Kennedy Inst. of Rheumatology in London, UK.

**Sofia Ioannidou**

Investment Director, Life Sciences, Edmond de Rothschild Investment Partners

Sofia joined EdRIP in 2009 and is an Investment Director in the Life Sciences team. Previously, Sofia was an Associate Consultant at the Life Sciences team of L.E.K. Consulting in London, and before that, she was a Research Scientist in the Drug Development department of Eyetech Pharmaceuticals, Inc, in Boston. At EdRIP, she is actively involved in new investment activities, as well as in the support of a number of portfolio companies. Sofia completed undergraduate studies at the University of Oxford in Molecular and Cellular Biochemistry (2000) and obtained a PhD in Cell Biology from the University of London (2004).

**Stephane Boissel**

CEO, TxCell S.A.

Stephane studied management and finance at the University of Lyon, France, graduated at Paris-Dauphine and obtained his MBA from the University of Chicago (Booth GSB), USA.

Stéphane is a highly capable executive with strong experience in both investment banking and the biotech immunotherapy space. In the early part of his career, from 1990 to 2002, Stéphane worked at PWC and then for the investment banking group Lazard, where he mostly worked in principal investment in France, Singapore and Hong Kong.

Thereafter, he worked at Innate Pharma SA from 2002 to 2010, firstly as CFO and then as EVP and CFO. From 2010 to 2014, he was Deputy-CEO of Transgene SA. During his tenure at both Transgene and Innate Pharma, he led several rounds of private and public placement and negotiated several international business deals.

Stephane was also a member of the Board of Directors of Erytech Pharma SA from 2005 to 2010. In 2014, he was CEO of Genclis, a molecular diagnostic company, before joining TxCell as Chief Executive Officer in April 2015. He is Chairman of the Board of Directors of Elsalys Biotech SAS

**Stephanie Léouzon**

Partner and Head of Torrey Partners Europe, Torrey Partners (Europe) LLP

Stephanie Léouzon is Partner and Head of Europe for Torrey Partners, a life sciences boutique advisory firm which she joined in 2012. Previously she worked in healthcare investment banking in the US and Europe from 1989 to 2010, most recently at Credit Suisse in London as a Managing Director and Senior Advisor.

She has advised life sciences clients on more than 25 strategic transactions, valued at over \$65 billion, and has been involved in over 45 financing transactions to provide over \$10 billion to healthcare clients.

Stephanie earned an MBA degree from the Darden Graduate School of Business at the University of Virginia in 1989 and a BA degree, cum laude, from Mount Holyoke College in 1985.

**Thibaut Roulon**

Investment Director, Life Sciences, Bpifrance

Thibaut started his career as a scientist at in a US biotech company developing cancer immunotherapeutics. In 2005 he joined Bioam Gestion, a venture capital firm investing in life science companies. In 2010, Bioam merged with Bpifrance Investissement (formerly known as CDC Entreprises), a leading French investment firm investing in SMEs and mid-Tier companies. He is in charge of managing investments in life sciences companies (Seed, Venture, IPO, PIPE).

Thibaut is a graduate of the Ecole Centrale de Paris and holds a PhD from the Pierre & Marie Curie University.

**Thierry Chignon**

Senior Partner, Merieux Developpement

Thierry Chignon is a Senior Partner in the investment vehicle of the Mérieux family. With 220M€ under management, Merieux Developpement actively invest in Health and Nutrition for both humans and animals, combining Venture and Growth investments, for both products and services.

Thierry has more than 25 years of experience in Quality Assurance, Regulatory Affairs, Clinical Trials with particular focus on the medical device sector, including a first operational experience as Head Pharmacist within Institut Mérieux (1988-1997, now Sanofi Pasteur).

Prior to Merieux Developpement, he was partner of Matignon Investissement et Gestion (2006-2014) to raise and deploy the first largest European fund dedicated to European medical technologies (Matignon Technologies II, 100M\$). After several positive exits (trade sale and IPOs), Thierry joined as Senior Partner Merieux Développement in early 2014.

As Director with Quintiles Consulting Europe (1997-2006), he defined and participated in the implementation of business development strategies for innovative products in Europe (market access). Thierry also worked for 5 years as an Expert of the Commission of the European Union drafting Guidelines and Regulations for medical devices. He has chaired several standardization working groups in CEN and ISO (Risk Management), as well as a Eucomed Task Force on Tissue engineering.

Thierry holds a Pharmacy Degree, PharmD, a Master Degree from IEP Paris (Sciences Politiques Paris) and an executive MBA from HEC Paris.

**Thilo Schroeder**

Partner, Nextech Invest Ltd.

Thilo Schroeder, Ph.D. is Partner at Nextech Invest Ltd., a global venture fund focused on investing in oncology companies. Prior to joining Nextech Invest in 2012, Dr. Schroeder worked in research specializing on the development of Designed Ankyrin Repeat Proteins (DARPs) as specific protein inhibitors. He acquired expertise in molecular biology as an Intern at Micromet Ltd. (now Amgen) and during his studies at the University of Sydney. Dr. Schroeder currently serves as board member of ImaginAb and board observer of Peloton Therapeutics. He is a prior board member of Blueprint Medicines (NASDAQ:BPMC), SiROP Global, and board observer of Tracoon Pharmaceuticals (NASDAQ:TCON). He holds a Ph.D. in biochemistry from the University of Zurich in Switzerland, a M.Sc. in biotechnology from the Ecole de Supérieure de Biotechnologie de Strasbourg in France, and a B.Sc. in biology from the Technical University of Darmstadt in Germany.

**Tim Dyer**

CEO, Addex Therapeutics Ltd.

Mr Dyer co-founding Addex in 2002 and served as CFO until 2013 and head of business development until 2008 prior to being appointed as CEO in June 2013. Prior to Addex he spent 10 years with Price Waterhouse (PW) & PricewaterhouseCoopers (PwC) in the UK and Switzerland as part of the audit and business advisory group. At PW in the UK, Mr Dyer spent 2 years performing inward investment due diligence on local financial institutions in the Ex-Soviet Union. Mr Dyer has extensive experience in finance, corporate development, business operations and the building of start-up companies and served as a member of the Swiss government innovation promotion agency coaching team from 2010 to 2016. He serves on the boards of Abionic SA, a private medical device start-up company focused on allergy diagnostics and Qwane Biosciences SA, a private drug development tool company focused on commercializing microelectrode array technologies. He is a UK Chartered Accountant and holds a BSc (Hons) in Biochemistry and Pharmacology from the University of Southampton.



Thomas Hanke

EVP Inflammation and Immunology, Evotec International GmbH

Responsibilities

- Heading research and development projects in autoimmune/ inflammatory diseases and immuno-oncology
- Development and implementation of a research strategy in immunology and inflammation
- Realization of high-value, performance based drug discovery alliances with academia and pharma

Achievements

- Initiation or advancement of eight research and preclinical projects (small molecules and monoclonal antibodies) in cancer immunotherapy and anti-inflammatory intervention
- Licensing and collaboration agreement with major pharma in cancer immunotherapy in Q3 2015

TRACK RECORD IN A NUTSHELL

- >8 years R&D and executive management in biotech
- >6 years innovation scouting in a top-tier pharma company
- >10 years academic research in immunobiology



Thomas Hasmann

VP Market Access, HighPoint Solutions

Thomas is a Solution Lead and Vice President of Market Access, based in Zug, Switzerland. Thomas brings a wealth of experience from industry in various roles in the areas of Market Access, Patient Access, and Marketing.

Most recently Thomas served as VP of Market Access & Advocacy at Baxalta with a prior career as the Global Head of Market Access in the Primary Care Franchise in Novartis. Thomas has a degree in Pharmacy and holds a PhD in Pharmacology from the University in Heidelberg, Germany.



Tibor Papp

Senior Director, Business Development, Shire Pharmaceuticals

Dr. Papp has been a member of the global Shire Business Development Oncology / Immunology team responsible for the search, evaluation and deal making in the therapy area of oncology since 2012. Tibor has broad experience in the healthcare industry gathered over 25 years as a physician, a pharma consultant and deal maker. By background, Tibor is a qualified surgeon, holds a PhD from the University of Aberdeen and an MBA from the University of Oxford.



Wouter Latour

CEO, Vaxart, Inc.

Dr. Latour has served as Chief Executive Officer and member of board of directors since October 2011. From June 2011 to September 2011, Dr. Latour served as Chief Operating Officer. From January 2005 to May 2009, Dr. Latour was Chief Executive Officer and a member of the board of directors of Trinity Biosystems, Inc., a biopharmaceutical company focusing on oral delivery of biopharmaceuticals. Prior to these roles, Dr. Latour held numerous executive positions at various pharmaceutical and biotechnology companies, including Smithkline Beecham Biologicals SA, Novartis Pharma AG and Genelabs Technologies Inc. Dr. Latour received an M.D. from the University of Amsterdam and an M.B.A. from Stanford University.



Yilmaz Mahshid

Investment Manager, Industrifonden

Before joining Industrifonden's Life Science team Dr. Mahshid worked as a Healthcare analyst with focus on Scandinavian companies. As an analyst he was involved in multiple IPO/capital market transactions. He has also several years of experience from preclinical drug discovery work in VC-backed and public companies. He holds a Ph.D. from Karolinska Institutet.



Stephen Sands

BD&L Director, F. Hoffmann-La Roche Ltd.

Stephen is an experienced oncology professional, with extensive BD&L experience and a background in sales and marketing. As the Global Commercial Director for Roche Oncology Stephen lead the development and implementation of global strategies for the Roche oncology portfolio and individual brands. He brings this knowledge and understanding to the BD&L environment when leading multi-disciplinary teams to deliver value for both partners and Roche.

**Ulrich Mühlner****Founder & Managing Director, GrowthCube Partners LLC**

Ulrich Mühlner is the Founder and Managing Director of GrowthCube Partners LLC, a global firm he started in June 2016 to enable life-changing healthcare innovations by joining forces with scientists, innovators, and entrepreneurs, and - together - translating groundbreaking ideas, discoveries, and inventions into services and products that make a real difference to people's lives.

Ulrich is a trained scientist, experienced top management consultant, and former senior pharma executive with strategic and operational experience. He is an active startup investor and serves globally as board member and advisor to biopharma and digital health companies, international organizations, and leading academic institutions. Ulrich is a frequent speaker at international biopharma, med- & health-tech, and digital health conferences.

Before starting GrowthCube Partners, Ulrich spent seven years at Novartis AG and had global roles of increasing responsibilities. He joined Novartis in August 2009 as Director Corporate Strategy and led, in addition to the annual group-wide strategic planning process, key initiatives in areas such as emerging markets, digital health, innovation driven growth opportunities, and novel R&D approaches. From August 2012 – April 2013, Ulrich was Global Head Corporate Strategy (a.i.) and led the development of the portfolio strategy resulting in the fundamental transformation of the Novartis business portfolio through multibillion dollar asset deals. He also led and managed Novartis' LP investments into two China healthcare VC funds. Until end of May 2016, Ulrich was Global Head Outcomes Technologies Incubator (NOVAE) at Novartis. In this operational role, he spearheaded the digital health activities across entire Novartis and led programs and partnerships aiming at increasing the value of the Novartis portfolio through "beyond-the-drug" (digital) technologies and solutions. Examples of such initiatives include the "smart lens" licensing deal with Google(x) Life Sciences (Verily), the collaboration with the "smart pill" company Proteus Digital Health, and several projects to develop real-world outcomes solutions for the game-changing heart failure drug Entresto. In total, Ulrich successfully executed deals with a volume of \$350+ million.

Prior to Novartis, Ulrich spent ten years with The Boston Consulting Group (BCG) serving clients in the biopharmaceuticals, diagnostics, venture capital/private equity, and chemical industries across Europe, USA, and Asia. He successfully led and executed more than fifty projects covering areas such as biopharma R&D, innovation, business model development, corporate development, business transformation, value management, carve-outs, and strategic/financial investments. His projects generated tangible impact at business (P&L) and organizational (business set-up, structures & processes, culture) levels.

Ulrich studied Biochemistry in Hannover and Munich, and earned a PhD degree in Biochemistry and Molecular Biology based on his research on molecular mechanisms of blood vessel formation and signal transduction in cancer development at the Research Institute of Molecular Pathology (I.M.P.) in Vienna.

**Yochi Slonim****Co-Founder & CEO, Anima Biotech Ltd.**

Yochi Slonim is a serial entrepreneur with a track record of over 30 years in software and biotech. He co-founded Anima in 2005 and as CEO raised multiple rounds of capital and has been driving its drug discovery platform vision, development and business.

Prior to Anima, Yochi has built several companies from their early stage, through all stages of product development, marketing and sales and eventually turned them into successful large exits. In 1989, he was a co-founder of Mercury Interactive where he was VP of R&D from its early days. After going public and reaching revenues of over \$1B annually, in 2006 Mercury was acquired by HP for \$4.5B. From 1996-2000 he was senior VP of products and marketing for Tecnomatix that reached revenues of \$100m and was acquired by UGS. In 2000, he was the founder and CEO of Identify Software that reached revenues of \$50m in less than 5 years and was acquired by BMC for \$150m in cash. In 2007 he founded the startup accelerator ffwd.me (www.ffwd.me) that worked with over 25 startups in diverse areas and technologies.

As one of Israel's leading speakers on the subject of startup positioning and company building, several of Yochi's approachable and amusing lectures can be found on Youtube ("Youtube Yochi Slonim")



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WEBSITE

www.20medtherapeutics.com

COMPANY TYPE

Private

SECTOR

Biotechnology

20MED THERAPEUTICS B.V.

20Med Therapeutics is a Dutch biotechnology company developing innovative solutions for intracellular delivery of RNA Therapeutics. 20Med's proprietary nanogels are highly innovative nanoparticles, specifically designed with bioresponsive functionalities addressing all essential steps of intracellular delivery. 20Med nanogels are highly effective in delivering RNA therapeutics to their intracellular sites of action through efficient transport, cellular uptake, endosomal escape and release of the payload into the cytosol. 20Med Therapeutics' internal pipeline is focussed on the development of nanogel based RNA therapeutics for hereditary retinal diseases and cancer therapy. 20Med is interested in further exploring the potential of the 20Med delivery technology through collaborations with leading companies in the field of mRNA therapeutics and gene silencing.

MANAGEMENT TEAM

Michiel Lodder, CEO

Johan Engbersen, CSO



ADDRESS

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USA

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WEBSITE

www.60degreespharma.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2010

60 DEGREES PHARMACEUTICALS, LLC

60 Degrees Pharmaceuticals' (60P) focus is on the discovery and development of medicines for tropical diseases. 60P currently invest its efforts in therapeutic modalities often left un-addressed in existing research and development networks. Our goal is to provide products which treat diseases such as Dengue throughout the globe and to prevent individuals from contracting tropical diseases through the provision of prophylaxis therapies (e.g. anti-malarials).

There is significant un-met need for medicines in these therapeutic segments. Independent research projects the future market for Dengue therapeutics @ > \$300 Million USD/ annum and anti-malarial products, in the developed world, in excess of \$70 Million USD/ annum.

60P currently works closely with the US Department of Defense as a development partner for one of its drug candidates and recently filed an IND with the US FDA.

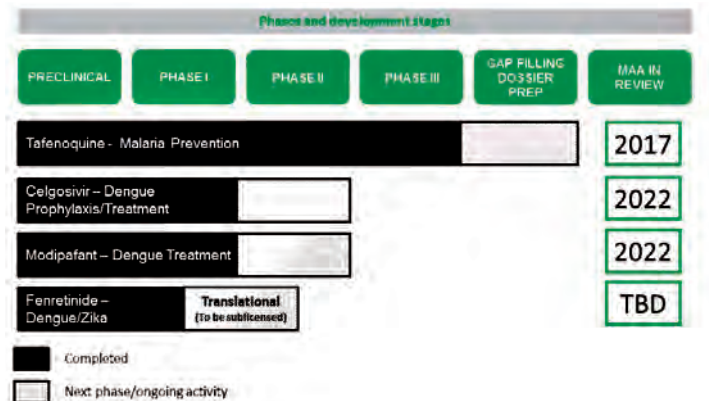
60P has operations in Washington DC, Sydney Australia and Singapore.

MANAGEMENT TEAM

CEO, Geoffery Dow, PhD

VP, Commercial Head and Business development, Douglas Look

OVERVIEW OF 60P'S PIPELINE - 2016



PIPELINE PRODUCT 1:

Tafenoquine - Anti-malarial...weekly dosing for the prevention of malaria. Phase III completed. IND filed. Projected to submit FDA NDA second half of 2017. 60P contracted as the commercial partner with the US Army - significant financial and resource commitments by the US Army. Potential WW market in excess of 50 Million USD per annum

PIPELINE PRODUCT 2:

Celgosvir - projected indication; Prophylaxis/treatment of Dengue...Currently in Phase I/II

PIPELINE PRODUCT 3:

Modipafant - projected indication: Treatment of Dengue...Phase I/II

OPPORTUNITY 1:

Looking for development and commercial investment partners. Projected to complete Tafenoquine FDA and TGA dossier submissions in 2017 - looking for investors to complete and/or initiate WW commercial launch.

OPPORTUNITY 2:

Looking for investors to further develop Celgosvir and Modipafant and move into Phase II/III clinical activities. Drug candidates for the treatment of Dengue.



ADDRESS

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WEBSITE

www.abivax.com

COMPANY TYPE

Public

COMPANY TICKER

[EPA:ABVX]

SECTOR

Biotechnology

ABIVAX

ABIVAX is an innovative biotechnology company focused on the discovery and development of anti-viral drugs and immunotherapeutics for prophylaxis and/or treatment of some of the world's most life-threatening viral diseases. ABIVAX leverages three technology platforms for drug discovery: an antiviral, an adjuvant, and a hyperimmune platform. ABX464, its most advanced compound, is currently in Phase II clinical trials and is a first-in-class oral small antiviral molecule which blocks HIV replication through a unique mechanism of action. In addition, ABIVAX is advancing multiple preclinical immunotherapies and antiviral candidates against various viral targets (i.e. chikungunya, ebola, dengue), several of which are planned to enter clinical development within the next 12 to 18 months.



ADDRESS

Ole Maaløes Vej 3,
2200 KØBENHAVN,
Denmark

WEBSITE

www.acesionpharma.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2011

ACESION PHARMA APS

Acesion Pharma ApS was founded in 2011 and is based in Copenhagen. Acesion develops more efficacious and safe drugs for the treatment of atrial fibrillation (AF), the most common type of cardiac arrhythmia. Existing drug therapies generally have a limited effect or are associated with risk of serious adverse events, and there is therefore a considerable patient need for better and safer drugs. Inhibition of SK channels, an ion channel with relevance for regulating the heart rhythm, constitute a novel paradigm for treatment of AF. Acesion has obtained promising in vivo data for the acute cardioversion and is aiming to also develop drugs for maintenance therapy.

In early 2017, the company has initiated pre-clinical tox with the aim to start phase I around year-end 2017.

Equity investors are Novo A/S, Broadview Ventures, SEED Capital and Wellcome Trust. In 2016, the Company completed a first round of Series A financing, raising more than EUR 9 million from Novo and the Wellcome Trust. It is looking to raise an additional EUR 8-10 million from 1 - 3 new investors.

MANAGEMENT TEAM

CEO: Frans Wuite

CFO: Jakob Dynnes Hansen

COO: Ulrik S. Sørensen

CMO: Nils Edvardsson

CSO: Morten Grunnet

FINANCIAL SUMMARY

Acesion has a lean organisation and benefits from access to low-cost facilities for its in vivo studies. In 2016, the net cash burn amounted to EUR 3 million. The company raised EUR 5 million in new financing during 2016 and received commitments for an additional EUR 6 million.



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WEBSITE

www.acticor-biotech.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2013

ACTICOR BIOTECH SAS

Acticor Biotech is a biopharmaceutical company developing an antithrombotic agent for the treatment of the acute phase of ischemic stroke. Acticor Biotech develops a biologic drug candidate based on academic research on a platelet glycoprotein called GPVI. GPVI is a platelet receptor of collagen and polymerized fibrin. The drug candidate ACT017 is a humanized fragment of monoclonal antibody which binds to GPVI and inhibits platelet adhesion and aggregation on collagen and polymerized fibrin. The efficacy and innocuity of ACT017 have been demonstrated in in vitro and in vivo animal models. Acticor Biotech is presently closing the drug discovery phase of the development by optimizing the compound for industrial production. The first-in-man (phase I clinical trial) is now scheduled for October 2017 and the phase II should start in H2 2018.

MANAGEMENT TEAM

Dr Gilles Avenard, CEO
Mr Olivier Favre-Bulle, COO
Mr Eric Cohen, Finance

FINANCIAL SUMMARY

Acticor has raised so far 3,5M€ in Equity

PIPELINE PRODUCT 1:

ACT017 / Preclinical

INVESTMENT & LICENSING (IN/ OUT) OPPORTUNITY 3:

MEDIOLANUM FARMACEUTICI

OPPORTUNITY 3:

Acticor has signed an R&D Partnership agreement with Mediolanum farmaceutici to co-finance development of its lead candidate ACT017



ADDRESS

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1228, Plan-les-Ouates,
Geneva
Switzerland

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WEBSITE

www.addextherapeutics.com

COMPANY TYPE

Public

COMPANY TICKER

[ADXN:SW]

SECTOR

Biotechnology
Pharmaceuticals/Licensing

YEAR FOUNDED

2002

ADDEX THERAPEUTICS LTD.

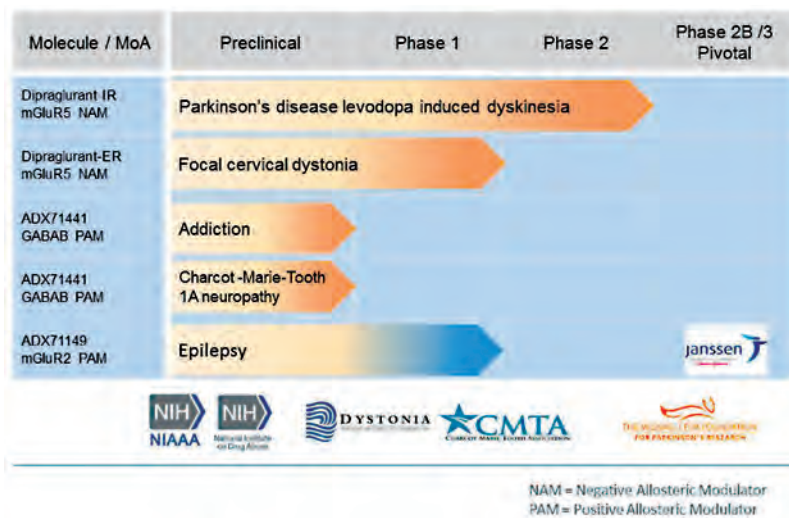
Addex is focused on the development of novel, orally available, small molecule allosteric modulators for neurological disorders. Allosteric modulators are an emerging class of small molecule drugs which have the potential to be more specific and confer significant therapeutic advantages over conventional “orthosteric” small molecule or biological drugs. Addex’s allosteric modulator drug discovery platform targets receptors and other proteins that are recognized as essential for therapeutic intervention - the Addex pipeline was generated from this pioneering allosteric modulator drug discovery platform. Addex’s lead drug candidate, dipraglurant (mGluR5 negative allosteric modulator or NAM) has successfully completed a Phase 2a POC in Parkinson’s disease levodopa-induced dyskinesia (PD-LID), and is being prepared to enter registration trials for PD-LID with support from the Michael J. Fox Foundation for Parkinson’s Research (MJFF). In parallel, dipraglurant’s therapeutic use in dystonia is being investigated with support from the Dystonia Medical Research Foundation (DMRF). Addex’s second clinical program, ADX71149 (mGluR2 positive allosteric modulator or PAM) is being developed in collaboration with Janssen Pharmaceuticals, Inc for epilepsy. In addition, ADX71441 (GABAB receptor PAM) has received regulatory approval to start Phase 1 and is being investigated for its therapeutic use in Charcot-Marie-Tooth Type 1A disease (CMT1A), cocaine and alcohol use disorder and nicotine dependence. Discovery programs include mGluR4PAM, mGluR7NAM, TrkB/PAM and mGluR3NAM & PAM.

MANAGEMENT TEAM

Tim Dyer, CEO
Roger Mills, CMO
Sonia Poli, CSO
Robert Lutjens, Head of Discovery

PIPELINE GRAPHIC

Clinical Stage Pipeline with Registration Trial Ready Program
Multiple orphan drug opportunities





ADDRESS

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WEBSITE

www.allegra.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Independent Investment
Research Organisation

YEAR FOUNDED

2013

ALLECRA THERAPEUTICS GMBH

Allegra is a clinical stage biopharmaceutical company established in 2013 in the European BioValley Life Sciences region located in the Upper Rhein valley and encompassing northwest Switzerland, southwestern Germany and the Alsace Region of France. Allegra is focused on the development of novel treatments to combat multi drug-resistant bacterial infections. The company is based on a strategic partnership between its Founders, Orchid Chemicals and Pharmaceuticals Ltd. (Chennai, India) and its lead investors Forbion Capital Partners and Edmond de Rothschild Investment Partners. Allegra's mission is to contribute towards the global effort to combat antibiotic resistance by developing new treatments which overcome emerging resistance mechanisms thereby saving lives of patients whose infections may otherwise may be inadequately treated.s.

MANAGEMENT TEAM

Nicholas Benedict, CEO & Co-founder

Brice R. Suire, Chief Financial Officer

Stuart Shapiro, Head of Microbiology & Co-founder

Stefano Biondi, Head of Chemistry, Mfg and Controls

Omar Lalhoul, Director of Regulatory Affairs

Marcin Mankowski, Chief Medical Officer (ad interim)



ADDRESS

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WEBSITE

www.animabiotech.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2005

ANIMA BIOTECH LTD.

With breakthrough science and a strong team with unique expertise, Anima is pioneering **Translation Control Therapeutics**, a new class of drugs that control protein translation. Our novel technology platform enables for the first time the visualization and control of protein synthesis by ribosomes. We discover small molecules that selectively inhibit the translation of target proteins, opening a new way to approach hard or undruggable targets. So far we raised \$22m, including \$10m in NIH research grants. We are now launching a new funding round.

PSM, our protein synthesis monitoring technology targets the specific regulatory mechanisms around mRNA translation to discover new drugs that control the synthesis of proteins. PSM was originally developed over 7 years in close collaboration with the ribosome biochemistry lab at Penn university. We have achieved strong technology validation with 5 granted patents, 2 pending patents, 17 scientific collaborations and 13 peer reviewed publications.

Our discovery programs are in **Fibrosis** (inhibiting the synthesis of Collagen type I) and **Viral infections (RSV - interfering with viral protein synthesis by the host cell's ribosomes)** We have also done initial projects in **CNS (Autism - regulating protein synthesis in the synapses of the brain's neurons)** and in rare diseases (ALS, Huntington)

While we drive our pipeline forward we are also partnering with Pharma around the technology platform, providing a new strategy against hard targets.

MANAGEMENT TEAM

Yochi Slonim, Co-founder & CEO

Iris Alroy, PhD., VP R&D

Zeev Smilansky, PhD., CSO

David Sheppard, PhD., Head of chemistry

Yossi Oulu, VP Digital Technologies

FINANCIAL SUMMARY

Raised \$10m in NIH research grants

Raised \$12m from private investors (series A)

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Fibrosis

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

RSV



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COMPANY TYPE

Private

SECTOR

Biotechnology

APOGENIX AG

Since the company's foundation in 2005, the Apogenix team has developed a promising portfolio of innovative immuno-oncology therapeutics for the treatment of cancer and other malignant diseases. These protein therapeutics target critical pathways involved in the growth, migration, and apoptosis of diseased cells and have the potential to transform the treatment of oncological and malignant hematological diseases.

ADDRESS

Incubateur Lorrain
Avenue Foret de la Haye
54500, Vandoeuvre les Nancy
France

COMPANY TYPE

Private

SECTOR

Biotechnology

CARDIORENAL SAS

CardioRenal is a French company founded in 2012, which develops innovative e-Health solutions for Heart Failure (HF), a chronic disease requiring careful and constant follow up of ambulatory patients to avoid re-hospitalizations.

HF is the #1 cause of hospitalization for patients over 65 with a 25% of re-admission within 30 days and 50% within 6 months. As of today, clinical studies and public initiatives show a clear need to manage those HF patients once discharged from hospital.

CardioRenal has developed ExpHeart®, a telemedicine loop providing remote control of HF ambulatory patients. ExpHeart® is based on an innovation developed at INSERM which established a clear relationship between 3 biomarkers - congestion, renal function and hyperkalemia - and HF patient outcomes.

Through its first generation solution, CardioRenal provides dynamic and timely therapy optimization for HF patients which will reduce re-hospitalization rates and improve patient outcome.

CardioRenal is now proceeding to a €6M round A, which will allow:

- to complete the ExpHeart® System development
- to run the clinical trials (pilot and pivotal) needed for market penetration.



ADDRESS

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WEBSITE

www.claytonbiotech.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Not-for-Profit
Pharmaceuticals/Licensing
Regenerative Medicine

YEAR FOUNDED

1933

CLAYTON BIOTECHNOLOGIES, INC.

At the Clayton Foundation, we conduct medical research to discover the cause, prevention and cure of diseases, and we translate our research into products for the benefit of mankind by finding development partners with the assistance of Clayton Biotechnologies. The Foundation's research has been developed into a rich clinical pipeline through partnerships, and eight products are on the market resulting from the Foundation's research, including Exparel launched by Pacira Pharmaceuticals, a Clayton portfolio company.

PIPELINE GRAPHICS

CANDIDATE COMPOUND	DEVELOPMENT STAGE	PARTNER
Lenti-D Indication: Cerebral ALD	Phase II / III	
LentiGlobin Indication: Beta-thalassemia	Phase II / III	
LentiGlobin Indication: Sickle Cell Disease	Phase I / II	
bb2121 BCMA Indication: Multiple Myeloma	Phase I	
RetinoStat Indication: AMD	Phase I	
EncorStat Indication: Corneal Graft	Phase I	
Urocortin Indication: Congestive Heart Failure	Phase II	Available to Partner CONTACT US
VC-01 Indication: Type I Diabetes	Phase I	
alpha-TEA Indication: Metastatic Carinoma, Sarcoma and Lymphoma	Phase I	

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Safety Switch Technology

OPPORTUNITY 1:

Stem-cell derived grafts hold great therapeutic promise but recent clinical cases have highlighted the potential dangers associated with the presence of proliferating cells in the graft. We have developed a method to specifically eliminate proliferating cells in stem cell-derived grafts of neurons and other cell-based therapies where the final target consists of post-mitotic cells.

APPLICATIONS:

Elimination of proliferating cells in stem-cell derived grafts for diverse applications including CNS, cardiology, diabetes, and muscular disorders

ADVANTAGES:

- Selective elimination of proliferating cells within the transplant
- Spares post-mitotic transplant cells: possibility of prophylactic application shortly after cell transplantation and repeat treatments at regular intervals
- Lentiviral vectors demonstrated safety, tolerance and efficacy in humans.
- Suicide inducer FDA approved drug

PATENTS: US application filed in 2016

INVESTMENT & LICENSING (IN/ OUT) OPPORTUNITY 2:

Filaggrin for Ichthyosis Vulgaris

OPPORTUNITY 2:

Ichthyosis vulgaris is a skin barrier disease that is the result of filaggrin (FLG) insufficiency. In some cases, the loss of filaggrin expression may result in atopic dermatitis, a common skin disease characterized by itchy, scaly and often inflamed skin. There are currently no therapies that treat the underlying cause of these dermatological disorders. In healthy patients, the FLG protein is expressed in the cytoplasm of epithelial cells and plays an essential role in the proper keratinization and squamification of epithelial cells, formation of the epidermal barrier, and skin hydration. A lack of filaggrin protein, due to mutations in the *flg* gene, is often associated with these dermatological disorders.

We have developed a therapeutic approach, which is the first to target the underlying etiology, employing a recombinant filaggrin, derived from a single *flg* repeat combined with flanking sequences for processing, and a cell importation signal.

APPLICATIONS

- Skin cream containing rFLG-RMR for topical application to treat dry skin disorders such as ichthyosis vulgaris, atopic dermatitis
- Possibility to screen for patients with *flg* mutations

DEVELOPMENT STAGE

- Pre-clinical studies ongoing
- In vivo tests on human and mouse keratinocyte cell lines
- Proof of concept on a mouse model using rFLG-RMR formulated in a dermal cream



ADDRESS

Pleinlaan 2
Building E
7th Floor, Room E7.6
1050, Brussels
Belgium

WEBSITE

www.confotherapeutics.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2015

CONFO THERAPEUTICS

Confo Therapeutics is a drug discovery company building a unique pipeline of GPCR targeted therapeutics addressing unmet medical need. The company was founded in 2015 as a spin-off from the Vrije Universiteit Brussel and VIB and capitalizes on the CONFO® body technology developed by Prof. Jan Steyaert at VIB Structural Biology Research Center, Vrije Universiteit Brussel. Confobodies are camel single domain antibodies that stabilize distinct druggable conformers of flexible protein targets and reveal previously inaccessible structural features. Confo Therapeutics uses these Confobody-stabilized functional conformations of GPCRs as a superior starting point for drug discovery empowering the discovery of novel agonists for better therapeutic intervention.

MANAGEMENT TEAM

Dr. Cedric Ververken, CEO
Dr. Christel Menet, CSO
Dr. Toon Laeremans, Head of Technology
John E. Berriman, Chairman
Prof. Jan Steyaert, Founder and Chair of the SAB

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

GPCR drug discovery collaboration for out-licensing

OPPORTUNITY 1:

Confo Therapeutics operates through a hybrid business model. The company is investing in a proprietary pipeline of exciting therapeutic programmes in various disease areas, and will also work with select partners on joint drug discovery programmes. The latter will not be through fee-for-service contracts, but through strategic collaborations centered around specific GPCR targets and with appropriate commercial reward for Confo Therapeutics on resulting products.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

Investment opportunity

OPPORTUNITY 2:

Confo Therapeutics has raised €6.7 million in the first institutional investment round (closed Dec 2015), and has recently announced that it has been awarded €2.6 million in non-dilutive grant funding (Feb 2017).

The company will be looking to raise its series B round in the 2nd half of 2017 and is keen to have introductory meetings with select investors in preparation for the fund-raise later in the year.



ADDRESS

Max-Eyth-Straße 42
71088, Holzgerlingen
Germany

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+49 70314919510

WEBSITE

www.curetis.com

COMPANY TYPE

Public

COMPANY TICKER

[CURE:NA]

SECTOR

Diagnostics

YEAR FOUNDED

2007

CURETIS N.V.

Founded in 2007, Curetis is a molecular diagnostics company which focuses on the development and commercialization of reliable, fast and cost-effective products for diagnosing severe infectious diseases. The diagnostic solutions of Curetis enable rapid multi-parameter pathogen and antibiotic resistance marker detection in only a few hours, a process that today can take up to days or even weeks with other techniques. To date, Curetis has raised EUR 44.3 million in an IPO on Euronext Amsterdam and Euronext Brussels and private equity funds of over EUR 63.5 million. The company has also obtained up to EUR 25 million debt financing facility from EIB.

The company is based in Holzgerlingen near Stuttgart, Germany. Curetis has signed collaboration agreements with Heraeus Medical as well as over a dozen international distribution agreements covering many countries across Europe, the Middle East and Asia.

MANAGEMENT TEAM

CEO - Oliver Schacht

CCO - Achim Plum

CTO - Andreas Boos

COO - Johannes Bacher

CEO (USA Inc) - Chris Bernard

CYXONE**ADDRESS**

Adelgatan 21
221 22, Malmö
Sweden

TELEPHONE

+46 707168009

WEBSITE

www.cyxone.com

COMPANY TYPE

Public

COMPANY TICKER

[CYXO:FN]

SECTOR

Biotechnology

YEAR FOUNDED

2015

CYXONE AB

Cyxone is a biopharmaceutical company that develops drugs for autoimmune diseases. Cyxone is currently performing IND enabling studies on a proprietary cyclotide drug named T20K. T20K originates from research performed at the Medical University of Vienna and has a unique activity against pro-inflammatory mediators of MS such as IL2 and interferon gamma. Animal studies has showed that T20K produces a pronounced effect on MS symptoms in animal models at considerably lower doses than it causes side effects in animals, hence T20K may have a less side effects than current drugs on the market.

Results suggest that T20K may become a first line treatment of early stage multiple sclerosis and thus prevent development of the severe symptoms characteristic for later stage MS.

MANAGEMENT TEAM

Kjell Stenberg, CEO

Leonard Saffer, project manager

Ola Skanung, CFO

FINANCIAL SUMMARY

Cyxone is listed at First North/ Nasdaq in Stockholm.

IPO was conducted in May 2016 where the company received 540 % oversubscription and SEK 30 m in cash.

In February 2017, Cyxone warrants were subscribed for at a 96% rate supplying another SEK 12 m into the company.

Cyxone's market cap is SEK 100 m (approx. €10 m).

Cyxone has more than 4000 shareholders.

PIPELINE PRODUCT 1:

T20K - cyclotide
IND enabling studies

PIPELINE PRODUCT 1:

T20K is a fully synthetic circular peptide stabilized by cysteine bonds that has shown strong MS efficacy in animals at doses where no adverse effects can be noted

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Cyxone is interested in forming a partnership with a company dedicated to the MS market

OPPORTUNITY 1: DESCRIPTION

Cyxone's lead compound T20K has a clear mode of action in line with the pathophysiology of the MS disease. The target has been validated through the EU and US approval of Zinbryta for treating MS patients.

However, in contrast to many other MS drugs T20K shows very low toxicity in vivo that could allow early treatment of MS patients and be able to maintain them in a symptom-free condition until the end of a normal life-span.

**ADDRESS**

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WEBSITE

www.data4actions.com

COMPANY TYPE

Private

SECTOR

Bioinformatics
Consulting Services
Health Economics
Medical Devices
Other

OTHER SECTOR

Big data
Registry

YEAR FOUNDED

2006

DATA 4 ACTIONS, INC.

The TOWWERS program is a dynamic, interactive, web clinical registry that shares the patient clinical summary (the DOC-P*) amongst healthcare professionals and patients, and enables to capture real-world evidence in a populational environment, regardless of their affiliation in the healthcare system. The TOWWERS program will begin as a pilot project in Quebec. Once the beta-test will be strongly tested, our objective will then to share the program with other provinces in Canada, Europe, Australia and USA. The TOWWERS program will enable to compare the optimal utilization of treatment plans amongst various countries *DOC-P = Diagnosis, Optimal treatment plan, clinical markers and plan of actions



ADDRESS

28 rue du Docteur Roux
75015, Paris, Ile de France
France

WEBSITE

www.eligo-bioscience.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Diagnostics
Drug Delivery

YEAR FOUNDED

2014

ELIGO BIOSCIENCE

Eligo Bioscience is a MIT & Rockefeller spinoff developing next-generation biotherapeutics to address bacteria associated diseases and sculpt the microbiome. Based on CRISPR, “eligobiotics” can deliver DNA circuits into microbial population to either diagnose, kill or modify the metabolism of very targeted bacteria.

With promising in-vivo results in rodent models, the company has raised a €3M seed-funding round from Seventure Partners, has settled its headquarters within the Pasteur Institute in the heart of Paris and is now raising a larger Series A round to move two indications (including one orphan) to the clinics.

MANAGEMENT TEAM

- Dr. Xavier Duportet, CEO and cofounder
PhD MIT-INRIA, MIT TR35, Forbes 30 Under 30
- Dr. David Bikard, CSO and cofounder
PhD Pasteur Institute, Post-doc Rockefeller, Youngest Tenure Track professor at Pasteur Institute
- Prof. Timothy Lu, Cofounder - MIT
Synbio Pioneer, Founder Sample6, Founder Synlogic
- Prof. Luciano Marraffini - Rockefeller University
Seminal inventor of CRISPR, Founder of Intellia



ADDRESS

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WEBSITE

www.etherna.be

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2013

ETHERNA IMMUNOTHERAPIES NV

eTheRNA immunotherapies' mission is to help patients to overcome certain cancers and infectious diseases by developing novel immunotherapies that target the fundamental role of dendritic cells in the human immune system. eTheRNA's proprietary mRNA-based TriMix technology boosts dendritic cells leading to a more comprehensive, sustainable and safer enhancement of the patient's immune system than any other similar approach investigated until now.

MANAGEMENT TEAM

The company's management team has a successful track record of completing clinical trials ranging from phase I to IV, concluding several business deals, raising more than EUR 200 million including an IPO and an M&A transaction. It has an outstanding know-how in mRNA science as demonstrated in over 150 peer reviewed publications by its team members. Its experience in mRNA design and manufacturing is also commercially available for third parties. As of 2017, eTheRNA immunotherapies will operate a state-of-the-art GMP-approved manufacturing unit which is amongst the top 3 in Europe.

PIPELINE GRAPHIC



PIPELINE PRODUCT 1: D

eTheRNA is focusing on therapies that prepare and activate the immune system by programming dendritic cells (DC) with synthetic mRNA. For this purpose, eTheRNA continues to develop its proprietary TriMix platform comprising three mRNA molecules that jointly have a boost effect on the activation and maturation of dendritic cells, leading to potent population of both helper T-cells and cytotoxic T-cells.

Encouraged by the impressive complete response rate (>20%) of the combination therapy including TriMix-DC (the ex-vivo autologous version) and ipilimumab in patients with pretreated advanced melanoma (Neyns et al, 2016 - *Journal Clinical Oncology*), the company is committed to establish its TriMix technology as the gold standard in the wider area of onco-immunotherapy - both as a monotherapy product in adjuvant settings and in combination with checkpoint inhibitors or other targeted therapies.



ADDRESS

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WEBSITE

www.genomicvision.com

COMPANY TYPE

Public

COMPANY TICKER

[EPA:GV]

SECTOR

Biotechnology

GENOMIC VISION

Genomic Vision (Euronext: GV) leverages its proprietary DNA molecular combing platform in the life sciences research and IVD markets. DNA combing is an extremely powerful tool for the direct visualization of individual DNA molecules at a very high resolution to uncover quantitative and qualitative genome variations that are telltale signs of cancer and other severe diseases. The Company's IVD portfolio includes a commercial test for facioscapulohumeral dystrophy (FSHD), as well as others in development for breast and colon cancer, spinal muscular atrophy (SMA) and human papilloma virus (HPV). In the life sciences research market, the Company deploys its FiberVision® platform, supporting academia, and the pharma, biotech, and crop sciences industries in their drug discovery and development efforts.



ADDRESS

Via Albert Einstein 8
48018, Faenza
Italy

WEBSITE

www.greenbone.it

COMPANY TYPE

Private

SECTOR

Biotechnology
Medical Devices

YEAR FOUNDED

2014

GREENBONE ORTHO SRL

GreenBone Ortho srl develops the strongest bone regenerative material ever, suitable for today unsolved non-loaded and load-bearing extensive bone damage: non-union fractures, trauma cancer and infection induced bone loss, spinal fusion and others. Our patented innovative Rattan-derived (a Bamboo related tree), bone regenerative & load-bearing implant (medical device) is biomimetic scaffold engineered to reflect anatomical and physiological bone hierarchical structures. GB scaffold is made of new generation bioactive nano-crystal size hydroxyapatite +/- tricalcium phosphate and micro minerals, endowed with micro and nano interconnected porosity plus very high mechanical strength (>150Kg). GB resorbable and regenerative properties have been clearly demonstrated. A load bearing large bone loss sheep study has been successfully performed (Assaf-Harofeh Medical Center Israel and Rizzoli Orthopedic Institute Italy): complete physiological healing and regeneration achieved in 6 months showing cell-free GB equal or better than transplanted bone.

Scaled-up manufacturing completed. The international clinical study in trauma and non-union induced load-bearing bone gap planned 2Q17. Follower product development in spinal application. GB can be easily functionalized/loaded with biologics and therapeutics. GB has an estimated annual sales >500M€. Seed round of 3,0M€ early 2015. Round A 7M€ by 2Q17, half committed.

GreenBone presented at TEDxBinnenhof 2016 as top 10 EU ideas (<https://www.youtube.com/watch?v=fCuB7ymTLHE>).

MANAGEMENT TEAM

Lorenzo Pardella, Co-Founder and CEO Anna Tampieri CSO Elena Venturelli Chief Regulatory & Quality

FINANCIAL SUMMARY

Seed Round 3.0M EURO 2015

Round A 7.0M Euro under completion (3.0M committed also by new VC)



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WEBSITE

www.highpointsolutions.com

COMPANY TYPE

Private

SECTOR

Biotechnology

HIGH POINT SOLUTIONS

HighPoint Solutions is a premier, global provider of specialized IT services with vertically-focused business consulting, system integration, professional service, and managed hosting solutions for life sciences and healthcare companies. Since 2000, our 650+ consultants have provided business consulting and technology solutions that continue to deliver business value and competitive advantage to more than 170 clients globally.



ADDRESS

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1030, Vienna
Austria

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+43 18906360

WEBSITE

www.hookipabiotech.com

COMPANY TYPE

Private

SECTOR

Biotechnology

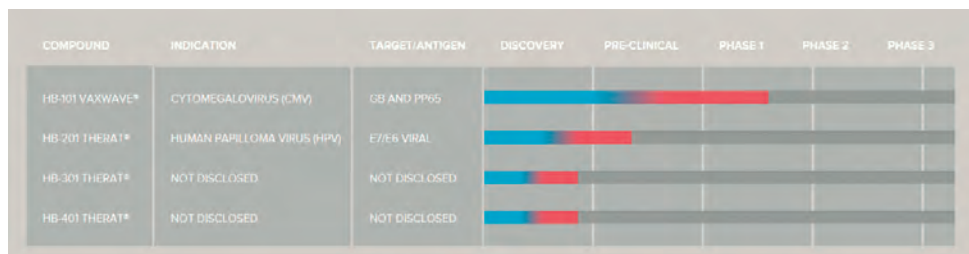
YEAR FOUNDED

2011

HOOKIPA BIOTECH AG

Hookipa Biotech is an immunotherapy company developing prophylactic and therapeutic vaccines for the prevention and treatments in oncology and for multiple infectious diseases. Hookipa's proprietary TheraT® and Vaxwave® platforms have shown promising abilities to deliver not only high antibody responses, but also necessary levels of T cell responses, currently missing in most vaccine and therapeutic approaches. Hookipa's vectors can also be administered multiple times providing even greater immune protection.

PIPELINE GRAPHICS



PIPELINE PRODUCT 1:

Vaxwave®

PIPELINE PRODUCT 1:

Hookipa's Vaxwave® technology presents a completely new viral vector platform designed to overcome the limitations of current vaccination technologies based on a replication-defective virus. In this vector we deleted the gene encoding the viral envelope protein, normally responsible for virus entry into target cells, and replaced it with the gene of interest. The resulting vectors are still able to infect target cells and stimulate very potent and long-lasting immune responses. They can no longer replicate and are therefore non-pathogenic and inherently safe.

HB-101, a Cytomegalovirus (CMV) vaccine, is in a clinical phase 1 trial, has shown to be safe in humans and to elicit potent antibody and T cell responses. We are confident to establish HB101 as the best-in class CMV development program.

PIPELINE PRODUCT 2:

TheraT®

PIPELINE PRODUCT 2:

Hookipa's TheraT® platform is in many ways similar to Vaxwave, but it is different in that it is based on an attenuated replicating virus and able to elicit the most powerful T cell responses. This is crucial for severe cancer patients. We believe based on multiple animal experiments that TheraT® is a powerful modality to turn cold tumors hot and to bring an additional layer of efficacy in the fight against solid tumors. TheraT® has proven to be safe in animals.

We are currently preparing our first clinical trial with HB-201 targeting Human Papilloma Virus induced head and neck cancer in a homologous (one vector) prime-boost.

By using TheraT® in a heterologous (two-vector) prime-boost setting we have shown to be able to elicit > 50% antigen specific T cell responses and strong tumor control in mice - unrivaled by any other technology we know. We will be using this technology to target tumor self-antigens or shared neoantigens.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

CMV Prophylactic Vaccine Candidate

OPPORTUNITY 1:

HB-101, a Cytomegalovirus (CMV) vaccine, is in a clinical phase 1 trial, has shown to be safe in humans and to elicit potent antibody and T cell responses. We are confident to establish HB101 as the best-in class CMV development program. Hookipa is open for strategic partnerships on the Vaxwave® platform to develop additional prophylactic vaccine candidates.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

HPV Immunotherapy candidate

OPPORTUNITY 2:

We are currently preparing our first clinical trial with HB-201 targeting Human Papilloma Virus induced head and neck cancer in a homologous (one vector) prime-boost. Hookipa is open for strategic partnerships on the TheraT® platform to develop additional immunotherapy candidates.

**ADDRESS**

Am Klopferspitz 19
82152, Planegg-Martinsried
Germany

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+49 89250079460

WEBSITE

www.immunic.de

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2016

IMMUNIC AG

Immunic AG is a biotech company founded in April 2016 and focused on the development of immune modulators to block Th17- and Th1-mediated chronic inflammatory and autoimmune responses. The company's two development programs include orally available, small molecule inhibitors of DHODH (IMU-838 program) and inverse agonists of ROR γ t (IMU-366 program) relevant to diseases such as Ulcerative Colitis, Crohn's disease and psoriasis. The final aim is to develop these drug candidates to clinical proof of concept. Immunic, with headquarters in Planegg-Martinsried near Munich, Germany, is privately held and supported by several renowned sector investors.

MANAGEMENT TEAM

Dr. Daniel Vitt (CEO)

Dr. Andreas Mühler, MD (CMO)

Dr. Manfred Gröppel (COO)

Dr. Hella Kohlhof (CSO)

FINANCIAL SUMMARY

Series A (September/December 2016) raised EUR 21.7 Mio

Lead-Investor: LSP

Co-Lead: LCP

PIPELINE PRODUCT 1:

IMU-838, Phase I/II, Main indications: IBD

IMU-838 is an orally available, next-generation, small molecule inhibitor of "dihydro-orotate dehydrogenase" (DHODH) which plays a key role in the metabolism of activated T and B cells.

IMU-838 is currently in phase I testing and start of a randomized, double-blind, placebo controlled phase II trial in ulcerative colitis is planned for December 2016.

PIPELINE PRODUCT 1:

IMU-366, Preclinical, Main Indication: Psoriasis, AIH, T1D

IMU-366 is a new orthosteric inverse agonist of ROR γ t nuclear receptor currently in advanced preclinical testing.

IMU-366 is intended to start IND-enabling studies in summer of 2017 and to start phase I mid of 2018.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Series A, second closing

OPPORTUNITY 1:

Immunic has successfully closed a series A financing for its current pipeline and planned trials including IMU-838 phase I SAD and MAD as well as phase II in UC. The second product, IMU-366, is also covered by the current financing through phase Ia and phase Ib in patients.

Immunic intends to start an additional randomized clinical phase II trial in Crohn's disease. Therefore, the company is seeking another EUR 7-9 Mio.



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USA

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+1 8665159484

WEBSITE

www.immunomix.com

COMPANY TYPE

Private

SECTOR

Biotechnology

IMMUNOMIC THERAPEUTICS, INC.

Immunomic Therapeutics, Inc. (ITI) is a privately-held clinical stage biotechnology company is pioneering the study of the LAMP-based nucleic acid immunotherapy platforms. These disruptive technologies that have the potential to fundamentally improve how we use immunotherapy for cancer, allergies and animal health.

MANAGEMENT TEAM

- Bill Hearl, Ph.D., CEO
- Eric Winzer, CFO
- Teri Heiland, Ph.D., Sr. VP R&D
- Tim Coleman, Ph.D., VP Ops
- Louise Peltier, VP RA
- Sia Anagnostou, Sr. Director, Corp Dev

FINANCIAL SUMMARY

Immunomic Therapeutics is a private company and does not disclose financial statements, however, in 2015 / 2016 the Company received \$315 million in license fees as part of its transactions with Astellas Pharma.

PIPELINE GRAPHIC

Robust Product Pipeline

Allergy, Animal Health, Oncology



PIPELINE PRODUCT 1:

ASP4070 / Phase II. Allergy Vaccine Therapy for allergy caused by Japanese red cedar pollen under development by Astellas Pharma.

PIPELINE PRODUCT 1:

ASP8092 / Phase I. Allergy Vaccine Therapy for food allergy caused by peanut under development by Astellas Pharma.

PIPELINE PRODUCT 2:

GBM-LAMP-vax / Phase II. Immunotherapy for the treatment of glioblastoma multi-forme (GBM) using LAMP linked to pp65, a CMV antigen associated with GBM. Initial clinical studies showed promising overall survival rates in treated subjects.

PIPELINE PRODUCT 2:

ASTVAC1 / Phase II. A LAMP-vax construct for immunotherapy for the treatment of acute myloid leukemia (AML) using LAMP linked to hTert, a known cancer antigen associated with AML. Initial clinical studies showed promising overall survival rates in treated subjects.

PIPELINE PRODUCT 3:

Neoantigen - LAMP-vax / Pre-clinical. A LAMP-vax construct using the ITI LAMP platform to target multiple neoantigens via nucleic acid vaccine therapy in cancer patients.

PIPELINE PRODUCT 3:

CAD - LAMP-vax / Phase I/II for animal health applications. A LAMP -based allergy immunotherapy targeting house dust mite, flea antigen and pollen antigens to resolve allergy in dogs.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Canine Atopic Dermatitis

OPPORTUNITY 1:

CAD - LAMP-vax / Phase I/II for animal health applications. A LAMP -based allergy immunotherapy targeting house dust mite, flea antigen and pollen antigens to resolve allergy in dogs.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

LAMP-vax for oncology applications

OPPORTUNITY 2:

ITI's LAMP-vax platform can induce potent CD4 and CD8 responses in both animal and human subjects resulting in positive clinical effects and outcomes. This platform can be designed to be applied to a wide range of cancer markers. ITI will entertain opportunities to apply the platform targeting antigens not currently under development by the Company or to partner current pipeline products.



ADDRESS

Pepinière Paris Santé Cochin
27, rue du Faubourg Saint
Jacques
75014, Paris
France

WEBSITE

www.invectys.com

COMPANY TYPE

Private

YEAR FOUNDED

2010

INVECTYS SA

Invectys is a biopharmaceutical company focused on immuno-oncology. The company is mainly using innovative multi-cancer therapeutic platforms to stimulate the patient's immune system. Concomitantly, Invectys is developing a cross-cancer biomarker for the assessment of patient's immune status.

MANAGEMENT TEAM

Pierre Langlade-Demoyen, Chairman & CEO
Simon Wain-Hobson, CSO & Deputy CEO
Abderrahim Lachgar, CBO
Thierry Huet, R&D Director
Rémy Defrance, Medical Director

FINANCIAL SUMMARY

Since the inception in 2010, Invectys has raised 18 million euros from private investors. In addition, the company was granted 2 million euros as public support. As of January 2017, the company employs 23 full time highly qualified professionals

PIPELINE GRAPHIC

Invectys' pipeline milestones



- **In house development of innovative human telomerase vaccine platform**
 - **INVAC-1:** Human telomerase DNA-based vaccine (phase I ongoing : 20 patients)
 - **UCPVax :** Human telomerase peptide-based vaccine (phase I/II ongoing : 54 patients)
 - **Biomarker :** Cross cancer readout of patients' immune status (clinical validation ongoing : 200 to 320 patients)

Compounds	Discovery	Preclinical	Phase I	Phase II	Phase III	Registration	Market	Co-dev / Stages
		POC Toxicol						
INVAC-1 hTERT DNA vaccine Human multi cancer				Q1 2017	Q2 2019			- Finalizing Phase I - Phase II In preparation - In-depth co-dev discussions
UCPVax hTERT peptide vaccine Human multi cancer				Q2 2017	Q4 2018			- Phase I/II ongoing - Co-dev with Besancon University
UCP Biomarker Pool of hTERT peptides Human multi cancer				Q2 2017				- Clinical validation ongoing - Co-dev with Besancon University

- **HLA-G platform and Other valuable assets to be developed with appropriate partners**

Compounds	Discovery	Preclinical	Phase I	Phase II	Phase III	Registration	Market	Co-dev / Stages
		POC Toxicol						
INMAB-1 mAb targeting HLA-G Human multi cancer		Q1 2017						- POC initiated Q3 2015 - In-depth discussions with partners ongoing
CAR-T cells Universal CAR cells Human multi cancer		Q1 2017						- Patent deposit by Q1 2017

PIPELINE PRODUCT 1:

INVAC-1

This product is at end of Phase-I clinical trial for solid tumors

2 Phase-II trials will be initiated shortly in USA and Europe for two different cancer indications

PIPELINE PRODUCT 1:

INVAC-1 is a DNA vaccine targeting telomerase which is involved in nearly all types of cancer. It retains the immunogenic properties of native telomerase. INVAC-1 is safe. This vaccine stimulated telomerase specific CD4 and CD8 immune responses toward cancer cells

PIPELINE PRODUCT 2:

UCPVax is under evaluation in a Phase-I/II clinical trial in patients with Non-Small-Cell-Lung-Tumor.

Concomitantly, these UCPs (universal cancer peptides) are used as a biomarker for cross cancer readout of patient immune status

PIPELINE PRODUCT 2:

UCP is a pool of peptides able to bind to all HLA-DR molecules and induce strong CD4 immune response toward cancer cells.

PIPELINE PRODUCT 3:

INMAB-1

A monoclonal antibody at preclinical proof of concept

PIPELINE PRODUCT 3:

INMAB is monoclonal antibody targeting HLA-G a novel immunecheckpoint. HLA-G is expressed on the surface of immune cells and tumors.

These antibody is a therapeutic product on its own and can also be used in cross-cancer CAR cell strategies

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

INVAC-1

OPPORTUNITY 1:

Invectys is seeking investment as well as licensing partnerships in order to secure upcoming clinical trials. INVAC-1 vaccine can be combined with all other therapeutic cancer strategies

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

UCP platform

OPPORTUNITY 2:

Invectys is seeking investment and partnerships for the validation of UCP platform both as a cross cancer biomarker and as a vaccine

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 3:

HLA-G platform

OPPORTUNITY 3:

Invectys monoclonal antibodies targeting HLA-G are being evaluated in preclinical program. We are seeking partners in order to perform preclinical regulatory studies and downstream clinical trials.

We are also evaluating partnerships with CAR-T cell company for the co-development of the CARs using the anti-HLA-G antibodies



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WEBSITE

www.interaxbiotech.com

COMPANY TYPE

Private

SECTOR

Bioinformatics
Biotechnology

YEAR FOUNDED

2016

INTERAX BIOTECH AG

Our mission is to develop a disruptive drug discovery platform with the goal to discover the next generation of G Protein-Coupled Receptor (GPCR) medicines. InterAx is developing different assets for the discovery of functionally selective drugs with improved efficacy and reduced side effects for the largest class of human receptors. InterAx will give access to its platform to Biotech/Pharma for specific targets and generate partnership projects for GPCR drug discovery.

The uniqueness of InterAx lies in the combination of protein-based IP-protected biosensors and mathematical modelling of signaling pathways. Besides opening new doors in classical drug discovery, the InterAx technology presents high relevance in precision medicine. The InterAx Biosensor Technology Platform will allow for the first-time quantitative comparison of drug-induced GPCR signaling pathways and therefore the identification of selective lead molecules for GPCRs. Such functional selective compounds activate exclusively beneficial cellular responses and thus at the same time avoid adverse effects.

MANAGEMENT TEAM

Dr. Martin Ostermaier, Co-Founder and CEO

Dr. Maria Waldhoer, Chief Scientific Officer

Luca Zenone, Co-Founder and Head of Finances and Operations

Dr. Aurélien Rizk, Co-Founder and Chief Technological Officer

FINANCIAL SUMMARY

December 2016, Switzerland / U.S.: InterAx Biotech AG has closed a seed financing round with a team of Boston based biotech investors.



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WEBSITE

www.iobiotech.com

COMPANY TYPE

Private

SECTOR

Biotechnology

IO BIOTECH APS

IO Biotech ApS is a clinical stage biotech company developing disruptive immune therapies i.e. checkpoint/cancer vaccines. Checkpoint/cancer vaccines suppress the function of regulatory immune cells and induce inflammation in the microenvironment in addition to direct targeting of cancer cells.



ADDRESS

P.O. Box 6447
NO-9294, Tromsø
Norway

WEBSITE

www.lytixbiopharma.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Pharmaceuticals/ Licensing

LYTIX BIOPHARMA AS

Lytix Biopharma is a private R&D company focused on developing novel cancer immunotherapies.

The company's technology has a broad potential with a robust IP position - broad patent portfolio with cover until 2034

The lead project- LTX315 - a first-in-class powerful oncolytic peptide immunotherapy - LTX-315 makes "cold tumors hot" and responsive to immune checkpoint Inhibitors (ICIs) by releasing an extended range of tumor specific antigens

- Ideal combination partner for ICIs - potential to augment efficacy without adding significant toxicity

Potential for multiple, high value indications

- Melanoma, breastcancer and follow on indications, head & neck cancer,sarcoma and others

Pre-clinical and Clinical data

- Strong pre-clinical anticancer activity and increased efficacy with ICIs

Clinical evidence of anti-tumor and immune effects in on-going phase I :

- Stable disease (irRC response criteria) - in 50% (8/16) of patients, median duration of stable disease: 14 weeks

Significant infiltration of CD8+ T-cells - 76% (13/17) of patients

Company open to discuss research collaborations as well as with investors for future considerations.



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WEBSITE

www.mabdiscovery.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2017

MAB BIOPHARMACEUTICALS

MAB Discovery is currently searching to finance its Spin-Off, MAB Biopharmaceuticals AG. MAB Biopharmaceuticals will focus on superior antibodies to transform immunotherapy. Initially it will focus on two programs, one antagonistic multi-cytokine blocker and one agonistic antibody in the area of inflammatory disorders and cancer. Both programs are ready to enter preclinical in vivo profiling with the aim to enter the clinic in 24 months. The intent is to build up a Translational Organisation and to move an entire portfolio of molecules up to human POC.

MAB Discovery, based in Munich, is a provider of exceptional therapeutic monoclonal antibodies derived from rabbits. It produces monoclonals with unprecedented epitope coverage and potency, and no need for affinity maturation.

FINANCIAL SUMMARY

We are looking for a tranché Series A financing of €45mil over 4-5 years to support bringing 2 programs to clinical POC and 2 additional programs to GLP-Tox.

PIPELINE PRODUCT 1:

IL1R3 antibody for inflammatory disorders (respiratory and skin) and cancer at entry into preclinical in vivo profiling

PIPELINE PRODUCT 1:

CD40 agonistic antibody as an adjuvant therapy for surgery, radiotherapy, chemotherapy and immunotherapy in cancer at entry into preclinical in vivo profiling



ADDRESS

Pharma City
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4th floor
FI-20520, Turku
Finland

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+358 400488817

WEBSITE

www.medicortex.fi

COMPANY TYPE

Private

SECTOR

Biotechnology
Medical Devices

YEAR FOUNDED

2014

MEDICORTEX FINLAND OY

Medicortex Finland is dedicated to improving the diagnosis and treatment of acute neurodegenerative conditions and is currently focused on developing a diagnostic tool based on biomarkers. In the long run, the company wants to develop novel multifunctional treatment for traumatic brain injury (TBI), as well as for brain injury due to stroke. This medication could potentially prevent the development of chronic conditions such as Parkinson's disease, Chronic Traumatic Encephalopathy (CTE), or epilepsy. All these conditions are due to multitude of blows to the head as suffered by, for example, boxers such as Mohammad Ali.

MANAGEMENT TEAM

Adrian Harel, PhD, MBA, CEO, Chairman of the Board of Directors

- Dr. Harel has a PhD in neurobiology from the world-renowned Weizmann Institute of Science in Israel, and an MBA from the University of Haifa. Prior to founding Medicortex, Dr. Harel has served as CEO of several companies that specialize in early-stage drug discovery and development.

Mårten Kvist, MD, PhD, Associate Professor. Medical Director, Member of the Board of Directors

- Dr. Kvist is an experienced general practitioner, clinical instructor and scientist. Besides the domestic affairs and positions, Dr. Kvist has served as a consultant and advisor for WHO in several countries.

Lasse Välimaa, PhD, Head of R&D

- Dr. Välimaa has years of experience in the research and development of techniques and methods for medical diagnostics and bio-analytics.

FINANCIAL SUMMARY

The current valuation is 4.0 M€. The company wishes to raise 1 M€ for 20% of its equity to be used for a phase II clinical trial in the development of head injury diagnostic kit.

PIPELINE GRAPHIC

TBI Biomarker Test Program	YR1/Q1	YR1/Q2	YR1/Q3	YR1/Q4	YR2/Q1	YR2/Q2	YR2/Q3	YR2/Q4	YR 3
Human sample collection									
Human sample testing:					2017				
Biomarker structure analysis (LC & MS)									
Biomarker quantification									
Development of biochemical detection									
Multi-center clinical trial									
Sample collection & analysis									
Medical prototype development									2018
Prototype testing of human samples from hospitals									
Initiation of kit production									
New patent applications									



ADDRESS

VIB bio-incubator
Technologiepark 4
9052, Zwijnaarde
Belgium

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+32 92411140

WEBSITE

www.mycartis.net

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2014

MYCARTIS

MyCartis is a private European immunoassay company, aiming to revolutionize the assessment of patients' immune system responses by providing precise and personalized novel clinical information for the benefit of researchers and clinicians.

To this end, MyCartis developed an innovative, unique and proprietary platform called Evaluation™, for fast, highly sensitive assays to assess the patient's biomarker signature. With the Evaluation™ platform, MyCartis provides an open technology and software, enabling custom development and straightforward deployment of multiplex assays by laboratories with R&D or clinical focus.

It's unique feature of optimizing binding kinetics in the microfluidic channels and the fact that all reactions occur in the optimally controlled environment of the platform, makes that the assays are fast, easy, highly sensitive and robust. A crucial feature in assessing polyclonal immune responses and as such the maturity of an immune reaction. A compelling offering in the several large and growing sub-segments of the IVD immunoassay, including allergy, oncology and auto-immune disorders.

MyCartis' Evaluation™ platform is well positioned to capitalize on the industry's shift towards a syndromic panels approach in the immuno-assay space.

MyCartis is preparing to commercialize its platform and progress the proprietary assay pipeline. Currently MyCartis' own R&D is focusing on diagnostic needs in the allergy, cardiology, neurodegenerative disease and auto-immune disorders sub-segments of the IVD immunoassay market.

MANAGEMENT TEAM

Joris Schuurmans, CEO

Somon Morling, CTO

François Topin, SVP Commercial Operations

Wouter Laroy, VP Science & Strategic Marketing

FINANCIAL SUMMARY

Financial snapshot:

A-round - 2014: €15.12 M in cash & €30M contribution in kind

B-round - 2015: €15M



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WEBSITE

www.mymetics.com

COMPANY TYPE

Public

COMPANY TICKER

[OTCMKTS: MYMX]

SECTOR

Biotechnology

YEAR FOUNDED

2002

MYMETICS CORPORATION

Mymetics Corp. (MYMX) is a Swiss based biotechnology company, with a Research Lab in the Netherlands, focused on the development of next-generation preventative vaccines for infectious diseases. It currently has the following vaccines in its pipeline: HIV-1/AIDS, intra-nasal Influenza, Malaria, Chikungunya, Herpes Simplex Virus and the RSV vaccine. HIV, malaria and intra-nasal influenza vaccines have successfully finished Phase 1 clinical trials, while the others are in the pre-clinical phase.

Mymetics' core technology and expertise are in the use of virosomes, lipid-based carriers containing functional fusion viral proteins and natural membrane proteins, in combination with rationally designed antigens. Mymetics' virosome vaccines are designed to trigger the immune response of a live attenuated virus, while ensuring the safety of a killed virus.

Mymetics' unique approach is being validated through partnerships with leading pharma companies, well know research funding organizations (PATH-MVI, BMGF) and innovation funds from the EU and Switzerland.

MANAGEMENT TEAM

Ronald Kempers, CEO and CFO

Dr. Toon Stegmann, CSO R&D Netherlands

Dr. Sylvain Fleury, CSO Clinical Development

Dr. Mario Amacker, Head Quality & Manufacturing



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WEBSITE

www.netscientific.net

COMPANY TYPE

Public

COMPANY TICKER

[LON:NSCI]

SECTOR

Biotechnology

NETSCIENTIFIC PLC

Through our US-UK network, we source, develop and manage early/mid-stage healthcare technology companies focused on Diagnostics, Digital health and Therapeutics. We are focused on providing management support for our investments which can involve senior team members at NetScientific taking leadership roles in portfolio companies, in the early stages of investment, to build out dedicated management teams.



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WEBSITE

www.novaremed.com

COMPANY TYPE

Private

SECTOR

Pharmaceuticals/Licensing

YEAR FOUNDED

2008

NOVAREMED LTD.

Founded in 2008, Novaremed is an Israeli pharmaceutical company developing a pipeline of compounds for treatment of various diseases. At the top of the list is NRD. E1, the proposed treatment for diabetes associated neuropathic pain: A first in class, non-addictive, efficacious and safe remedy which has a unique mechanism of action.

Novaremed has successfully completed phase IIa study in patients with Neuropathic Pain associated with diabetes.

MANAGEMENT TEAM

Dr. Eli Kaplan

Liat Hochman

Dr. Michal Silverberg

Dr. Neta Pessah

NOVASSAY SA

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WEBSITE

www.novassay.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Pharmaceuticals/Licensing

YEAR FOUNDED

2013

NOVASSAY SA

Novassay is a Swiss-based Biotechnology company focusing in novel therapeutics for chronic Neuropathic Pain (CNP), utilizing the Voltage Gated Calcium Channel subunit, which is a proven mechanism in pain.

Novassay's most advanced compound in CNP, NVA1309 (small molecule) possesses unique properties as a drug candidate, such as 10x more potent than Pregabalin, engineered not to penetrate the brain (therefore with a very acceptable safety and tolerability profile) and lastly, with preference in binding the $\alpha 2\delta$ -1 than the $\alpha 2\delta$ -2 subunit. Therefore NVA1309 is considered as a promising drug candidate for peripheral chronic neuropathic pain in indications to include Diabetic Painful Neuropathic Pain, Post-herpetic neuralgia, Fibromyalgia, Lumbar Radiculopathy and also cancer pain.

On the MoA front, NVA1309 was found to bind the target ($\alpha 2\delta$ -1) via a mechanism different from the one observed for known gabapentinoids and in particular pregabalin and gabapentin. This novel mechanism of interaction with the target has pharmacological implications for this drug candidate which may include different Kon/Koff profiling. This totally novel discovery is proprietary IP which holds also the key for future discovery on novel ligands in the field.

Novassay's CNP portfolio includes 16 backup compounds, currently at early stage of exploration.

The NVA1309 CNP program is currently entering the GLP Toxicology phase and it is anticipated to complete Phase I by Q22018 and Phase II by Q3-4 2019.

The company is looking for investment to progress and finalize PhI and subsequently a Ph II study.

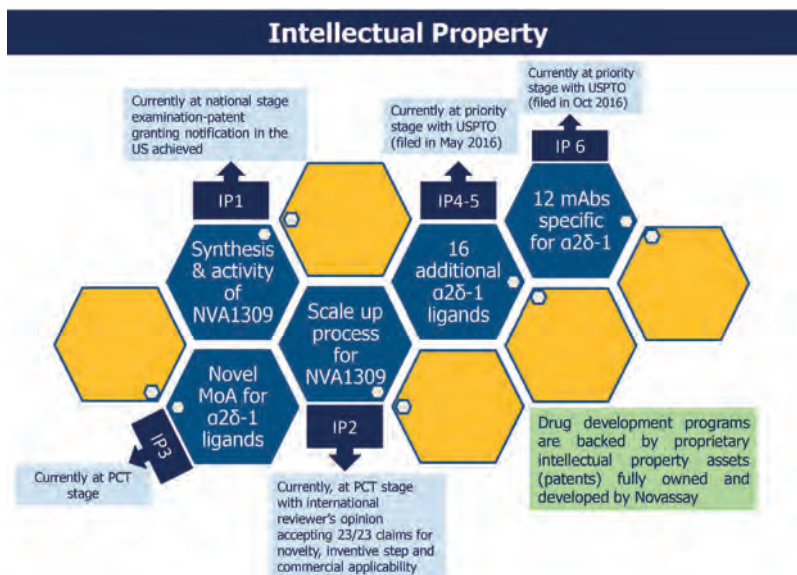
MANAGEMENT TEAM

Dr. George Skouteris, CEO
Mr. Daniel Abrams, CFO
Dr. Domenico Merante, CMO

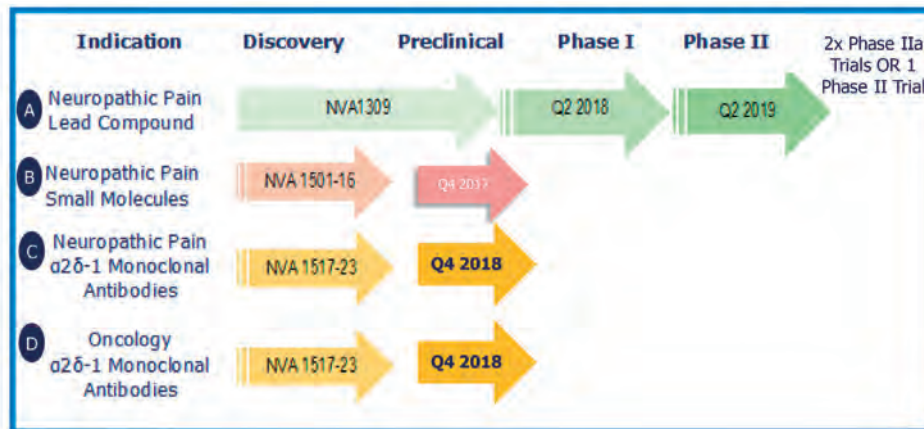
FINANCIAL SUMMARY

Privately owned company looking for further investment to initially complete Ph I and then Ph II

PIPELINE GRAPHICS



PIPELINE OVERVIEW



PIPELINE PRODUCT 1:

NVA1309/ GLP Toxicology

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

CNP NVA1309 Program

OPPORTUNITY 1:

Looking to complete a funding round in order to take NVA1309 up to the end of Ph I (18 months from now) and subsequently to completion of a Phase II study (est Q2-3 2019).

We are focusing in private equity investors, specialised life science investment funds and family offices preferably with experience in Life Sciences.

Also we are considering partnering with major Pharma players with interest in CNP, as an early option/collaborative agreement deal.

These options can be discussed in more detail in f2f meetings.

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WEBSITE

www.oncomatryx.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2009

ONCOMATRYX BIOPHARMA, S.L.

Oncomatryx is developing novel precision drugs that target proteins located in the tumor microenvironment. A novel route to cancer treatment, directed not against tumor epithelial cells, but the stromal cells that promote their invasiveness, immune suppression and drug resistance.

PIPELINE PRODUCT 1:

OMTX705: Tumor microenvironment FAP - targeted Antibody Drug Conjugate.

PIPELINE PRODUCT 1:

OMTX705: Tumor microenvironment FAP - targeted Antibody Drug Conjugate. Higher efficacy - tumor regression - than Gemcitabine, Abraxane or Paclitaxel in lung, pancreas and triple negative breast cancer patient-derived xenograft mice.

PIPELINE PRODUCT 2:

OMTX703: Tumor microenvironment ENG-CD105 - targeted Antibody and Antibody Drug Conjugate.

PIPELINE PRODUCT 2:

OMTX703: Tumor microenvironment ENG-CD105 - targeted Antibody and Antibody Drug Conjugate. Higher efficacy -tumor regression - than reference drugs in Ewing Sarcoma xenograft mice.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

OMTX705

OPPORTUNITY 1:

OMTX705: Tumor microenvironment FAP - targeted Antibody Drug Conjugate. Higher efficacy - tumor regression - than Gemcitabine, Abraxane or Paclitaxel in lung, pancreas and triple negative breast cancer patient-derived xenograft mice.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

OMTX703

OPPORTUNITY 2:

OMTX703: Tumor microenvironment ENG-CD105 - targeted Antibody and Antibody Drug Conjugate. Higher efficacy -tumor regression - than reference drugs in Ewing Sarcoma xenograft mice.



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WEBSITE

www.opsona.com

COMPANY TYPE

Private

SECTOR

Biotechnology

OPSONA THERAPEUTICS LTD.

Opsona Therapeutics is one of Europe's most innovative and dynamic drug development companies. We are at the forefront of drug development in immunology research, with particular focus on the innate immunity pathways.

Since its founding in 2004, Opsona has validated and developed a series of exciting new drug candidates and strategies which modulate the human innate immune system. We are located in Dublin, Ireland.

 **ORBIT DISCOVERY****ADDRESS**

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WEBSITE

www.orbitdiscovery.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2015

ORBIT DISCOVERY

We are a spinout from the University of Oxford with a peptide display technology which is uniquely able to present natural and non-natural peptides to recombinant, soluble and cell surface drug targets. Amongst other targets we have successfully probed T-cell receptors and blocked protein-protein interactions. Our business model is to continually build our platform but adding capabilities that challenge alternative display methods and use the platform to support peptide discovery in both internal programmes and collaboration with the pharmaceutical industry.

MANAGEMENT TEAM

Alex Batchelor, CEO

Prof Graham Ogg, Founder and CSO

Prof Terry Rabbitts, Founder



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WEBSITE

www.origenis.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Pharmaceuticals/ Licensing

YEAR FOUNDED

2005

ORIGENIS GMBH

Origenis is a privately-held biopharmaceutical company developing brain-penetrating small molecule medicines (and diagnostics) for a variety of neuroinflammatory diseases.

Origenis leverages its unique capabilities in drug design, compound synthesis and characterization to engineer a continuous stream of IP-protected new chemical entities capable of permeating the blood-brain barrier.

Currently, Origenis' lead product candidates address clinically-validated targets (LRRK2 and DAPK1), both of which are associated with neurodegeneration in a variety of chronic and acute brain diseases, including Parkinson's, Alzheimer's, dementia, and traumatic brain injury, among others.

Origenis' approach has been validated by multiple partners resulting in significant IP and R&D portfolio for both Origenis and its collaborators.

MANAGEMENT TEAM

- Michael Almstetter CEO
- Dr. Michael Thormann CSO
- Dr. Andreas Tremel COO
- Thomas Loeser CFO

PIPELINE GRAPHIC

AREA	TARGET	INDICATION	STATUS
CNS	LRRK2	Neurodegeneration	Candidate Selection completed
	DAPK1	Frontotemporal Dementia	Candidate Selection
	JAK	Multiple Sclerosis	Lead Optimization
	SYK	Alzheimer's Disease	Lead Optimization
	TYK2	Undisclosed	Lead Optimization

PIPELINE PRODUCT 1:

LRRK2 Preclinical

PIPELINE PRODUCT 1:

Small Molecule Inhibitor to stop disease progression in Parkinson's Disease and other related neurodegenerative disorders

PIPELINE PRODUCT 2:

DAPK1 Preclinical

PIPELINE PRODUCT 2:

Small Molecule Inhibitor addressing the disease progression in ALS/Frontotemporal Dementia

PIPELINE PRODUCT 3:

SYK/TYK2 Lead Optimization

PIPELINE PRODUCT 3:

Small Molecule Dual Action Inhibitor for Alzheimer's Disease
Investment & Licensing (In/Out) Opportunity 1:
Series A

OPPORTUNITY 1: DESCRIPTION

Investment in IND & Phase I studies of Origenis LRRK2 and DAPK1 program
Investment & Licensing (In/Out) Opportunity 2:
Ophthalmology - Outlicensing

OPPORTUNITY 2:

Specific topical available SYK Inhibitor - Novel non-steroidal Antiinflammatory
Drug - Eye-Drop

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 3:

Ophthalmology - Outlicensing

OPPORTUNITY 3:

H1-Antagonist - Antihistamine - Eye Drop - longest duration of action and outstanding
safety



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WEBSITE

www.ose-immuno.com

COMPANY TYPE

Public

COMPANY TICKER

[OSE:EN]

SECTOR

Biotechnology

YEAR FOUNDED

2012

OSE IMMUNOTHERAPEUTICS

OSE Immunotherapeutics is a biotechnology company dedicated to the development of innovative immunotherapies which act on effector and suppressor cells to stimulate or inhibit the body's immune response, and to restore immune disorders in the fields of immuno-oncology, autoimmune diseases and transplantation. These new generation products are optimized to better target key receptors of the immune response's activation or regulation, thus allowing for longer therapeutic effects.

MANAGEMENT TEAM

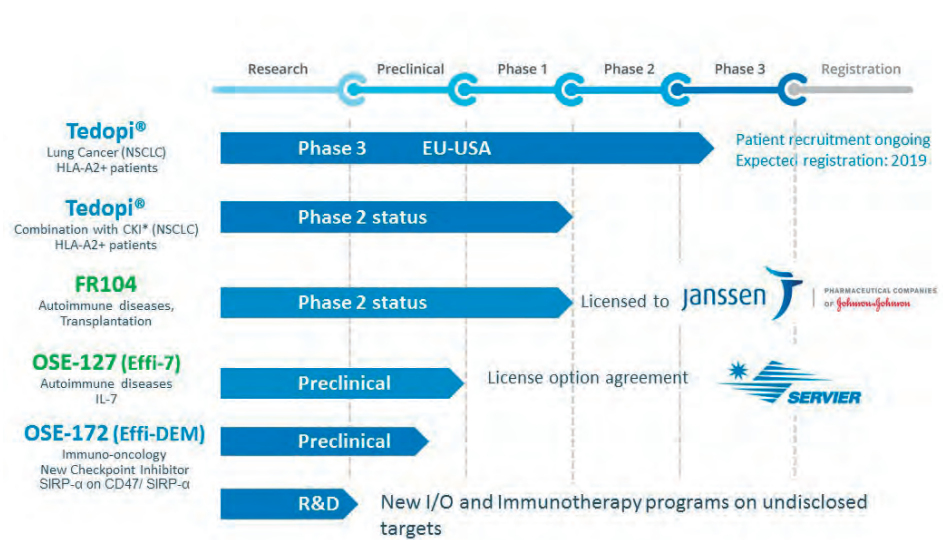
Dominique COSTANTINI, CEO

Alexis PEYROLES, COO, Operations, BD & Finance

Maryvonne HIANCE, Vice Chairman & Director of Strategy

Bernard VANHOVE, COO, R&D and International Scientific Collaborations

PIPELINE GRAPHICS



PIPELINE PRODUCT 1:

Tedopi®, in registration Phase 3 trial

PIPELINE PRODUCT 1:

A combination of 10 optimized neo-epitopes to induce specific T activation in immuno-oncology - currently in registration Phase 3 trial advanced NSCLC HLA A2+ patients EU /US

PIPELINE PRODUCT 2:

OSE-127 (Effi-7), in preclinical development

PIPELINE PRODUCT 2:

Interleukin receptor 7 antagonist - in preclinical development for inflammatory bowel diseases and other autoimmune diseases. Option license from SERVIER signed in December 2016

PIPELINE PRODUCT 3:

OSE-172 (Effi-DEM), in preclinical development

PIPELINE PRODUCT 3:

New generation checkpoint inhibitor targeting the SIRP- α receptor on the strategic CD47/SIRP- α pathway - in preclinical development for immuno-oncology

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

OSE-172 (Effi-DEM)

OPPORTUNITY 1:

New generation checkpoint inhibitor targeting the SIRP- α receptor on the strategic CD47/SIRP- α pathway - in preclinical development for immuno-oncology

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

Tedopi®

OPPORTUNITY 2:

A combination of 10 optimized neo-epitopes to induce specific T activation in immuno-oncology - currently in registration Phase 3 trial advanced NSCLC HLA A2+ patients EU/ US

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WEBSITE

www.oxfordbiomedica.co.uk

COMPANY TYPE

Public

COMPANY TICKER

[LON:OXB]

SECTOR

Biotechnology

YEAR FOUNDED

1995

OXFORD BIOMEDICA PLC

Oxford BioMedica (LSE:OXB) is a world leading gene and cell therapy company focused on developing life changing treatments for serious diseases. Oxford BioMedica and its subsidiaries (the 'Group') have built a sector leading lentiviral vector delivery platform (LentiVector®) through which the Group develops in vivo and ex-vivo products both in-house and with partners. The Group has created a valuable proprietary portfolio of gene and cell therapy product candidates in the areas of oncology, ophthalmology and CNS disorders. The Group has also entered into a number of partnerships, including with Novartis, Sanofi, GSK and Immue Design, through which it has long-term economic interests in other potential gene and cell therapy products. Oxford BioMedica is based across several locations in Oxfordshire, UK and employs more than 250 people.

MANAGEMENT TEAM

Mr. John Dawson - CEO
Mr. Tim Watts - CFO
Mr. Peter Nolan - CBO
Dr. Kyri Mitrophanous - CSO
Dr. James Miskin - CTO
Dr. Jason Slingsby, Head of Business Development

PIPELINE PRODUCT 1:

OXB-102: Late preclinical development. A Phase 1/2 study will be initiated with a partner later in 2017.

PIPELINE PRODUCT 1:

OXB-102 is a gene therapy product for Parkinson's disease. OXB's third generation minimal lentiviral vector is configured to deliver three enzymes involved in the conversion of tyrosine (and L-DOPA) into dopamine: AADC, TH and CH1. This is in contrast to single enzyme gene therapies in development for Parkinson's disease by Voyager and Agilis.

A previous study of the company's first program in Parkinson's disease, ProSavin, has enrolled 15 patients with Parkinson's Disease. Both one year and four year follow-up data from this study has been published.

PIPELINE PRODUCT 2:

OXB-202: Preclinical development

PIPELINE PRODUCT 2:

OXB-202 is a gene modified tissue product in preclinical development for the prevention of corneal graft rejection. Corneal transplant is the most common organ transplant around the world and a subset of patients are at risk of sight-threatening rejection of the transplanted cornea. OXB-202 is a lentiviral vector-based treatment of the corneal plug, where the anti-angiogenic genes endostatin and angiostatin reduce the neovascularisation that leads to corneal graft rejection. A Phase 1/2 study will be likely initiated with a partner in 2017.

PIPELINE PRODUCT 3:

OXB-302 is in pre-clinical development

PIPELINE PRODUCT 3:

OXB-302 is OXB's CAR-T 5T4 program for treatment of solid tumours expressing the tumour associated antigen, 5T4. It employs OXB's industry-leading LentiVector platform which is also partnered with Novartis in the CAR-T field, along with OXB's IP portfolio, know-how and clinical development expertise in the field of 5T4-related tumour biology. The program has demonstrated in vivo proof of concept efficacy and a Phase 1/2 trial is anticipated in due course with a partner.

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WEBSITE

www.purduepharma.com

COMPANY TYPE

Private

SECTOR

Biotechnology
Pharmaceuticals/ Licensing

YEAR FOUNDED

1952

PURDUE PHARMA L.P.

Purdue Pharma L.P. is a privately held pharmaceutical company founded by physicians more than 60 years ago. We are committed to improving patients' lives in meaningful ways by providing effective therapies along with educational tools that support their proper use. Purdue Pharma is a member company of a global network of independent associated companies which are engaged in the research, development, production, and marketing of prescription and over-the-counter medicines and healthcare products. Distinguished by our pioneering research, products, and medical programs directed toward alleviating pain, Purdue Pharma is an industry leader in pain medication research and abuse-deterrent technology. We are pursuing a promising pipeline of new medications through internal research & development and strategic industry partnerships. At Purdue Pharma, we embrace our mission to find, develop, and introduce innovative medicines that meet the evolving needs of healthcare professionals, patients, and caregivers.

MANAGEMENT TEAM

Mark Timney, CEO

JJ Charhon, CFO

Saeed Motahari, CCO

Alan Butcher, SVP, Licensing & Business Development



ADDRESS

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WEBSITE

www.realmtx.com

COMPANY TYPE

Public

COMPANY TICKER

[RLM:LN]

SECTOR

Biotechnology

REALM THERAPEUTICS

Realm Therapeutics is a biopharmaceutical company passionately committed to leveraging its proprietary technologies to protect and improve the health of adults and children. The Company's drug development focus, utilizing its immunomodulatory formulations, is targeted initially on developing small molecule therapies in inflammatory diseases with potential application in dermatology and ophthalmology, and the potential for broad applicability across a number of other diseases.

MANAGEMENT TEAM

Alex Martin, CEO

Marella Thorell, CFO/COO

Christian Peters, MD, CMO

PIPELINE PRODUCT 1:

PR022, Phase II for Atopic Dermatitis

PIPELINE PRODUCT 1:

small molecule, non-alcohol based hydrogel

PIPELINE PRODUCT 2:

PR013, Phase II for Allergic Conjunctivitis

PIPELINE PRODUCT 2:

drops (solution)



ADDRESS

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Joseph Blayac
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WEBSITE

www.sensorion-pharma.com

COMPANY TYPE

Public

COMPANY TICKER

[EPA:ALSEN]

SECTOR

Biotechnology

YEAR FOUNDED

2009

SENSORION SA

Sensorion specializes in the treatment of pathologies of the inner ear such as acute vertigo, tinnitus and hearing loss. The company was founded by Inserm (the French Institute of Health and Medical Research) and is utilizing its pharmaceutical R&D experience and comprehensive technology platform to develop first in-class easy-to-administer, notably orally active, drug candidates for treating and preventing hearing loss and the symptoms of bouts of vertigo and tinnitus. The first two programs are respectively in phase 1 (SENS- 401) and phase 2 (SENS-111) clinical testing. Based in Montpellier, Southern France, Sensorion has received financial support from Bpifrance, through the InnoBio fund, and Inserm Transfert Initiative. Sensorion has been listed on the Euronext Paris exchange (Alternext: ALSEN) since April 2015.

Sensorion's platform has already generated 3 first-in-class orally active drug candidates targeting inner-ear disorders:

- bouts of vertigo, with the SENS-111 compound (Phase 2);
- sudden sensorineural hearing loss, with the SENS-401 compound (Phase 1);
- cisplatin related ototoxicity, with the SENS-300 program (preclinical).

MANAGEMENT TEAM

Laurent Nguyen - CEO

Pierre Attali - Medical Director

Paul Bikard - Director of Finance and Administration

Jonas Dyhrfeld-Johnsen - Head of Pharmacology

Aurore Brugeaud - Operations Manager

FINANCIAL SUMMARY

IPO in 2015 (Alternext Paris: ALSEN) μ

- Current share price: €5.40 (as of January 9, 2017)

- Market cap: €37m (as of January 9, 2017)

Financials

- Cash position: €9m (as of June 30, 2016) + €3m (equity line in August 2016)

- Available Equity line with potential additional funding of €19m

- H1 2016 cash used: €5m

PIPELINE PRODUCT 1:

SENS-111 in Acute Vertigo - (Phase 2)

PIPELINE PRODUCT 1:

SENS-111 in Acute Vertigo

Latest development in the histaminergic pathway applied to vertigo treatment - First-in-class Histamine H4 Receptor antagonist (H4Ra) administered orally and non-sedative

Small molecule new chemical entity covered by composition of matter patent and use patents in inner ear disorders until 2028 before patent term extension

Attractive drug profile

- MOA: restore balance by reducing neuronal activity in vestibules - Positive pre-clinical comparative studies in acute vertigo
- Clinical tolerance demonstrated in 227 healthy volunteers up to 500 mg to date
- Pharmacokinetic profile allowing once-daily dosing
- Preliminary signal of activity on vertigo endpoints measured in clinical phase 1b study
- US IND granted by FDA

On-going implementation of an international Phase 2 study in Acute Unilateral Vestibulopathy with first patient inclusion expected in Q1.2017

PIPELINE PRODUCT 2:

SENS-401 for Sudden Sensorineural Hearing Loss

(Phase 1)

PIPELINE PRODUCT 2:

- First-in-class small molecule administered orally. Enantiomer of racemate SENS-218. ≥ Patent estate
- "Use of 5HT3 antagonists in lesional vestibular disorders" patent granted
- Additional compound-related patents filed

Attractive drug profile

- Anti-lesional MOA protecting against nerve degeneration and synaptic uncoupling
- Positive preclinical studies* in noise-induced cochlear lesions leading to hearing loss
- Excellent clinical tolerance demonstrated with racemate SENS-218 in Asian and Caucasian populations

PIPELINE PRODUCT 3:

SENS-300 program (preclinical)

PIPELINE PRODUCT 3:

- small molecule program in preclinical testing.



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WEBSITE

www.sombiotech.com

COMPANY TYPE

Private

SECTOR

Pharmaceuticals/Licensing

YEAR FOUNDED

2009

SOM BIOTECH

SOM Biotech is a Leader in the field of repurposing drugs for orphan indications. We have strong pipeline of products focused on CNS at Preclinical & Clinical stages. The most advanced asset is SOM3355 for Huntington's disease and other hyperkinetic movement disorders currently under Phase 2. Another promising asset is SOM1201 for Adrenoleukodystrophy also in Phase 2. Several more products are in preclinical stages, these include Duchenne Muscular Distrophy, Cystic Fibrosis, Glioblastoma, ALS, Phenylketonuria or Acute Myeloid Leukemia.

SOM is a leader in repurposing drugs and has demonstrated it can deliver high value assets for relatively little cost in less time, as well as reduce the risk of drug failure due to safety. SOM only invests in projects that have a robust IP strategy.

SOM Biotech's Drug Development is based on a proprietary drug repurposing tool. This has demonstrated success vs other platforms already achieving one strong validation from licensing a drug for TTR Amlyodosis. We are currently looking for \$10M Series A funding.

MANAGEMENT TEAM

- Dr. Raúl Insa, Chief Executive Officer
- Mr. Raj Airey, Chief Strategy Officer
- Mr. Michael Greenberg, VP Business Development
- Dr. Nuria Reig, Chief Scientific Officer
- Mr. Oscar Huertas, Drug Discovery Head
- Dr. Santiago Esteva, Operating Officer
- Dr. Joaquim Trias, Advisory Board

PIPELINE GRAPHIC

SOM Pipeline March 2017

AREA	PRODUCT	Original Drug	INDICATION	DISCOVERY	In Vitro VALIDATION	In Vivo VALIDATION	PHASE I	PHASE II	STATUS
NEUROLOGY ORPHAN	SOM0226	Risperone Parkinson's	TTR Amyloidosis	Licensed-out \$60M & \$800M Royalty					SOLD
NEUROLOGY ORPHAN	SOM3355	Bevantolol Hypertension	Huntington T. Dyskinesia						Phase 2a
NEUROLOGY ORPHAN	SOM1201	Confidential	Adrenoleuko- dystrophy						Ready for Phase 2a
NEUROLOGY ORPHAN	SOM2201	Confidential	Duchenne Muscular Distrophy						Pre-clinical
ONCO-CNS ORPHAN	SOM0777	NCE	Glioblastoma						Hi To Lead Program

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Non-Confidential

PIPELINE PRODUCT 1:

SOM3355 (Bevantolol)
Phase 2a, PoC

PIPELINE PRODUCT 1:

SOM3355 is a repurposed compound intended for the prevention and treatment

of Huntington's disease and other hyperkinetic movement disorders (Tourette's syndrome, Tardive dyskinesia, etc). It is a potent inhibitor of VMAT2, and for its non - neurological indication it has been largely tested in vivo and safely administered to humans. As a repositioned drug, it can bypass much of the early costs and time needed to bring a drug to market. Phase II PoC starting next April 2017.

PIPELINE PRODUCT 2:

SOM1201 (Undisclosed)
Starting Phase 2a PoC

PIPELINE PRODUCT 2:

SOM1201 is a reprofiled compound intended for the treatment of Adrenoleukodystrophia. Phase II PoC is planned to start in 4Q 2017.

PIPELINE PRODUCT 3:

Drug Repurposing Co-Development Collaborations

PIPELINE PRODUCT 3:

Drug Repurposing and Orphan Disease Development has provided amongst the best ROI in industry. We do both together. We apply SOM's proprietary in-silico repurposing engine to orphan opportunities for a uniquely capital/risk efficient business plan. We offer this collaboration based on a risk-sharing agreement to companies looking to expand their portfolio.

Benefits of Co-Development with SOM:

Proven track record in repurposing products; leader in the sector of repurposing; proprietary in silico virtual technology and own databases of 10,000 reference compounds; experienced team of drug developers; life cycle management: we can rapidly identify new activities/indications of your portfolio; new medical candidates for the treatment of designated diseases that fit your company strategy.

Vall d'Hebron Hospital (Spain), VIB (Belgium), Sant Joan de Déu Hospital (Spain), Inorgen (UK-Italy), Atlas Molecular Pharma, Autonomous University of Barcelona, etc.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

Investment

OPPORTUNITY 1:

SOM Biotech is seeking for a Series A equity funding of \$10M to advance in the pipeline and bring new drugs to build a robust company for IPO or M&A.



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Technologiepark Basel
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Switzerland

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WEBSITE

www.strekin.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2014

STREKIN AG

Strekin AG, headquartered in Basel, Switzerland, is a clinical-stage pharmaceutical company with two ongoing Phase II efficacy studies, engaged in development of differentiated medicines targeting stress-related inflammatory processes.

Cell stress pathways, involving signaling kinases, are activated in many serious diseases such as rheumatoid arthritis, asthma, stroke, heart attack, and depression. A very high unmet medical need is a treatment for hearing loss. Currently, app. 15 % of the people in the world suffer life-limiting hearing impairment, causing enormous personal, social and economic costs. As of today, no efficacious medical treatment is available for these patients.

STREKIN has strong pre-clinical evidence that an already marketed, patent-free and well tolerated active pharmaceutical agent (STR001, Pioglitazone) has high potential to be an effective treatment for hearing loss which can occur for many reasons.

Strekin is currently in a financing round with the goal to finance operational activities until early 2019, when both Phase II study results will be available.



ADDRESS

6 Av des Citronniers
98000, Monaco
Monaco

WEBSITE

www.suturatherapeutics.com

COMPANY TYPE

Private

SECTOR

Biotechnology

SUTURA THERAPEUTICS LTD.

At Sutura Therapeutics we are driven to deliver excellence through innovation to address current clinical translational bottlenecks in order to positively impact on areas within both rare and age-related diseases. We have proprietary platform technologies to enhance the tropism and delivery efficiency of antisense oligonucleotide based gene medicines and are building a diversified portfolio of targeted therapeutic candidates.



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Netherlands

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WEBSITE

www.synaffix.com

COMPANY TYPE

Private

SECTOR

Biotechnology

SYNAFFIX BV

Formed in 2010, Synaffix BV is a Netherlands-based biotechnology company exclusively focused on continued advancement of our best-in-class antibody-drug conjugate (ADC) technology platform. As a leading innovator in the field of ADCs offering absolute versatility and state-of-the-art solutions, our vision is to become the preferred partner in the development of these complex biological therapeutics and realize our ambition – connect to cure.



ADDRESS

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9 Little France Road
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WEBSITE

www.synpromics.com

COMPANY TYPE

Private

SECTOR

Biotechnology

OTHER SECTOR

Gene Therapy
Cell Therapy
Gene Editing
BioProcessing

YEAR FOUNDED

2010

SYNPROMICS LTD.

Synpromics is developing a strategic portfolio of valuable synthetic promoters for specific application across its target markets, such as cell & gene therapy and bio-manufacturing. Synpromics was founded in 2010 to commercialise proprietary and patent-pending technology, developed by Dr Michael L Roberts, in the emerging field of synthetic biology. This is a highly disruptive technology putting the power to control gene expression in almost any condition of interest into the hands of scientists developing next generation technologies, therapeutics and diagnostics.

MANAGEMENT TEAM

Dr David Venables - CEO
Dr Michael Roberts - CSO & Founder

**ADDRESS**

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WEBSITE

www.taiwanj.com

COMPANY TYPE

Public

COMPANY TICKER

[6549:TT]

SECTOR

Biotechnology
Pharmaceuticals/Licensing

YEAR FOUNDED

2011

TAIWANJ PHARMACEUTICALS

TaiwanJ is a pharmaceutical company dedicated to the development and commercialization of first-in-class small molecules for unmet medical needs. The Company's drug development strategy is to reduce time-to-market, lower clinical risks, and minimize development costs by re-profiling approved drugs and adapt the fast regulatory path. In addition, the company is developing a rich pipeline of novel chemical entities (NCEs) for therapy to address chronic liver disease, inflammatory bowel disease, and rheumatoid arthritis, as well as organ damage to the kidney and the lung. Specific diseases targeted include liver inflammation, liver fibrosis, NASH, NALFD, and autoimmune diseases including rheumatoid arthritis and Crohn's Disease. TaiwanJ seeks product development collaborations and strategic alliances to develop its pipeline of products into the market. The company plans to float an IPO by 2017 on the Taiwan stock market.

PIPELINE PRODUCT 1:

JKB-121 NASH/phase2

PIPELINE PRODUCT 1:

- An off-patent FDA-approved drug, discontinued in the U.S.
- A long-acting, small molecule drug that is efficacious as a weak antagonist at the TLR4 receptor, thus reducing the likelihood of affecting the innate immune system
- Showed efficacy in Con A-induced hepatitis, an established model of autoimmune hepatitis (AIH)
- No known safety issues
- Significant opportunity for treating NASH; an estimated 12 million patients in the U.S. suffer from NASH and subsequent serious liver damage for which there are currently no marketed drugs
- The product will be developed using the comparatively rapid and less expensive FDA 505(b)(2) pathway to market approval and may be qualified for fast-track approval

PIPELINE PRODUCT 2:

JKB-122/ phase 2

PIPELINE PRODUCT 2:

- An off-patent FDA-approved and safe drug for which TaiwanJ has a utility patent claim.
- Indications: (a) Anti-fibrotic, immunomodulating, and anti-inflammatory for treating liver damage in chronic liver disease resulting from viral infections (hepatitis C virus/hepatitis B virus) and non-alcoholic steatohepatitis (NASH); (b) anti-inflammatory and immunomodulating utility of JKB-122 in treating inflammatory bowel disease (IBD) per published literature.
- A long-acting, small molecule drug that is efficacious as a weak and low dose antagonist at the TLR4 receptor to reduce HCV activation; weak antagonism to reduce the likelihood of affecting the innate immune system.
- Significant market opportunities exist for both indications: an estimated 4 million HCV and 1 million HBV patients in the U.S. alone suffer from complications of these infections; more than 1 million patients worldwide suffer from IBD.
- JKB-122 will be developed using the rapid and less expensive FDA 505(b)(2) pathway to gain market approval; it may also qualify for fast-track approval; it has won FDA approval for Orphan Drug Designation for autoimmune hepatitis (AIH).

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WEBSITE

www.targovax.com

COMPANY TYPE

Public

COMPANY TICKER

[OSE:TRVX]

SECTOR

Biotechnology

TARGOVAX ASA

Arming the patient's immune system to fight cancer: Targovax (OSE: TRVX) is a clinical stage immuno-oncology company developing targeted immunotherapy treatments for cancer patients. Targovax has a broad and diversified immune therapy portfolio and aims to become a world leader in its area. The company is currently developing two complementary and highly targeted approaches in immuno-oncology. ONCOS - 102 is a virus-based immunotherapy platform based on engineered oncolytic viruses armed with potent immune-stimulating transgenes targeting solid tumors. This treatment is designed to reactivate the immune system's capacity to recognize and attack cancer cells. TG01 and TG02 are part of a peptide-based immunotherapy platform targeting the difficult to treat RAS mutations found in more than 85% of pancreatic cancers, 50% of colorectal cancer and 20-30% of all cancers. Targovax is working towards demonstrating that TG vaccines will prolong time to cancer progression and increase survival. These product candidates will be developed in combination with multiple treatments, including checkpoint inhibitors in several cancer indications. The Company recently announced encouraging overall survival data in its proof of concept trial, TG01 in resected pancreatic cancer patients. Targovax also has a number of other cancer immune therapy candidates in the early stages of development. In July 2016 the Company listed its shares on Oslo Axess, securing funding for further development of the Company's ongoing and planned trials.

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WEBSITE

www.thermosome.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2015

THERMOSOME GMBH

Thermosome is leveraging its proprietary drug delivery technology platform to create drug products with improved therapeutic index. Through its TSL technology, drug-loaded nanocarriers – so-called Thermosomes – can be created which after intravenous infusion release their content locally upon the influence of mild heat of 40-42°C achieved by various clinically established targeted heating techniques such as microwave or ultrasound. With our Thermosomes, up to 15 fold higher local drug concentrations can be reached while simultaneously markedly reducing systemic exposure and potentially associated side effects. Our proprietary drug development activities focus on cancer patients with locally-advanced solid tumors. Here, our aim is either to improve antitumor responses in neoadjuvant treatment concepts or to allow long-term application for unresectable tumors. Thermosome's lead candidate, a formulation of a potent, but highly toxic chemotherapeutic agent, is currently in pre-clinical development and will be advanced into clinical testing in locally-advanced solid tumors.

MANAGEMENT TEAM

Dr. Pascal Schweizer: Managing Director & CFO

Prof. Dr. Lars Lindner, MD: CSO

Dr. Martin Hossann: CTO

Dr. Peter Neubeck, MD: Senior Advisor

**ADDRESS**

Gaston Geenslaan 1
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Belgium

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WEBSITE

www.thrombogenics.com

COMPANY TYPE

Public

COMPANY TICKER

[EBR:THR]

SECTOR

Biotechnology
Pharmaceuticals/Licensing

YEAR FOUNDED

1998

THROMBOGENICS NV

ThromboGenics is a global biotechnology company developing innovative treatments for diseases of the back of the eye, with a focus on diabetic eye disease. Our first product, JETREA® (ocriplasmin), has been approved in 54 countries worldwide. The company is strongly committed to R&D on treatments for retinal disorders such as diabetic retinopathy (DR) and diabetic macular edema (DME). ThromboGenics is headquartered in Leuven, Belgium, with offices in Iselin, NJ (US). The company is listed on the NYSE Euronext Brussels exchange under the symbol THR.

MANAGEMENT TEAM

Dr Patrik De Haes, MD, CEO

PIPELINE PRODUCT 1:

THR-409 (Ocriplasmin) - Company currently enrolling patients in Phase IIa clinical study (CIRCLE)

PIPELINE PRODUCT 1:

THR-409 - CIRCLE study is evaluating the efficacy and safety of multiple doses of ocriplasmin in inducing total posterior vitreous detachment (PVD) in patients with non-proliferative diabetic retinopathy (NPDR).

PIPELINE PRODUCT 2:

THR-317 - The Company currently enrolls patients in a Phase II clinical study.

PIPELINE PRODUCT 2:

THR-317 is a PLGF neutralizing monoclonal antibody (anti-PLGF) being developed for DME and/or for use in combination therapy with current anti-VEGF treatments.

PIPELINE PRODUCT 3:

THR-687 - Company is preparing for the start of a Phase I/II clinical trial in Q4 2017

THR-149 - Company is preparing for a Phase I/II clinical trial to start in H1 2018

PIPELINE PRODUCT 3:

THR-687 is a small molecule integrin antagonist being developed to treat a broad range of patients with diabetic retinopathy, with or without DME.

THR-149 - a plasma kallikrein inhibitor is being developed to treat edema associated with diabetic retinopathy.



ADDRESS

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WEBSITE

www.timmune.com

COMPANY TYPE

Private

SECTOR

Biotechnology

YEAR FOUNDED

2015

TIMMUNE BIOTECH, INC.

Timmune is an emerging immuno-oncology company incorporated in China. Timmune is focused on the innovative antibody targeting and T cell redirecting technologies. Timmune's core value is in its technology platforms producing in batches first-in-class therapeutics for the treatment of cancers, with unique features of intracellular cancer antigens targeting, T cell redirecting, and in-tumor micro-environment improving. Our products are both fusion protein molecules and cell based.

TECHNOLOGY

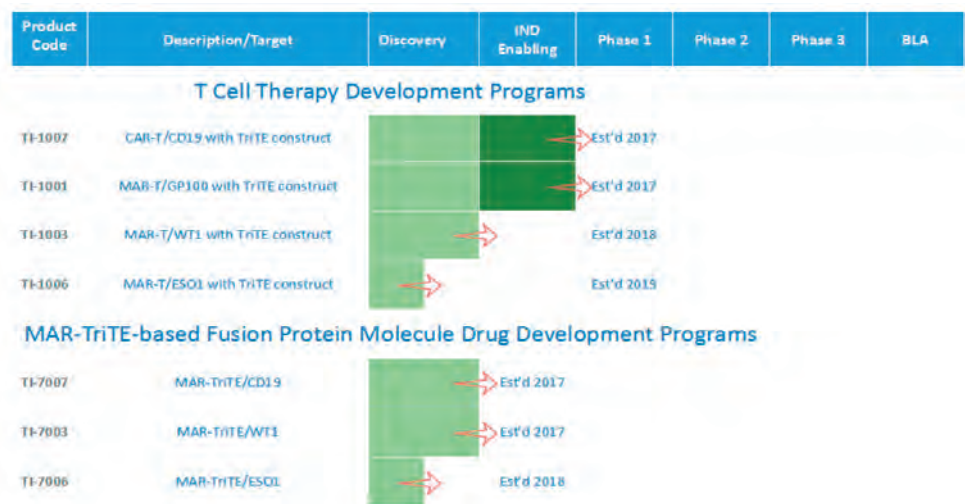
Our technology platform produces fully human single domain antibodies that bind to MHC antigen complexes, called "MHC Antigen Receptor" (MAR) or "TCR-like Antibody". These MAR antibodies are strong alternatives to the TCR technology. TriTE (Tri-functional T Cell Engager) technology is a fusion protein platform that has 3 functions: T cell engagement, T cell stimulation, and check point blocking. The cancer antigen binding domain (R1) can be replaceable - using our proprietary MAR single domain antibodies, or using any other antibodies or TCRs. MAR-T technology is CAR-T using a unique MAR-TriTE construct, which binds to MHC antigen complexes to target at intracellular targets, as well as stimulate T cells and block check point at the same time.

Based on the Technology, Timmune has put together a pipeline of first-in-class therapeutic product candidates. Those under development include fusion protein molecule product MAR-TriTE/wt1, as well as cell therapy product MAR-T/gp100, among others. More product candidates will be made available from our proprietary technology platform. Timmune is led by a team with international biotech experience and expertise. Timmune has a state-of-the-art laboratory (900 m2) and an animal facility (500 m2) located in Tianjin, and the JSPH-Timmune Center for Clinical Translational Studies (2,000 m2, co-operated with Jiangsu Province Hospital) in Nanjing. Timmune is seeking global strategic partners to develop / out-license MAR-TriTE (such as MAR-TriTE/WT1), MAR-T (such as MAR-T/GP100), and/or a number of MAR binding domains.

MANAGEMENT TEAM

Xiang(Sean) Hu, PhD Co-founder/Chairman of Board
Peter Sun, MD Co-founder/Director/President&CEO
Bin Gao, PhD Co-founder/Director/CSO/SVP R&D

PIPELINE GRAPHIC



PIPELINE PRODUCT 1:

TI-7003 / PoC - pre-clinical

PIPELINE PRODUCT 1:

MAR-TriTE with WT1 binding domain.

PIPELINE PRODUCT 2:

TI-7006/ PoC - pre-clinical

PIPELINE PRODUCT 2:

MAR-TriTE with ESO1 binding domain.

PIPELINE PRODUCT 3:

MAR binding domains/ PoC - pre-clinical

PIPELINE PRODUCT 3:

MAR binding domains targeting gp100,WT1 and ESO1.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

TI-7003 / PoC - pre-clinical

OPPORTUNITY 1:

MAR-TriTE with WT1 binding domain.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

TI-7006/ PoC - pre-clinical

OPPORTUNITY 2:

MAR-TriTE with ESO1 binding domain.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 3:

MAR binding domains/ PoC - pre-clinical

OPPORTUNITY 3:

MAR binding domains targeting gp100, WT1 and ESO1.



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WEBSITE

www.txcell.com

COMPANY TYPE

Public

COMPANY TICKER

[EPA:TXCL]

SECTOR

Biotechnology

TXCELL SA

TxCell is a biotechnology company that develops platforms for innovative, personalized T cell immunotherapies for the treatment of severe inflammatory and autoimmune diseases with high unmet medical need. TxCell targets a wide range of inflammatory diseases (both T-cell and B-cell-mediated) including Crohn's disease, lupus nephritis, bullous pemphigoid and multiple sclerosis, as well as transplantation-related inflammatory disorders.

**ADDRESS**

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WEBSITE

www.unicyte.ch

COMPANY TYPE

Subsidiary

SECTOR

Regenerative Medicine

YEAR FOUNDED

2015

UNICYTE AG

Unicyte AG is an independent subsidiary of Fresenius Medical Care KGaA, the world's largest provider of products and services for individuals with renal diseases. As a leader in adult Human Liver Stem Cells and in nano-Extracellular Vesicles (exosomes & microvesicles), Unicyte runs clinical and pre-clinical programs in kidney & liver diseases, diabetes and oncology.

The company evolved from a fourteen year research collaboration with Prof Giovanni Camussi, from the University of Turin and Fresenius Medical Care. Unicyte was founded in 2015 and is headquartered in Oberdorf NW, Switzerland.

MANAGEMENT TEAM

Florian Jehle, CEO,

Dr. Daniel Gau, COO & Head of Bus Dev

Kees van Ophem, Chief Legal Counsel

FINANCIAL SUMMARY

Unicyte AG is an independent subsidiary of Fresenius Medical Care - the company is well funded to pursue its therapeutic programs. Unicyte is seeking strategic partners to accelerate its programs towards commercialization.

PIPELINE PRODUCT 1:

HLSC-Islets for cell replacement therapy in diabetes

Fully functional islets from a rapid and scalable one-step protocol in advance pre-clinical stage

PIPELINE PRODUCT 1:

Type 1 diabetes (T1D) is a chronic, life-threatening disease that affects millions of people worldwide caused by autoimmune destruction of pancreatic insulin producing cells. Daily blood glucose measurement and insulin injection represent the primary therapeutic treatment as both pancreas and islet transplantation are limited by both donor shortage and the need for immunosuppression. Cell replacement therapies represent highly promising approach to cure T1D. Stem cells from various sources and differentiation stages have been investigated to create functional insulin producing cells, however current approaches are limited by either immaturity, long differentiation protocols or ethical concerns.

Unicyte AG has developed fully functional islet-like structures, that produce insulin and successfully correct hypoglycemia in vitro and in type 1 diabetes mellitus animal models. Differentiated from adult human liver stem cells, these islet-like structures form 3D spheroid cell clusters resembling human pancreatic islets. 3D spheroids are obtained in large quantities by a rapid, scalable, and GMP-compatible differentiation protocol and overcome ethical concerns of induced pluripotent cells and embryonic stem cells.

This next-generation cell replacement approach is expected to provide a promising alternative source to cadaveric islet transplantation.

Unicyte will pursue its research and pre-clinical program on adult liver stem cell derived human islets up until the stage of clinical studies on humans in order to deliver a life-changing regenerative therapy for diabetic patients.

PIPELINE PRODUCT 2:

Nano-Extracellular Vesicles in kidney & liver disorders and oncology

Nano-Extracellular Vesicles based therapeutic approaches for various indication in pre-clinical stage

PIPELINE PRODUCT 2:

Nano-Extracellular Vesicles in kidney & liver disorders and oncology

Nano-Extracellular Vesicles (nano-EVs) including exosomes and microvesicles are cell-derived vesicles that are present in all biological fluids. Nano-EVs are released by cells as a form of cell-to-cell communication. When extracted from stem cells, nano-EVs have a strong regenerative capacity. Unicyte is a pioneer and leader in the field of nano-EV. With its large IP portfolio on nano-Evs, its scientific collaboration with Prof G. Camussi, a world-leading expert on nano-EVs from the University of Turin (Italy), the company is exploring the potential of nano-Evs for therapeutics, and diagnostics. Unicyte has transferred major discoveries of its nano-EV technology platform into pre-clinical programs with special focus on liver & kidney disorders and oncology. Unicyte will pursue its research and pre-clinical programs on nano-Evs up until the stage of clinical studies on humans in order to deliver life-changing regenerative medicines in diseases with high unmet need. The company is open to partner its proprietary nano-EV technology platform with market-leading companies in the respective disease areas.

PIPELINE PRODUCT 3:

Cell therapy for Urea Cycle Disorder

Phase 1 open-label investigator-sponsored clinical trial is ongoing

PIPELINE PRODUCT 3:

Urea Cycle Disorders are a collection of extremely rare inborn errors of metabolism that cause accumulation of toxic levels of ammonia. Severe deficiency or total absence of various enzymes (e.g. CPS1, NAGS, OTC, ASS, and ASL) results in the accumulation of ammonia, and causes a life-threatening condition.

UCD can affect newborns and infants, causing toxic levels of ammonia to accumulate in the liver and massive damage of the brain and nervous system. The prevalence for UCD is estimated to be ~61,000 in the EU and ~400 in Japan. Neonatal-onset type (<28 days after born) has even higher severity (50-90% mortality at 6 months) and the 5-yr survival rate remains at ~20%.

Current treatments for UCD are based on minimizing serious acute exacerbations such as hyperammonaemia. Liver transplantation at the age of >6 months is currently the only cure, however, is limited by the supply of donor organs, especially livers suited to pediatric transplant. Moreover, lacking bridge therapies from 0-6 months are limiting liver transplantation

Stem cell therapies could to address the unmet needs for bridge therapies and total cure in UCD. Because the livers of UCD patients are normal in all other functions, stem cell therapy is targeted as a successful, minimally invasive UCD treatment.

Human Liver Stem Cells (HLSCs) have the capacity to replicate indefinitely and exhibit extremely high clonal stability addressing fundamental limitations of many other stem cells sources. In pre-clinical work conducted in collaboration with Prof. G. Camussi, Unicyte has demonstrated that HLSCs have high levels of regenerative potential in particular in the liver. A phase 1 open-label investigator-sponsored clinical trial is ongoing, and early positive safety data is available (EudraCT 2012-002120-33).

Unicyte will pursue its phase 1 open-label investigator-sponsored clinical trial. The company is open to partner its UCD / HLSC program with market-leading companies in the field of rare and orphan disease.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 1:

HLSC-Islet Program / Diabetes

OPPORTUNITY 1:

Unicyte AG is considering strategic partners to further advance its pre-clinical program and to explore the biological differentiation potential from adult stem cells to functional islets.

The company is open to partner its proprietary T1D / HLSC technology platform with market-leading companies.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 2:

nano-EV Programs in Regenerative Med. & Oncology

OPPORTUNITY 2:

Unicyte AG is considering strategic partners to further advance its pre-clinical program and to explore the broad potential of stem cell derived nano-extracellular vesicles

The company is open to partner its proprietary nano-extracellular vesicles platform with market-leading companies.

INVESTMENT & LICENSING (IN/OUT) OPPORTUNITY 3:

HLSC / Urea Cycle Disorder

OPPORTUNITY 3:

Unicyte AG is considering strategic partners to further advance its clinical program on UCD and related disorders.

The company is open to partner its proprietary HLSC platform with market-leading companies.



ADDRESS

385 Oyster Point Blvd.,
Suite 9A
CA 94080,
South San Francisco
USA

TELEPHONE

+1 6505503500

WEBSITE

www.vaxart.com

COMPANY TYPE

Private

SECTOR

Biotechnology

VAXART, INC.

Since our founding in 2004, Vaxart has pursued a vision of developing vaccines that can be administered by tablet rather than by injection. Vaxart is a privately held, clinical-stage company. We believe that our proprietary oral vaccine delivery platform is suitable to deliver recombinant vaccines, positioning Vaxart to introduce oral versions of certain vaccines. Our platform technology is intended to allow for rapid development of vaccines in order to address emerging threats or fast-moving outbreaks. Our goal is to develop a vaccine in a matter of weeks and deliver it in a variety of situations, including those with limited infrastructure.

VAXIMM

ADDRESS

Elisabethenstrasse 3
4050, Basel
Switzerland

WEBSITE

www.vaximm.com

COMPANY TYPE

Private

SECTOR

Biotechnology

VAXIMM AG

VAXIMM is a Swiss- and Germany-based biotech company that is developing oral T-cell vaccines as immunotherapy for patients suffering from cancer. Our oral T- VAXIMM's oral T-cell vaccine platform is based on an approved, live attenuated bacterial vaccine, which has been applied in millions of times, and which is safe and well tolerated. To yield our oral T-cell vaccines, the bacteria are modified to deliver a eukaryotic expression plasmid, which encodes the genetic information of a specific target antigen. After ingestion of the vaccine, patients develop a cellular immune response (specific cytotoxic T-cells) against those targets. The so-generated killer cells may then seek and destroy tumor or tumor stromal cells in the patients' body.



SILVER SPONSOR

DROOMS AG

www.drooms.com/en

Drooms AG is a leading European provider of secure cloud solutions. This software specialist facilitates highly secure access to confidential documents as well as the ability to safely exchange them with third parties beyond company firewalls. Confidential business processes, such as financing and licensing projects or Board Communication are handled securely, transparently and efficiently with Drooms. Headquartered in Frankfurt, Germany's banking hub, Drooms is also expanding its global market presence and now has offices in Munich, London, Paris, Amsterdam, Zug, Madrid, Milan and Vienna. The company is well positioned to facilitate large-scale local and multi-jurisdictional transactions. Their professional expertise, top-tier reputation and innovative processes have laid the groundwork for a growing reputation in this market space. Selected References include Astellas, Hormosan, HRA Pharma, Novartis, NovImmune SA and Siemens.



SILVER SPONSOR

TORREYA PARTNERS, LLP

www.torreyapartners.com

Torreya Partners, LLP is a leading boutique advisory firm that provides strategic advice and assistance with Mergers & Acquisitions, Partnering and Financings to life science companies worldwide. Torreya Partners provides the long-term thinking and objective advice required for life science companies to create lasting value. We take great pride in handling complex financial and strategic matters for some of the most sophisticated private and public life science companies in the world. Our reputation has been built on quality advice, excellence in deal execution and good outcomes for our clients. We bring the caliber of people and quality of relationships found in some of the largest investment banks along with the attentive, detailed service you expect from a boutique advisory firm. Torreya Partners has offices located in New York, Philadelphia and San Francisco.



SUPPORTING ORGANISATIONS

BERLIN PARTNER FOR BUSINESS AND TECHNOLOGY

www.berlin-partner.de

Business and technology support for companies, investors and scientific institutions in Berlin - this is the Berlin Partner für Wirtschaft und Technologie GmbH mission. With customized services and an excellent science and research network, our many experts provide an outstanding range of programs to help companies launch, innovate, expand and secure their economic future in Berlin.

A unique public-private partnership, Berlin Partner for Business and Technology collaborates with the Berlin State Senate and over 200 companies dedicated to promoting their city. Berlin Partner is also responsible for marketing the German capital to the world, for example with the successful "be Berlin" campaign.

BIO DEUTSCHLAND

Biotechnologie-Industrie-Organisation Deutschland e.V.

SUPPORTING ORGANISATIONS

BIO DEUTSCHLAND

www.biodeutschland.org

As the sector association of the biotechnology industry, BIO Deutschland has set itself the objective of supporting and promoting the development of an innovative economic sector based on modern biosciences. The Berlin-based association currently has over 300 members. It is run by a board of ten members consisting of CEOs and managing directors of biotechnology companies, as well as directors of BioRegions. This committee comprehensively represents the various fields in the sector.

The member companies and their experts are organised in working groups that deal with the following topics: finance and taxation; licences and technical contracts; regulatory matters; innovation and entrepreneurship; HR; German-US cooperation; health policy; competition and regulatory policy; technology transfer; and PR. Using a wide range of political initiatives, BIO Deutschland lobbies for improvements to the legal parameters for innovative small and medium-sized enterprises.

BIO Deutschland is Germany's biotechnology sector representative at the European association, EuropaBio, in Brussels. BIO Deutschland also works closely with other biotech organisations in Europe and the USA in order to lobby for the interests of the sector in an internationally coordinated way. The association is also very active in a broad range of events with the aim of providing biotechnology with a platform for discussion and interaction.



SUPPORTING ORGANISATIONS

BIOTECHGATE

www.biotechgate.com

Biotechgate is a global, comprehensive, life science database covering the Biotech, Pharma and Medtech industries. There are currently over 36,000 company profiles on the Biotechgate database. Biotechgate is commonly used to find product pipelines, collaboration partners, in/out-licensing opportunities and information about technology platforms, management details, new business leads and financing rounds. In addition, our licensing deals database supports companies in negotiating their licensing agreements.



SUPPORTING ORGANISATIONS

CITIGATE DEWE ROGERSON

www.citigatedr.co.uk

Citigate Dewe Rogerson is one of the world's leading strategic communications consultancies.

Our Life Sciences team has established a reputation for excellence spanning financial, corporate and scientific communications; this has enabled us to become trusted advisors and to build a broad portfolio including some of the most innovative and exciting international life sciences companies. Our clients are at all stages of development, from start-up to multinationals, and our activities are focused on delivering campaigns that support corporate objectives. As a result, we have been involved in major corporate transactions and events in the life sciences sector over the past decade such as IPOs, other public and private fundraisings, and M&As.

Recent IPO transactions: ABIVAX (Euronext Paris - €60m), OSE Pharma (Euronext Paris - €21m), Nordic Nanovector (Oslo - NOK575m), Midatech Pharma (London AIM - £32m), Abzena (London AIM - £20m), arGEN-X (Brussels - €42m), Pixium Vision (Euronext Paris - €39.5m), Crossject (Euronext Paris - €17m). **Other recent financings:** Abingworth (£225m ABV VI), Rigontec €14.25m Series A), Calcivis (£4.5m fundraising), ViraTherapeutics (\$3.6m - Series A). **Recent M&A:** Heptares (up to \$400m acquisition by Sosei), Prosonix (up to £100m acquisition by Circassia), bioquell (Sale of subsidiary for £44.5m).



SUPPORTING ORGANISATIONS

EDISON

www.edisongroup.com

Edison is an international advisory firm with around 450 corporate clients and 110 people working from offices in London, New York, Frankfurt, Sydney and Wellington. The team consists of 80 analysts, investment and logistics professionals with experience in capital markets, investor roadshows and communications. Healthcare is Edison's largest sector, with 16 analysts covering over 100 biotech and medtech stocks across the UK, continental Europe, North America and Asia-Pacific.



SUPPORTING ORGANISATIONS

FREEMIND GROUP

www.freemindconsultants.com

FreeMind is a consulting group whose goal is to assist its clients in maximizing their potential to receive funding from non-dilutive sources. Established in 1999, FreeMind is the largest consulting group of its kind with over 400 active clients, academics and Industry alike. FreeMind's proven long-term strategic approach has garnered its clients over 1.5 billion dollars to date. Our expertise in applying for grants and contracts extends throughout every government mechanism open to funding the life sciences including all NIH institutes, DoD, NSF, FDA, CDC, BARDA, etc., as well as private foundations such as Michael J Fox, Bill and Melinda Gates and Susan G Komen. FreeMind's knowledgeable and experienced team of Analysts and Project Managers are dedicated to guiding its clients non-dilutive funding efforts from identification of the most suitable opportunity through to submission and subsequent award. Our team of experts will assist our clients in making non-dilutive funding a key tool in their long-term financial strategy.



SUPPORTING ORGANISATIONS

THE LIFE SCIENCES-SERIES

www.goingpublic.de/lifesciences

The Life Sciences-Series - Launched in 2014 four issues of the Life Sciences-Series appear annually. Based on the three pillars - technology, financing, investment - the issues combine current topics of life sciences with knowledge and networking from corporate financing and capital market. The mission: Building a cross medial bridge between the life sciences and the financial industry by the help of the quarterly Life Sciences issues, the monthly digital newsletter LifeSciencesUpdate.



SUPPORTING ORGANISATIONS

INSTINCTIF PARTNERS

www.lifesciences.instinctif.com

Instinctif Partners is an international business communications consultancy. With a **track record** of delivering truly creative programmes, the Life Sciences practice focuses on enhancing the value proposition for companies seeking investment, partnerships or customers. Our core skill is working with clients to communicate the value of their science and innovation to key stakeholders through the most relevant channels: crafting communications solutions that showcase each company, product or technology. Specifically, we are unique in offering **specialist expertise** seamlessly across corporate, financial, healthcare and marketing communications with outreach programmes to media, industry, professional, public, financial and investment communities. Our service offering covers all communications disciplines including strategic counsel, PR, IR, media relations, public affairs, crisis communications, internal communications, marketing, advertising, copywriting, design, research and event management. Our **globally integrated** and dedicated life sciences team serves clients around the world from our headquarters in London, and bases across Europe, AsiaPac and the USA.



SUPPORTING ORGANISATIONS

SCIAD

www.sciad.com

SCIAD is a marketing and communications agency that works with businesses in science, tech, healthcare, and biotech. We use integrated communications to drive up reputations and increase website traffic, connecting with the audiences that matter most by maximising the power of the web.

We're passionate about what we do and focus on achieving our clients' goals by constantly measuring results, optimising campaigns and boosting ROI. By integrating Brand, Digital and PR we will help you connect with your stakeholders to drive business development and build your reputation.

We have a proven track record in turning complex science into a compelling brand story helping companies attract investment and reach their targets.



SUPPORTING ORGANISATIONS

SWISS BIOTECH

www.swissbiotech.org

Swiss Biotech unites the four leading biotech regions of Switzerland (BioAlps, BaselArea, Biopolo Ticino and Greater Zurich Area). The regions have early on combined efforts with the SWX Swiss Exchange which holds a leading position in terms of life-science listings and services.

The National Industry Association named Swiss Biotech Association Represents more than 150 companies to date and acts as the operational arm for the marketing alliance. Swiss Biotech raises Switzerland's profile as an economic center in Europe and profiles the biotech industry with its key research institutions and companies. Swiss Biotech's mission is to spread the message of Switzerland as one of the top biotech locations in the world. This will be achieved by presenting a comprehensive picture of the drivers of biotechnology including research, education, economics, finance and industry. The bases for success in biotechnology are the critical mass of research institutes and accelerated technology transfer. The early integration of industry and well-trained workforce is another critical success factor for rapid economic growth. More than 40 technology parks throughout the country support the increasingly important and successful TechTransfer process.



SUPPORTING ORGANISATIONS

TIBEREND STRATEGIC ADVISORS, INC.

www.tiberendstrategicadvisors.com

Tiberend Strategic Advisors, Inc. is a corporate communications firm providing media strategy and execution for life science companies - biotech (therapeutics), medical devices and diagnostics. We work with both public and private emerging growth companies:

1. To enhance valuation
2. To build visibility for partnerships and strategic alliances



EXHIBITORS

DROOMS AG

www.drooms.com/en

Drooms is a leading European provider of secure cloud solutions. This software specialist facilitates highly secure access to confidential documents as well as the ability to safely exchange them with third parties beyond company firewalls. Confidential business processes, such as financing and licensing projects or Board Communication are handled securely, transparently and efficiently with Drooms. Headquartered in Frankfurt, Germany's banking hub, Drooms is also expanding its global market presence and now has offices in Munich, London, Paris, Amsterdam, Zug, Madrid, Milan and Vienna. The company is well positioned to facilitate large-scale local and multi-jurisdictional transactions. Their professional expertise, top-tier reputation and innovative processes have laid the groundwork for a growing reputation in this market space. Selected References include Astellas, Hormosan, HRA Pharma, Novartis, NovImmune SA and Siemens.



EXHIBITORS

GENECODE LTD.

www.genecode.com

Genecode Ltd is a private biotech company focusing on the discovery and development of new platforms on the drug development. The main therapeutic targets are various neurodegenerative diseases and viral infections. The pipeline in preclinical phase includes a number of drug candidates: (a) small-molecule neurotrophic factor GDNF mimetics against Parkinson's disease, (b) small-molecule neurotrophic factor artemin mimetics against neuropathic pain; (c) antisense therapeutics against hepatitis C virus based on GeneCode's novel gene-silencing platform; (d) small-molecule Chikungunya virus nsP2 protease inhibitors.

SACHS ASSOCIATES

www.sachsforum.com

Sachs Associates is a long established international conference company with offices in Switzerland and the UK. It runs a limited number of high profile conferences in Europe and the USA which are focused on bio-pharma, medtech, and digital health. These conferences focus on licensing and investment opportunities and all provide presenting opportunities for companies and excellent meeting facilities for all delegates to network.

Sachs Associates is focused on the practical benefits accruing from conference participation, the exchange of ideas and information, and the facilitating of business transactions.

THE BENEFITS OF CONFERENCE PARTICIPATION WITH SACHS ASSOCIATES MAY BE SUMMARISED AS FOLLOWS:

ONLINE ONE-TO-ONE MEETING SYSTEM

In order to offer the best possible provision for networking opportunities and deal making Sachs Associates provides all delegates access to our online one to one meeting system, allowing you to set up, accept or decline private one to one meetings with other conference attendees. These meetings are scheduled at your convenience in private meeting rooms and last 20 minutes in duration. Individual passwords and logins are provided to allow immediate access and ensure full security.

CUTTING EDGE CONTENT WITH EMINENT SPEAKERS

Sachs Associates is committed to ensuring that its events continue to provide forums with the participation of the most eminent speakers from the public and private sectors. Through its reputation and its long-established local relationships, the Company has attracted very senior scientific and business personalities as speakers at its events.

SPONSORSHIP AND MARKETING OPPORTUNITIES FOR FORTHCOMING EVENTS

Sachs Associates has developed an extensive knowledge of the key individuals operating within the European and global biotech industry. This together with a growing reputation for excellence puts Sachs Associates at the forefront of the industry and provides a powerful tool by which to increase your position your company in this market.

Sponsorship of any of our events allows you to raise your company's profile directly with your potential clients. All of our sponsorship packages are tailor made to each client, allowing your organisation to gain the most out of attending our industry driven events.

THE FOLLOWING SPONSORSHIP AND MARKETING OPPORTUNITIES ARE AVAILABLE AT FUTURE CONFERENCES:

- Conference Sponsor – including workshops and social events
- Exhibition stands
- Distribution of Promotional Material

If your company is interested in exhibiting or sponsorship opportunities, please call Silvia Kar on +44 203 463 4890 or email Silvia@sachsforum.com.

WE LOOK FORWARD TO SEEING YOU AT:

2ND ANNUAL

**NEUROSCIENCE BIOPARTNERING
& INVESTMENT FORUM**

27TH MARCH 2017, NEW YORK ACADEMY OF SCIENCES, USA

5TH ANNUAL

CANCER BIOPARTNERING & INVESTMENT FORUM

28TH MARCH 2017, NEW YORK ACADEMY OF SCIENCES, USA

3RD ANNUAL

IMMUNO-ONCOLOGY: BD&L & INVESTMENT FORUM

2ND JUNE 2017, HYATT CHICAGO MAGNIFICENT MILE, USA

5TH ANNUAL

MEDTECH & DIGITAL HEALTH FORUM

FOR TECHNOLOGY & HEALTHCARE INNOVATION

25TH SEPTEMBER 2017, CONGRESS CENTER BASEL, SWITZERLAND

17TH ANNUAL

BIOTECH IN EUROPE FORUM

FOR GLOBAL PARTNERING & INVESTMENT

26TH - 27TH SEPTEMBER 2017, CONGRESS CENTER BASEL, SWITZERLAND



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